

6 August 2018

Regional Markets	Index	WTD	MoM	YTD
Amman SE (ASE)	2,028.3	0.3%	-2.0%	-4.6%
Dubai FM (DFM)	2,973.9	0.9%	5.1%	-11.8%
Abu Dhabi SE (ADX)	4,811.4	-0.7%	5.1%	9.4%
Saudi SE (TASI)	8,253.5	-1.4%	-0.3%	14.2%
Kuwait SE (KSE)	5,206.1	-0.4%	6.2%	4.1%
Qatar SE (QSE)	9,981.2	3.9%	9.2%	17.1%
Bahrain SE (BAX)	1,349.2	-1.4%	3.0%	1.3%
Muscat SM (MSM)	4,326.7	-0.2%	-5.0%	-15.2%

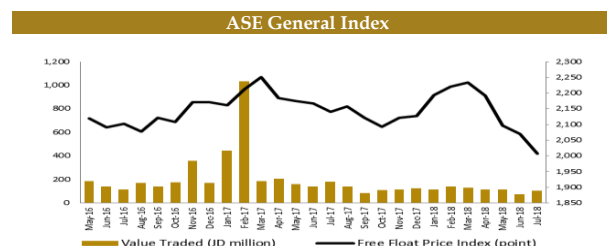
Source: FactSet

Sector Indices	Value Traded (JOD)	No. of Shares	Close	% Change
Financial	8,316,017	8,725,145	2,793	0.36%
Banks	2,801,828	1,386,412	4,256	0.52%
Insurance	370,156	420,799	2,223	-0.13%
Diversified Fin. S	1,967,742	2,953,664	1,336	-0.55%
Real Estate	3,176,291	3,964,270	1,446	-0.60%
Services	5,455,161	6,112,863	1,365	1.01%
Industrial	3,704,144	3,233,431	2,030	-1.09%

Source: ASE

News and Updates

- Total amount of transactions processed through [Madfoatcom's eFAWATEERcom](#) grew by 232.2% during the first six months of 2018 to amount to JD 3,026.6 million, compared to JD 911 million recorded during the same period of 2017. (Source: The Central Bank of Jordan)
- Real estate trading in Jordan during the first seven months of 2018 amounted to JD 3.92 billion; representing a drop of 11% compared to the same period of 2017. (Source: Al Rai Newspaper)
- Exports of Amman Chamber of Industry increased by 11.51% during the first seven months of 2018 to amount to JD 2.398 billion compared to JD 2.15 billion during the same period of 2017. (Source: Al Rai Newspaper)
- The total value of shares bought by international investors during the first 7 months of 2017 amounted to JD 259.4 million, representing 29.3% of the overall trading value, while the value of shares sold by international investors amounted to JD 243.1 million during the same period. Accordingly, the net of international investments increased by JD 16.3 million by the end of July 2018, compared to a decrease of JD 344.7 million recorded in the same period of 2017. (Source: Amman Stock Exchange)
- [Jordan Shipping Lines Companies \(SHIP\)](#) announced its first half 2018 results showing profits of JD 1,534,788 compared to profits of JD 1,726,069 recorded in the first half of 2017. (Source: Amman Stock Exchange)
- [Al Eqbal Investment Company \(EICO\)](#) announced its first half 2018 results showing profits of JD 18,154,580 compared to profits of JD 17,901,452 recorded in the first half of 2017. (Source: Amman Stock Exchange)



Market Breadth	Gainers	Losers	Unchanged
	47	59	44

Top Gainers	Price	% Change
Nopar for Trading and Investment	5.67	21.15%
Jordan Masaken for Land and Industrial Development Projects	2.43	18.54%
Jordanian Real Estate Company for Development	0.47	17.50%

Source: ASE

Top Losers	Price	% Change
Al Eqbal Investment Company	14.4	-51.60%
Assas for Concrete Products Company	0.17	-15.00%
Afaq Holding for Investment and Real Estate Development	1.14	-13.64%

Source: ASE

Most Active	Price	Number of Shares Traded
Arab Bank	6.78	8,386,722
Sura Development and Investment	0.46	1,945,899
Arab East Investment	0.45	1,359,684

Source: ASE

Top Value Traded	Price	Value Traded (JOD)
Arab Bank	6.78	54,539,466
Union Land Development	1.72	1,058,428
Jordan Phosphate Mines	3.23	945,887

Source: ASE

Trading by Investor Type (29 July 2018 - 2 August 2018)	Buy	Sell
Retail	93.4%	25.1%
Institutional	6.6%	74.9%

Source: SDC

Trading by Nationality (29 July 2018 - 2 August 2018)	Buy	Sell
Jordanian	97.1%	26.3%
Arab	1.4%	3.8%
International	1.5%	70.0%

Source: SDC



- [Jordan Ahli Bank \(AHLI\)](#) announced its first half results showing profits of JD 12,947,783 compared to profits of 9,435,730 recorded in the first half of 2018. (Source: Amman Stock Exchange)
- [The Housing Bank for Trade and Finance \(THBK\)](#) announced its first half 2018 results showing profits of JD 55,267,244 compared to profits of JD 62,209,361 recorded in the first half of 2017. (Source: Amman Stock Exchange)
- [The Royal Jordanian Airlines \(RJAL\)](#) announced its first half 2018 results showing losses of JD 12.655 million compared to losses of JD 26.349 million recorded in the first half of 2017. (Source: Amman Stock Exchange)
- [Arab Potash \(APOT\)](#) announced its first half 2018 results showing profits of JD 52.724 million compared to profits of JD 40.713 million recorded in the first half of 2017. (Source: Amman Stock Exchange)
- [Jordan Phosphate Mines \(JOPH\)](#) announced its first half 2018 results showing profits of JD 7.786 million compared to losses of JD 24.297 million recorded in the first half of 2017. (Source: Amman Stock Exchange)

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