

5 February 2018

Regional Markets	Index	WTD	MoM	YTD
Amman SE (ASE)	2,196.9	0.3%	3.3%	3.3%
Dubai FM (DFM)	3,412.3	-1.6%	1.3 %	1.3%
Abu Dhabi SE (ADX)	4,612.3	-0.7%	4.9%	4.9%
Saudi SE (TASI)	7,656.1	1.8%	6.4%	5.9%
Kuwait SE (KSE)	6,685.2	0.5%	5.9%	4.3%
Doha SM (DSM)	9,207.0	-2.7%	8.0%	8.0%
Bahrain SE (BAX)	1,357.7	1.2%	1.9%	1.9%
Muscat SM (MSM)	5,035.2	0.5%	-0.9%	-1.3%

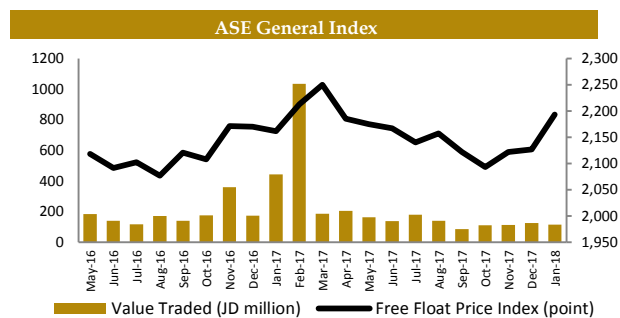
Source: Reuters

Sector Indices	Value Traded (JOD)	No. of Shares	Close	% Change
Financial	14,650,903	9,114,083	2,920	0.09%
Banks	7,891,295	1,675,733	4,447	0.21%
Insurance	526,897	854,779	1,928	-0.08%
Diversified Fin. S	2,286,467	2,708,306	1,460	-0.93%
Real Estate	3,946,244	3,875,265	1,656	-0.48%
Services	7,083,300	6,606,617	1,501	0.26%
Industrial	10,561,778	6,539,132	2,399	1.13%

Source: ASE

## News and Updates

- Figures released by Amman Stock Exchange showed that the total value of shares bought by international investors during January 2018 stood at JD 16.6 million, representing 14.5% of the overall trading value, while the value of shares sold by international investors reached JD 23.9 million during the same period. Accordingly, the net of international investments declined by JD 7.3 million during January 2018, compared to a decrease of JD 11.5 million recorded the same period of 2017.
- Preliminary figures released by the Central Bank of Jordan showed that remittances from Jordanians working abroad reached USD 3.7 billion in 2017, unchanged from 2016 figures.
- [Arab Jordan Investment Bank \(AJIB\)](#) released its financial results for 2017 showing profits after tax of JD 17.17 million, compared to profits after tax of JD 22.64 million recorded in 2016. The bank's BOD recommended to the general assembly of the bank to approve the distribution 9% cash dividends.
- [The Housing Bank for Trade and Finance \(THBK\)](#) released its preliminary results for 2017 showing profits after tax of JD 125.2 million, compared to profits after tax of JD 131 million recorded in 2016. The bank's BOD recommended to the general assembly to approve the distribution of 20% cash dividends.
- [Jordan Telecom \(JTEL\)](#) announced its preliminary results for 2017 showing profits after tax of JD 24.03 million, compared to profits after tax of JD 18.07 million registered in 2016.



Market Breadth		
Gainers	Losers	Unchanged
60	63	30

Top Gainers	Price	% Change
Noor Capital Markets for Diversified Investments	1.68	320.00%
Akary for Industries and Real Estate Investments	2.97	25.85%
Jordan Phosphate Mines	2.82	11.02%

Source: ASE

Top Losers	Price	% Change
Jordan Masaken for Land & Industrial Development Projects	3.08	-13.73%
Tuhama for Financial Investments	0.58	-12.12%
El-Zay Ready Wear Manufacturing	0.24	-7.69%

Source: ASE

Most Active	Price	Number of Shares Traded
Sura Development & Investment	0.53	1,672,769
Alia-The Royal Jordanian Airlines	0.54	1,276,109
Intermediate Petrochemical Industries	0.79	1,255,006

Source: ASE

Top Value Traded	Price	Value Traded (JOD)
The Housing Bank for Trade & Finance	8.37	4,025,217
Siniora Food Industries	2.74	2,787,750
Al-Eqbal Investments	37.05	2,454,247

Source: ASE

Trading by Investor Type (28 January 2018– 1 February 2018)		
	Buy	Sell
Retail	58.0%	58.3%
Institutional	42.0%	41.7%

Source: SDC

Trading by Nationality (28 January 2018– 1 February 2018)		
	Buy	Sell
Jordanian	66.9%	76.2%
Arab	16.6%	15.8%
International	16.5%	8.1%

Source: SDC

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