

6 November 2017

Regional Markets	Index	WTD	MoM	YTD
Amman SE (ASE)	2,112.1	0.5%	-0.4%	-2.7%
Dubai FM (DFM)	3,622.2	-0.8%	1.7%	2.6%
Abu Dhabi SE (ADX)	4,465.2	-0.1%	0.9%	-1.8%
Saudi SE (TASI)	6,956.5	0.7%	-3.7%	-3.5%
Kuwait SE (KSE)	6,548.4	-1.1%	-1.9%	13.9%
Doha SM (DSM)	8,146.2	0.2%	-1.9%	-21.9%
Bahrain SE (BAX)	1,282.9	0.4%	0.0%	5.1%
Muscat SM (MSM)	5,040.2	1.6%	-2.8%	-12.8%

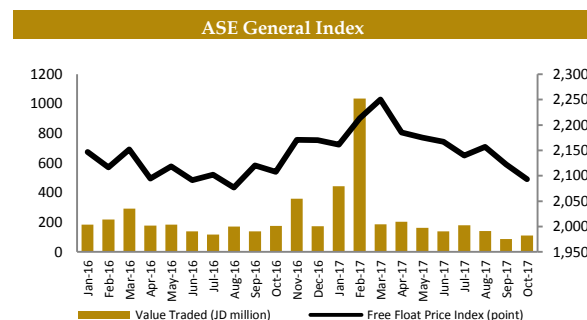
Source: Reuters

Sector Indices	Value Traded (JOD)	No. of Shares	Close	% Chg.
Financial	13,127,075	11,880,194	2,858	-0.18%
Banks	3,420,307	1,205,686	4,290	-0.33%
Insurance	253,516	368,820	1,936	0.05%
Diversified Fin. S	4,133,939	4,341,126	1,560	1.21%
Real Estate	5,319,313	5,964,562	1,770	0.34%
Services	4,522,179	5,880,469	1,468	0.72%
Industrial	5,771,196	4,759,816	2,171	2.34%

Source: ASE

## News and Updates

- Figures released by Amman Stock Exchange showed that the total value of shares bought by international investors during the first ten months of 2017 stood at JD 946.4 million, representing 35.2% of the overall trading value, while the value of shares sold by international investors reached JD 1,288.7 million during the same period. Accordingly, the net of international investments declined by JD 342.3 million during the first ten months of 2017, compared to an increase of JD 143.8 million recorded during the same period of 2016.
- A report released by Arab Monetary Fund projected Jordan's economy to grow by 2.3% in 2017 and by 2.5% in 2018.
- According to the Department of Lands and Survey, real estate trading in Jordan during the first ten months of 2017 amounted to JD 5.06 billion, compared to JD 5.891 billion recorded during the same period of 2016.
- Arab Bank Group (ARBK) reported net income for the first nine months of 2017 of USD 600.8 million, compared to USD 617.9 million recorded during the same period of last year.
- Royal Jordanian (RJAL) posted JD 5.4 million in net profit for the first nine months of 2017, compared to losses of JD 2.7 million recorded in the same period of last year. The company's net income for the third quarter of 2017 stood at JD 31.8 million, compared to JD 12.9 million registered in the third quarter of 2016.
- Jordan Petroleum Refinery (JOPT) announced results for the first nine months of 2017 reporting net income of JD 22.56 million compared to JD 25.03 million recorded during the same period of 2016.



Market Breadth	Gainers	Losers	Unchanged
	56	63	33

Top Gainers	Price	% Change
Union Tobacco & Cigarette Industries	3.31	23.51%
National Steel Industry	1.57	18.94%
Union Investment Corporation	1.29	11.21%

Source: ASE

Top Losers	Price	% Change
Jordan Press Foundation/ Al-Ra'i	0.45	-11.76%
United Cable Industries	0.45	-10.00%
Premier Business & Projects Company	1.45	-8.33%

Source: ASE

Most Active	Price	Number of Shares Traded
Sura Development and Investment	0.58	2,308,192
Union Investment Corporation	1.29	1,803,878
Arab Phoenix Holding	0.35	1,136,378

Source: ASE

Top Value Traded	Price	Value Traded (JOD)
Union Land Development Corporation	2.49	2,464,203
Union Investment Corporation	1.29	2,172,720
Arab Bank	5.29	1,835,417

Source: ASE

Trading by Investor Type (29 October - 2 November 2017)		
	Buy	Sell
Retail	84.9%	85.5%
Institutional	0.2%	0.1%

Source: SDC

Trading by Nationality (29 October - 2 November 2017)		
	Buy	Sell
Jordanian	89.5%	92.3%
Arab	9.8%	7.5%
International	0.7%	0.2%

Source: SDC

- Arab Potash (APOT) released its financial results for the first nine months of 2017 showing net profits of JD 64.86 million, compared to profits of JD 49.89 million recorded during the first nine months of 2016.
- Jordan Phosphate Mines Company (JOPH) announced losses of JD 40.06 million for the first nine months of 2017, compared to losses of JD 57.30 million recorded during the same period of 2016.
- Al Nisr Al Arabi Insurance (AAIN) financial results for the first nine months of 2017 showed a net income of JD 1.62 million, compared to net income of JD 2.10 million recorded in the same period of last year.
- The Housing Bank for Trade and Finance (THBK) reported net income of JD 92.41 million for the first nine months of 2017, compared to net income of JD 100.64 million recorded in the first nine months of 2016.
- Jordan Electric Power Company (JOEP) released its financial results for the first nine months of 2017 showing a net income of JD 16.40 million, compared to JD 16.83 million posted for the same period of 2016.
- Jordan Kuwait Bank (JOKB) financial results for the first nine months of 2017 showed a net income of JD 20.83 million, compared to JD 24.64 million recorded during the same period of 2016.
- Jordan French Insurance Company (JOFR) released its financial results for the first nine months of 2017 showing a net profit of JD 1.40 million, compared to JD 1.29 million posted in the same period of 2016.

### Research Contacts:

**Loay AbuBaker**  
*Head of Research*  
Tel +962 6 563 0501 ext. 1017  
[Loay.AbuBaker@investbank.jo](mailto:Loay.AbuBaker@investbank.jo)

**Shereen Jmeian**  
*Analyst*  
Tel +962 6 563 0501 ext. 1015  
[Shereen.Jmeian@investbank.jo](mailto:Shereen.Jmeian@investbank.jo)

### Trading Contacts:

**Mohammad Tommalieh**  
*Head of Brokerage*  
Tel +962 6 563 0501 ext. 1010  
[Mohammad.Tommalieh@investbank.jo](mailto:Mohammad.Tommalieh@investbank.jo)

**Khaldun Alzoubi**  
*Senior Broker*  
Tel +962 6 563 0501 ext. 1011  
[Khaldun.Alzoubi@investbank.jo](mailto:Khaldun.Alzoubi@investbank.jo)

**Dana Abu Gharbieh**  
*Broker*  
Tel +962 6 563 0501 ext. 1012  
[Dana.AbuGharbieh@investbank.jo](mailto:Dana.AbuGharbieh@investbank.jo)

### Customer Service:

**Rania Abu Manneh**  
*Customer Service Officer*  
Tel +962 6 563 0501 ext. 1009  
[Rania.Abumanneh@investbank.jo](mailto:Rania.Abumanneh@investbank.jo)

**Sherin Hayek**  
*Customer Service Officer*  
Tel +962 6 563 0501 ext. 1008  
[Sherin.Hayek@investbank.jo](mailto:Sherin.Hayek@investbank.jo)

### Corporate Finance:

**Christeen Haddadin**  
*Head of Corporate Finance*  
Tel: +962 6 563 0501 ext. 1039  
[Christeen.Haddadin@investbank.jo](mailto:Christeen.Haddadin@investbank.jo)

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