

2 April 2018

| Regional Markets | Index | WTD | MoM | YTD |
|--------------------|---------|-------|-------|-------|
| Amman SE (ASE) | 2,233.3 | 0.6% | 0.6% | 5.0% |
| Dubai FM (DFM) | 3,108.5 | -1.3% | -4.2% | -7.8% |
| Abu Dhabi SE (ADX) | 4,585.4 | 0.2% | -0.3% | 4.3% |
| Saudi SE (TASI) | 7,870.9 | 0.4% | 6.1% | 8.9% |
| Kuwait SE (KSE) | 6,633.4 | -0.4% | -1.9% | 3.5% |
| Qatar SE (QSE) | 8,573.9 | -2.9% | -0.9% | 0.6% |
| Bahrain SE (BAX) | 1,318.4 | -1.2% | -3.8% | -1.0% |
| Muscat SM (MSM) | 4,773.5 | -0.6% | -4.6% | -6.4% |

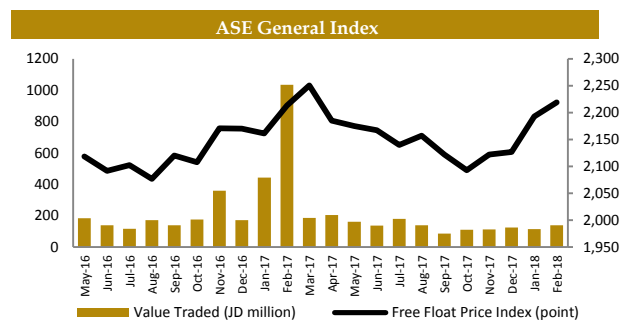
Source: FactSet

| Sector Indices | Value Traded (JOD) | No. of Shares | Close | % Change |
|--------------------|--------------------|---------------|-------|----------|
| Financial | 19,577,422 | 17,818,553 | 3,022 | 0.24 |
| Banks | 6,455,474 | 1,913,899 | 4,626 | 0.40 |
| Insurance | 115,247 | 196,412 | 1,929 | -0.25 |
| Diversified Fin. S | 5,406,097 | 6,102,556 | 1,484 | -2.11 |
| Real Estate | 7,600,604 | 9,605,686 | 1,658 | 0.63 |
| Services | 6,240,754 | 4,229,078 | 1,505 | 0.47 |
| Industrial | 12,520,189 | 9,316,868 | 2,313 | 1.52 |

Source: ASE

News and Updates

- Figures published by the Department of Statistics showed that Jordan's GDP at constant prices grew at 1.8% in the fourth quarter of 2017, compared to the same period of 2016. In 2017, Jordan's GDP at constant prices grew 2% compared to 2016.
- Data released by the Central Bank of Jordan showed that remittances from Jordanians working abroad during the first two months of 2018 amounted to USD 577.2 million, compared to USD 560.4 million recorded during the same period of 2017.
- Value of government bonds and treasury bills issued by the Central Bank of Jordan dropped by 2% during the first quarter of 2018 to amount to JD 1.075 billion, compared to JD 1.1 billion issued during the same period of 2017.
- According to the Ministry of Planning and International Cooperation, the United States allocated USD 1.525 billion in economic and military assistance to Jordan for 2018.
- The Central Bank of Jordan announced that Jordan Mobile Payment platform (JoMoPay) registered 63.99 transactions worth JD 2.64 million in January 2018, compared to 37.77 transactions worth JD 1.7 million recorded in December 2017.
- Al Mawared announced the successful closing of a capital raise for its client, MadfoatCom, to the amount of USD 2.3 million, from Arab Palestinian Investment Company (APIC).



| Market Breadth | Gainers | Losers | Unchanged |
|----------------|---------|--------|-----------|
| | 56 | 71 | 27 |

| Top Gainers | Price | % Change |
|------------------------------------|-------|----------|
| United Cable Industries | 0.54 | 22.73% |
| Arab Electrical Industries | 0.49 | 13.95% |
| Injaz for Development and Projects | 1.69 | 12.67% |

Source: ASE

| Top Losers | Price | % Change |
|--|-------|----------|
| Sura Development & Investment | 0.40 | -13.04% |
| The Jordanian Pharmaceutical Manufacturing | 0.36 | -10.00% |
| Jordan Press Foundation/ Al-Ra'i | 0.38 | -9.52% |

Source: ASE

| Most Active | Price | Number of Shares Traded |
|------------------------------------|-------|-------------------------|
| Jordan Telecom | 2.19 | 3,196,156 |
| Specialized Investment Compound | 0.88 | 2,487,054 |
| Al-Tajamout for Catering & Housing | 0.37 | 2,462,193 |

Source: ASE

| Top Value Traded | Price | Value Traded (JOD) |
|--------------------------|-------|--------------------|
| Jordan Telecom | 2.19 | 6,524,293 |
| Arab Bank | 6.78 | 4,103,703 |
| Century Investment Group | 2.39 | 2,705,350 |

Source: ASE

| Trading by Investor Type (25 March 2018- 29 March 2018) | Buy | Sell |
|---|-------|-------|
| Retail | 68.6% | 70.8% |
| Institutional | 31.4% | 29.2% |

Source: SDC

| Trading by Nationality (25 March 2018- 29 March 2018) | Buy | Sell |
|---|-------|-------|
| Jordanian | 92.2% | 76.7% |
| Arab | 5.4% | 13.8% |
| International | 2.4% | 9.5% |

Source: SDC

- [Arab Bank \(ARBK\)](#) General Assembly approved the distribution of 40% cash dividends.
- [Jordan Dairy Company \(JODA\)](#) Board of Directors recommended to the company's General Assembly to approve the distribution of 7.5% cash dividends.
- [The Arab Pesticides & Veterinary Drugs Manufacturing \(MBED\)](#) Board of Directors recommended to the company's General Assembly to approve the distribution of 10% cash dividends.
- [United Iron & Steel Manufacturing \(MANS\)](#) Board of Directors recommended to the company's General Assembly to reduce the company's capital from JD 32.165 million to JD 16.521 million.
- [The Arab Financial Company \(AFIN\)](#) Board of Directors recommended to the company's General Assembly to approve the distribution of 6% cash dividends.
- [Offtec Holding Group \(OFTC\)](#) Board of Directors recommended to the company's General Assembly to approve the distribution of 5% cash dividends.
- [Arabian Steel Pipes Company \(ASPMM\)](#) General Assembly approved the distribution of 6% cash dividends.
- [United Cable Industries Company \(UCIC\)](#) General Assembly approved the distribution of 3% cash dividends.
- [Siniora Food Industries Company \(SNRA\)](#) Board of Directors recommended to the company's General Assembly to approve increasing the company's capital from JD 22 million to JD 25 million through the distribution of free shares. The company's BOD also recommended to the General Assembly to approve the distribution of 10% cash dividends.
- [First Insurance \(FINS\)](#) Board of Directors recommended to the company's General Assembly to approve the distribution of 5% cash dividends.

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