

Amman Stock Exchange Weekly Report Apr 9 - Apr 13, 2017

Market Summary

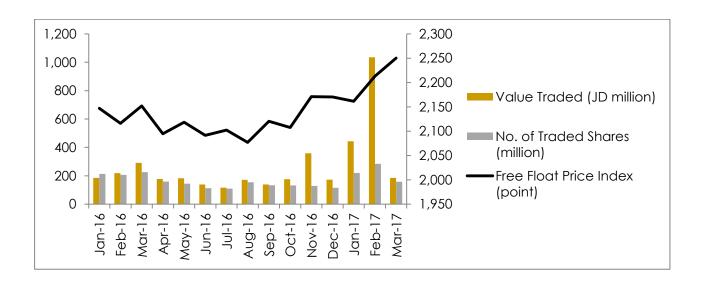
- Amman Stock Exchange (ASE) Share Price Index closed the week at 2.228.88 **decreasing by 1.02**% week to date and **decreasing by 1.28**% month to date
- Total market capitalization at market close on 13th of April 2017 was JD 18 billion **decreasing by 2.24**% week to date and **decreasing by 2.96**% month to date
- USD/JD peg range (0.7097 0.7100)

Weekly Trading Statistics			
Total Trading Volume (JD)	49,968,687	Number of Advancers	56
Total Market Capitalization (JD)	17,738,145,872	Number of Decliners	62
Number of Shares Traded	39,222,915	Number of Unchanged	42
Number of Transaction	23,867	Advancers/Decliners	0.90

Index Performance

Index	YTD	1 Year	2 Year
ASE	2.35%	4.29%	4.51%
DJ MENA	-0.31%	6.03%	-15.32%

ASE Share Price Index and Volumes Traded





Weekly Market Movers in Terms of Value Traded

Company	Ticker	Closing Price JD/Share	Value Traded (JD)
Jordan Phosphate Mines	<u>JOPH</u>	2.66	8,462,019
Union Investment Corporation	<u>UINV</u>	1.67	6,144,291
Union Land Development Corporation	<u>ULDC</u>	3.23	4,243,239
Jordan Petroleum Refinery	<u>JOPT</u>	3.55	2,954,789
Bank of Jordan	<u>BOJX</u>	2.78	2,688,665

Weekly Best and Worst Performers

Best Performers	Ticker	Weekly Price Change	Value Traded (JD)
Arab Electrical Industries	<u>AEIN</u>	20.31%	282,606
Nopar For Trading and Investment	<u>NOTI</u>	14.04%	108,815
Jordan Masaken For land & industrial Development Projects	<u>MSKN</u>	12.76%	210,065
Sura Development & Investment	<u>SURA</u>	12.28%	1,876,085
Transport & Investment Barter Company	NAQL	11.11%	862,794

Worst Performers	Ticker	Weekly Price Change	Value Traded (JD)
Union Tobacco & Cigarette Industries	<u>UTOB</u>	-20.27%	445,436
Noor Capital Markets For Diversified Investments	<u>NCMD</u>	-17.74%	1,543
Jordan Phosphate Mines	<u>JOPH</u>	-16.61%	8,462,019
Middle East Pharma & Chmical Ind & Medical Appliances	<u>MPHA</u>	-12.86%	192
Arabian Steel Pipes Manufacturing	<u>ASPMM</u>	-9.45%	23,746

Market News and Updates

- According to the central bank of Jordan tourism receipts during Q1 2017 increased by 14.1% to reach \$988.0 USD million compare to \$700.5 USD million during the same period last year. This came on the back of an increase of 9.5% in the member of tourists during the period.
- According of the Central bank of Jordan total deposits at licensed banks in Jordan stood at JD 25.2 billion showing a decreased 1.7% YTD.
- Investbank board of director recommended to the banks general assembly the distribution of JD 10 million in cash dividends (a DPS of JD 0.10).
- The monthly report on inflation in Jordan issued by the department of statistics indicates an
 increase in the consumer price average (inflation) for Q1 2017 by 3.8% as compared with he same
 period of 2016.



Contact us	Useful links
CEO - Ms. Hana Harasis	<u>Jordan Securities Commission</u>
Hana.Harasis@investbank.jo	Securities Depository Center
Corporate Finance - Ms. Christeen Haddadin	Amman Stock Exchange
Christeen.Haddadin@investbank.jo	Ministry of Finance
www.almawaredbrokerage.com	Ministry of Planning & International Cooperation
T + 962 6 563 0501	Central Bank of Jordan
F + 962 6 562 2405	INVESTBANK

About Us

Al Mawared is an investment banking firm active in brokerage, asset management and corporate finance. We are a wholly owned subsidiary of INVESTBANK, with a paid up capital of JD 10 million. Since our establishment in 2006, Al Mawared has become a leading provider of financial services in the Jordanian market.

Al Mawared is a member in the Amman Stock Exchange and the Jordan Securities Depository Center. We are regulated by the Jordan Securities Commission and are also subject to Central Bank of Jordan supervision. We are licensed to offer Brokerage, Custody, Investment Management, Financial Advisory, Investment Trusteeship, and Underwriting services.

Al Mawared is fully compliant with all relevant laws, regulations and directives issued by its regulatory bodies including AML regulations.

Disclaimer

The information provided herein was prepared solely for information and news update purposes. It is not research material nor a recommendation to buy or sell securities. Al Mawared obtains information from sources believed to be reliable and therefore Al Mawared does not warrant the accuracy or fitness of the information to any particular purpose. The analysis and calculations based on the existing data are provided in good faith for information purposes only and not for the purposes of investment feasibility or advice, or tax advice, or as an offer to buy or sell securities.

Al Mawared is therefore not liable for any losses resulting from any actions taken based on this material. Securities investing are a risky act where capital can be lost and investors should rely on the information herein at their own risk and based on their own assessment or by seeking professional investment advice.

Al Mawared, and its parent company INVESTBANK and any connected parties to them may act or trade in transactions that maybe inconsistent with the information herein. The interest of Al Mawared may conflict with the interests of investors. Al Mawared does not accept, nor do any of its related parties accept, any liability whatsoever for any direct and/or indirect losses arising from any use of this material.

The material herein is shared for non-commercial use and any distribution, reproduction, re-transmission, selling, online publishing, broadcasting, or media circulation is prohibited without the written consent from Al Mawared.