

11 September 2017

Regional Markets	Index	WTD	MoM	YTD
Amman SE (ASE)	2,148.1	-0.4%	0.2%	-1.0%
Dubai FM (DFM)	3,644.3	0.2%	-0.4%	3.2%
Abu Dhabi SE (ADX)	4,453.7	-0.3%	-3.0%	-2.0%
Saudi SE (TASI)	7,360.6	1.4%	3.5%	2.1%
Kuwait SE (KSE)	434.7	1.0%	4.6%	14.4%
Doha SM (DSM)	8,675.5	-1.4%	-7.1%	-16.9%
Bahrain SE (BAX)	1,315.5	1.0%	-0.7%	7.8%
Muscat SM (MSM)	5,047.1	-0.1%	0.1%	-12.7%

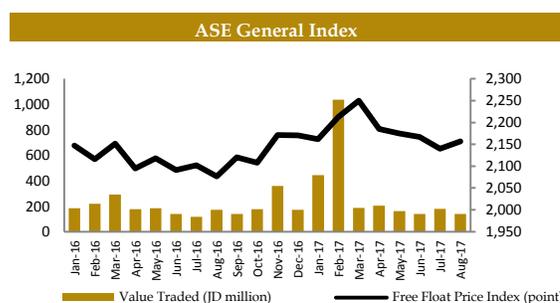
Source: Reuters

Sector Indices	Value Traded (JD)	No. of Shares	Close	% Chg.
Financial	7,401,810	8,000,621	2,918	-0.25%
Banks	1,894,594	870,276	4,379	-0.25%
Insurance	346,691	303,234	1,979	0.06%
Diversified Fin. S	3,561,419	4,272,495	1,581	0.07%
Real Estate	1,599,106	2,554,616	1,823	-0.68%
Services	2,601,783	3,143,593	1,510	-1.03%
Industrial	4,233,886	3,976,941	2,140	-0.09%

Source: ASE

News and Updates

- Amman Stock Exchange announced that non-Jordanian investment at the exchange in August increased JD 5.9 million compared to the preceding month. Total value of shares bought was JD 35.3 million while total value of shares sold was JD 29.4 million. (ASE)
- Government of Jordan has launched a JD 302 million investment program targeting governorates throughout the Kingdom. The plan includes industrial, tourism and service sectors, among others. (Al Ghad)
- Government of Jordan sent a letter to the IMF pledging to expand the taxable demographic base. Tax Law amendments are under discussion in the country. (Al Ghad)
- Inbound remittances increased by 1.2%, or \$26.4 million, during the first seven months of this year compared to the same period last year, making for a total of \$2.2 billion. (Al Ghad)
- The Ministry of Finance announced that the budget deficit after foreign aid and grants increase to JD 540 million during the first seven months of this year compared to JD 316.8 million for the same period last year. (Al Ghad)
- The Ministry of Finance announced that the ratio of debt to GDP dropped from 95.1% to 94.1% by end of July this year. Total debt stood at JD 26.550 billion compared to JD 26.092 billion by end of July 2016. (Jordan Times)
- Central Bank of Jordan announced that total credits extended by commercial banks in Jordan stood at JD 24.5 billion as of end of June this year. (Al Rai)
- Central Bank of Jordan announced that total deposits at banks in Jordan stood at JD 32.79 billion at end of June this year. (Al Rai)



Trading Activity	
Average Daily Value	JD 4.7 million
Average Daily Volume	5.0 million

Source: ASE

Market Breadth		
Gainers	Losers	Unchanged
45	52	40

Top Gainers	Price	% Chg
Hayat Pharmaceutical Industries Co	2.21	12.18%
National Chlorine Industries	0.66	11.86%
Jordan Wood Industries / Jwico	0.93	9.41%

Source: ASE

Top Losers	Price	% Chg
Noor Cap Markets For Div Inv	0.73	-13.10%
Babelon Investments Co	0.95	-9.52%
Alentkaeya For Inv&real Dev Com	0.40	-9.09%

Source: ASE

Most Active	Price	% Chg
Sabaek Invest Company	0.72	0.00%
Sura Development and Investment	0.62	6.89%
Arab East Investment	0.65	1.56%

Source: ASE

Top Value Traded	Price	% Chg
Sabaek Invest Company	0.72	0.00%
Century Investment Group	2.39	1.70%
Sura Development and Investment	0.62	6.89%

Source: ASE

Trading by Investor Type (5 - 7 September 2017)		
	Buy	Sell
Retail	75.9%	75.9%
Institutional	24.0%	24.1%

Source: SDC

Trading by Nationality (5 - 7 September 2017)		
	Buy	Sell
Jordanians	92.2%	88.6%
Arab	7.6%	10.4%
Foreigners	0.0%	0.9%

Source: SDC

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