

## Amman Stock Exchange Weekly Report Nov 20 - Nov 24, 2016

### Market Summary

- Amman Stock Exchange (ASE) Share Price Index closed the week at 2144.6 **decreasing 1.76%** month to date and **decreasing 0.14%** week to date
- Total market capitalization at market close on 24<sup>th</sup> of November 2016 was JD 16.9 billion **increasing 1.52%** month to date while **decreasing 0.23%** week to date
- USD/JD peg range (0.7097 - 0.7100)

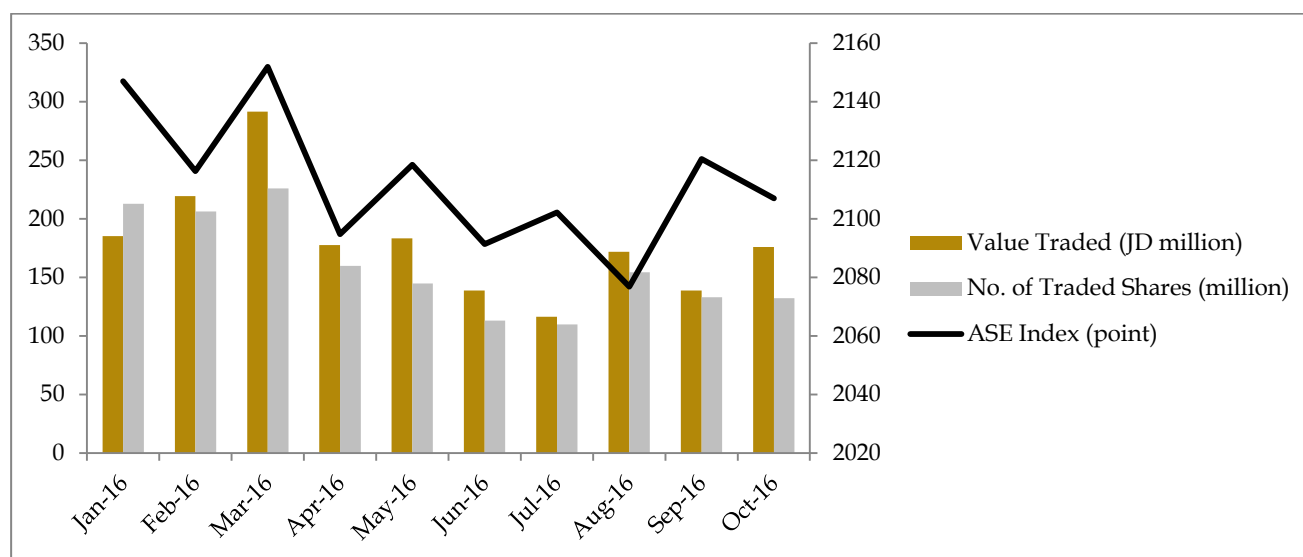
#### Weekly Trading Statistics

Total Trading Volume (JD)	143,937,202	Number of Advancers	64
Total Market Capitalization (JD)	16,992,528,598	Number of Decliners	69
Number of Shares Traded	33,536,166	Number of Unchanged	35
Number of Transaction	15,771	Advancers/Decliners	0.93

### Index Performance

Index	YTD	1 Year	2 Year
ASE	0.39%	6.63%	1.13%
DJ MENA	-1.14%	-2.98%	-26.07%

### ASE Share Price Index and Volumes Traded



## Weekly Market Movers in Terms of Value Traded

Company	Ticker	Closing price JD/Share	Value Traded (JD)
Al-Eqbal Investment Company	<a href="#">EICO</a>	24.25	104,000,000
Afaq For Energy	<a href="#">MANE</a>	2.35	9,440,000
Century Investment Group	<a href="#">CEIG</a>	3.26	3,173,143
Tuhama For Financial Investments	<a href="#">THMA</a>	1.74	2,470,945
Specialized Investment Compounds	<a href="#">SPIC</a>	1.05	1,967,152

## Weekly Best and Worst Performers

Best Performers	Tickers	change	Value Traded (JD)
Union Tobacco & Cigarette Industries	<a href="#">UTOB</a>	21.86%	494,047
Arabian Aviation Investment Company	<a href="#">ARAV</a>	13.03%	327,828
Nopar For Trading and Investment	<a href="#">NOTI</a>	12.20%	845
Union Investment Corporation	<a href="#">UINV</a>	11.30%	1,178,276
Al-Tahdith For Real Estate Investments Company	<a href="#">THDI</a>	9.22%	1,607,757

Worst Performers	Tickers	change	Value Traded (JD)
Century Investment Group	<a href="#">CEIG</a>	-37.07%	3,173,143
Al-Qaria Food & Vegetable Oil Industries	<a href="#">UCVO</a>	-17.36%	4,410
Jordan Clothing Company	<a href="#">CICC</a>	-13.24%	65,484
Al-Rou'ya For Investments	<a href="#">ROYA</a>	-9.09%	2,108
Jordan Vegetable Oil Industries	<a href="#">JVOI</a>	-9.04%	1,696

## Market News and Updates

- ASE listed companies disclosed their **Q3 2016 results**. The 230 listed companies achieved an aggregate net income after tax of JD 837 million, declining 11% from last year's third quarter results. Banking sector income amounted to 77% of aggregate ASE results, whereby 15 banks achieved net income after tax of JD 642 million.
- Omani based EFG-Hermes acquired 4 million shares of **Al Eqbal Investment Company** (ASE: [EICO](#)) from Arab Gulf for Investment and General Transport. The transaction size was JD 104 million, increasing EFG-Hermes' share from 9.5% to 22.8%.
- NutriDar PLC** (ASE: [NDAR](#)), a firm that specializes in the manufacturing of infant and baby milk formulas and cereals, closed its secondary share offering after raising JD 2.69 million and increasing its paid up capital to JD 11.6 million. Al Mawared Brokerage acted as the exclusive financial advisor and lead manager for NDAR's secondary offering.
- A consultation paper on regulations pertaining to **Depository Receipts and Securities Lending and Borrowing** was recently issued by the Jordan Securities Commission. Final regulations expected to be out in Q1 2017. This would, among other things, enable ASE listed companies to issue and list DRs outside the country.
- Jordan Securities Commission announced that a five-year **capital markets development roadmap** will be launched before year end. Technical assistance for the production of the roadmap was provided by EBRD, pursuant to a previously prepared flagship report on the capital markets of Jordan, Egypt, Tunisia and Morocco (<http://www.lc2-reports.com/Semedflagship.pdf>).

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<a href="#">Al Mawared Webpage</a>	<a href="#">Central Bank of Jordan</a>
	<a href="#">Jordan Times</a>
	<a href="#">INVESTBANK</a>

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Al Mawared is an investment banking firm active in brokerage, asset management and corporate finance. We are a wholly owned subsidiary of INVESTBANK, with a paid up capital of JD 10 million. Since our establishment in 2006, Al Mawared has become a leading provider of financial services in the Jordanian market.

Al Mawared is a member in the Amman Stock Exchange and the Jordan Securities Depository Center. We are regulated by the Jordan Securities Commission and are also subject to Central Bank of Jordan supervision. We are licensed to offer Brokerage, Custody, Investment Management, Financial Advisory, Investment Trusteeship, and Underwriting services.

Al Mawared is fully compliant with all relevant laws, regulations and directives issued by its regulatory bodies including AML regulations.

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