

5 March 2018

Regional Markets	Index	WTD	MoM	YTD
Amman SE (ASE)	2,217.3	-2.4%	0.9%	4.3%
Dubai FM (DFM)	3,209.0	-2.4%	-6.0%	-4.8%
Abu Dhabi SE (ADX)	4,595.0	0.3%	-0.4%	4.5%
Saudi SE (TASI)	7,411.1	-1.5%	-3.2%	2.6%
Kuwait SE (KSE)	6,808.0	0.8%	1.8%	6.2%
Qatar SE (QSE)	8,730.1	-4.0%	-5.2%	2.4%
Bahrain SE (BAX)	1,373.5	1.6%	1.2%	3.1%
Muscat SM (MSM)	5,011.8	0.8%	-0.5%	-1.7%

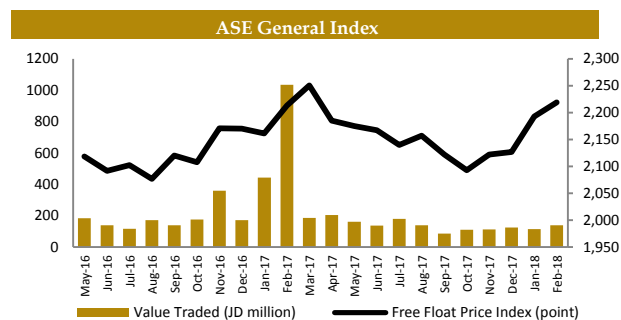
Source: Reuters

Sector Indices	Value Traded (JOD)	No. of Shares	Close	% Change
Financial	15,693,455	11,966,382	3,000	-1.95%
Banks	8,931,346	3,333,586	4,600	-2.25%
Insurance	272,905	414,780	1,926	0.54%
Diversified Fin. S	2,174,581	2,401,930	1,457	-0.93%
Real Estate	4,314,624	5,816,086	1,612	0.13%
Services	3,939,623	3,379,603	1,515	-1.62%
Industrial	6,441,506	3,222,341	2,262	-3.96%

Source: ASE

## News and Updates

- According to the Ministry of Finance, Jordan's budget deficit after grants in 2017 stood at JD 747.9 million, compared to a budget deficit of JD 878.6 million recorded in 2016. Jordan's domestic revenues during 2017 amounted to JD 6,717.6 million, compared to JD 6,233.6 million registered in 2016. Foreign grants amounted to JD 707 million in 2017, compared to JD 836 million recorded in the prior year. Total expenditures amounted to JD 8,173.2 million during 2017, compared to JD 7,948.2 million recorded during 2016.
- Figures published by the Ministry of Finance showed that Jordan's gross public debt amounted to JD 27,269.2 million at the end of 2017, or 95.3% of projected GDP for 2017, compared to public debt of JD 26,092.7 million registered in 2016, equaling 95.1% of the GDP at the end of 2016.
- Figures released by the Department of Statistics showed that the unemployment rate in Jordan in the fourth quarter of 2017 stood at 18.5%, unchanged from the third quarter of 2017.
- According to the Ministry of Tourism and Antiquities, the total number of tourists visiting Jordan increased by 10% during January 2018 to reach 450 thousand visitors, compared to 408 thousand visitors recorded during the same month of 2017.



Market Breadth	Gainers	Losers	Unchanged
	28	81	42

Top Gainers	Price	% Change
Tuhama For Financial Investments	0.69	15.00%
Jordanian Expatriates Investment Holding	0.56	9.80%
Arab Phoenix Holding	0.29	7.41%

Source: ASE

Top Losers	Price	% Change
Shira Real Estate Development and Investments	1.00	-15.25%
Resources Company For Development and Investment PLC	0.13	-13.33%
Arab Banking Corporation	1.13	-8.87%

Source: ASE

Most Active	Price	Number of Shares Traded
Arab Phoenix Holding	0.29	1,384,465
Capital Bank Jordan	1.00	1,288,696
Specialized Investments Compound	0.76	1,064,433

Source: ASE

Top Value Traded	Price	Value Traded (JOD)
Arab Bank	6.68	4,889,323
Al-Eqbal Investments	33.75	2,348,814
Jordan Phosphate Mines	3.03	1,421,960

Source: ASE

Trading by Investor Type (25 February 2018- 1 March 2018)	Buy	Sell
Retail	64.7%	63.1%
Institutional	35.3%	36.9%

Source: SDC

Trading by Nationality (25 February 2018- 1 March 2018)	Buy	Sell
Jordanian	78.9%	77.4%
Arab	9.7%	6.6%
International	11.4%	16.0%

Source: SDC

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