

Amman Stock Exchange Weekly Report Jan 8 - Jan 12, 2017

Market Summary

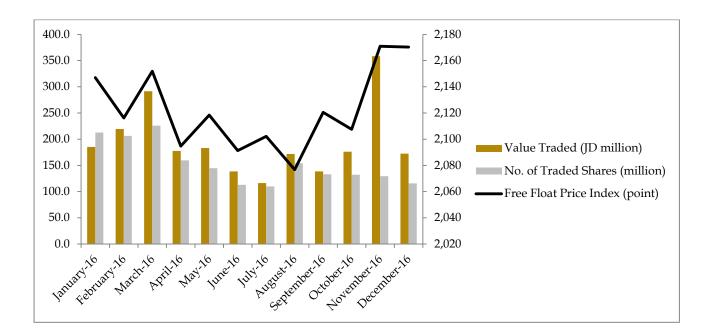
- Amman Stock Exchange (ASE) Share Price Index closed the week at 2176.91 increasing 0.31% month to date and increasing 0.25% week to date
- Total market capitalization at market close on 12th of January 2017 was JD 17.4 billion **increasing 0.17**% month to date while **decreasing 0.03** week to date
- USD/JD peg range (0.7097 0.7100)

Weekly Trading Statistics			
Total Trading Volume (JD)	35,650,021	Number of Advancers	65
Total Market Capitalization (JD)	17,369,228,395	Number of Decliners	53
Number of Shares Traded	38,635,744	Number of Unchanged	40
Number of Transaction	19,070	Advancers/Decliners	1.23

Index Performance

Index	YTD	1 Year	2 Year
ASE	0.31%	2.80%	1.35%
DJ MENA	0.10%	14.53%	-13.47%

ASE Share Price Index and Volumes Traded





Weekly Market Movers in Terms of Value Traded

Company	Ticker	Closing price JD/Share	Value Traded (JD)
Al-Amal Financial Investments	<u>AMAL</u>	0.82	2,935,200
AD-Dulayl Industrial Park & Real Estate company	<u>IDMC</u>	0.52	2,810,980
Rumm Financial Brokerage	RUMI	2.78	2,674,124
Specialized Investment Compounds	<u>SPIC</u>	1.33	2,462,551
Tuhama For Financial Investments	<u>THMA</u>	1.92	2,238,113

Weekly Best and Worst Performers

Best Performers	Ticker	change	Value Traded (JD)
Zara Investment Holding	ZARA	24.39%	2,521
Nopar For Trading And Investment	<u>NOTI</u>	21.82%	5,463
Rumm Financial Brokerage	<u>RUMI</u>	17.80%	2,674,124
Darat Jordan Holdings	DARA	17.24%	145,029
Nutri Dar	NDAR	14.73%	52,117
Worst Performers	Ticker	change	Value Traded (JD)
Arab International Hotels	<u>AIHO</u>	8.89%	28,130
Resources Company For Development And Investment	<u>JOMA</u>	6.67%	14,938
National Insurance	NAAI	6.14%	1,070
	DLIII	5.86%	105,591
Philadelphia Pharmaceuticals	<u>PHIL</u>	0.0070	

Market News and Updates

- In a first move of its kind in Jordan's energy sector, Fine Hygienic Holding, a large industrial conglomerate in Jordan that specializes in hygienic paper business on a regional scale, <u>signed an agreement with</u> <u>Jordanian – Egyptian Fajr for Natural Gas Transmission and Supply Company</u> to provide two of Fine's factories with 3.2 million cubic feet of natural gas per day.
- <u>As per the World Bank's latest report</u>, GDP growth in the Middle East and North Africa have slowed down to 2.7% in 2016 due to the ongoing wars and political crises in the region. GDP growth in the Gulf Cooperation Council (GCC) sharply declined to 1.6% as oil prices declined throughout the year. Jordan's GDP growth also declined from 2.4% in 2015 to 2.3% in 2016 affected by turbulences in the region, the refugee crisis, the deficit fiscal and current account. The World Bank forecasts Jordan's GDP to grow at 2.6% in 2017.
- Over the past 20 years, the best equity gains came from emerging markets as published by <u>Bloomberg</u> <u>Markets</u>. The article lists the top ten stock markets by U.S. dollar returns since 1997, most of which were emerging markets. Jordan appears on the top ten stock markets twice, as it came 6th place in 2001 and 8th place in 2008.



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CEO - Ms. Hana Harasis	Ministry of Planning & International Cooperation
Al Mawared Webpage	Central Bank of Jordan
	Jordan Times
	INVESTBANK

About Us

Al Mawared is an investment banking firm active in brokerage, asset management and corporate finance. We are a wholly owned subsidiary of INVESTBANK, with a paid up capital of JD 10 million. Since our establishment in 2006, Al Mawared has become a leading provider of financial services in the Jordanian market.

Al Mawared is a member in the Amman Stock Exchange and the Jordan Securities Depository Center. We are regulated by the Jordan Securities Commission and are also subject to Central Bank of Jordan supervision. We are licensed to offer Brokerage, Custody, Investment Management, Financial Advisory, Investment Trusteeship, and Underwriting services.

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