9 October 2017

| Regional Markets | Index | WTD | MoM | YTD |
|--------------------|----------|--------|-------|--------|
| Amman SE (ASE) | 2,109.2 | -0.6% | -1.9% | -2.8% |
| Dubai FM (DFM) | 3,591.1 | 0.8% | -0.9% | 1.7% |
| Abu Dhabi SE (ADX) | 4,414.2 | 0.4% | -1.4% | -2.9% |
| Saudi SE (TASI) | 7,259.2 | -0.3% | 0.0% | 0.7% |
| Kuwait SE (KSE) | 6,662.11 | -0.26% | -3.5% | 15.9% |
| Doha SM (DSM) | 8,132.1 | -2.2% | -7.6% | -22.1% |
| Bahrain SE (BAX) | 1,274.1 | -0.7% | -2.2% | 4.4% |
| Muscat SM (MSM) | 5,213.5 | 1.5% | 3.0% | -9.8% |

Source: Reuters

| Sector Indices | Value Traded (JOD) | No. of Shares | Close | % Chg. |
|--------------------|-----------------------|---------------|-------|--------|
| Financial | 11,167,150 | 12,556,204 | 2,872 | -0.20% |
| Banks | 1,858,943 | 676,492 | 4,307 | -0.37% |
| Insurance | 838,061 | 746,216 | 1,949 | -0.61% |
| Diversified Fin. S | 3,893,375 | 4,635,808 | 1.562 | 1.67% |
| Real Estate | 4,576,772 | 6,497,688 | 1,799 | 0.27% |
| Services | 6,155,644 | 7,720,233 | 1,479 | -1.57% |
| Industrial | 3,699,646 | 3,796,205 | 2,112 | -0.18% |

Source: ASE

News and Updates

- Jordan issued USD 1 billion 30-year Eurobonds on international markets at a coupon rate of 7.375%.
- Central Bank of Jordan's foreign reserves stood at USD 12.982 billion at the end of July 2017.
- According to the Central Bank of Jordan, total credit facilities extended by licensed banks in Jordan amounted to JD 24,085.7 million at the end of July 2017, compared to JD 22,905.8 million at the end of 2016. Total deposits at licensed banks amounted to JD 32,810.6 million at the end of July 2017, compared to JD 32,900.0 million at the end of 2016.
- Data released by Central Bank of Jordan showed that foreign direct investments (FDI) in Jordan increased by 87% during the second quarter of 2017, reaching JD 435.5 million compared to JD 232.7 million recorded during the second quarter of 2016.
- Jordan's real gross domestic product (GDP) at constant prices grew during the second quarter of 2017 by 2.0% compared to a growth of 1.9% registered during same period of 2016.
- The value of equities traded on Amman Stock Exchange during the first nine months of 2017 stood at JD 2.6 billion, with the average daily traded value reaching JD 14.2 million.



| Market Breadth | | |
|----------------|--------|-----------|
| Gainers | Losers | Unchanged |
| 54 | 55 | 39 |

| Top Gainers | Price | % Change |
|-------------------------------------|-------|----------|
| Babelon Investments | 0.49 | 13.98% |
| Tuhama For Financial Investments | 1.32 | 11.86% |
| Amoun International For Investments | 0.89 | 8.54% |

Source: ASE

| Top losers | Price | % Change |
|--|-------|----------|
| Union Tobacco & Cigarette Industries | 3.16 | -9.46% |
| Jordan Decapolis Properties | 1.18 | -7.55% |
| Rum Group For Transportation & Tour Investments | 0.87 | -7.45% |

Source: ASE

| Most Active | Price | Number of Shares Traded |
|-----------------------------------|-------|----------------------------|
| Sura Development and Investment | 0.59 | 3,444,498 |
| Specialized Investment Compounds | 0.99 | 2,077,932 |
| ALIA- The Royal Jordanian Airline | 0.44 | 1,237,431 |
| | | |

Source: ASE

| Top Value Traded | Price | Value Traded (JOD) |
|----------------------------------|-------|-----------------------|
| Specialized Investment Compounds | 0.99 | 2,075,934 |
| Sura Development and Investment | 0.59 | 1,987,876 |
| Jordan Electric Power | 1.82 | 947,627 |

Source: ASE

| Trading by Investor Type (1-5 October 2017) | | |
|---|-------|-------|
| | Buy | Sell |
| Retail | 83.9% | 83.4% |
| Institutional | 16.0% | 16.6% |

Source: SDC

| Trading by Nationality (1-5 October 2017) | | |
|---|-------|-------|
| | Buy | Sell |
| Jordanians | 94.8% | 93.3% |
| Arab | 4.0% | 4.4% |
| Foreigners | 1.1% | 2.3% |

Source: SDC



Research Contacts:

Loay AbuBaker Head of Research Tel +962 6 563 0501 ext. 1017 Loay.AbuBaker@investbank.jo

Shereen Imeian

Analyst
Tel +962 6 563 0501 ext. 1015
Shereen.Jmeian@investbank.jo

Trading Contacts:

Mohammad Tommalieh Head of Brokerage

Tel +962 6 563 0501 ext. 1010 Mohammad.Tommalieh@investbank.jo

Khaldun Alzoubi

Senior Broker Tel +962 6 563 0501 ext. 1011 Khaldun. Alzoubi@investbank.jo

Dana Abu Gharbieh

Broker

Tel +962 6 563 0501 ext. 1012 Dana.AbuGharbieh@investbank.jo

Customer Service:

Rania Abu Manneh

Customer Service Officer
Tel +962 6 563 0501 ext. 1009
Rania.Abumanneh@investbank.jo

Sherin Hayek

Customer Service Officer Tel +962 6 563 0501 ext. 1008 Sherin.Hayek@investbank.jo

Corporate Finance:

Christeen Haddadin

Head of Corporate Finance Tel: +962 6 563 0501 ext. 1039 Christeen.Haddadin@investbank.jo

Disclaimer

The information provided herein was prepared solely for information and news update purposes. It is not research material nor a recommendation to buy or sell securities. Al Mawared obtains information from sources believed to be reliable and therefore Al Mawared does not warrant the accuracy or fitness of the information to any particular purpose. The analysis and calculations based on the existing data are provided in good faith for information purposes only and not for the purposes of investment feasibility or advice, or tax advice, or as an offer to buy or sell securities.

Al Mawared is therefore not liable for any losses resulting from any actions taken based on this material. Securities investing are a risky act where capital can be lost and investors should rely on the information herein at their own risk and based on their own assessment or by seeking professional investment advice.

Al Mawared, and its parent company INVESTBANK and any connected parties to them may act or trade in transactions that maybe inconsistent with the information herein. The interest of Al Mawared may conflict with the interests of investors. Al Mawared does not accept, nor do any of its related parties accept, any liability whatsoever for any direct and/or indirect losses arising from any use of this material.

The material herein is shared for non-commercial use and any distribution, reproduction, re-transmission, selling, online publishing, broadcasting, or media circulation is prohibited without the written consent from Al Mawared.

Al Mawared Brokerage www.almawaredbrokerage.com