

29 January 2018

Regional Markets	Index	WTD	MoM	YTD
Amman SE (ASE)	2,190.2	2.0%	2.9%	3.0%
Dubai FM (DFM)	3,468.7	-1.8%	3.4 %	2.9%
Abu Dhabi SE (ADX)	4,643.5	0.4%	7.0%	5.6%
Saudi SE (TASI)	7,521.6	-0.2%	5.3%	4.1%
Kuwait SE (KSE)	6,651.9	0.2%	4.8%	3.8%
Doha SM (DSM)	9,459.6	2.8%	10.4%	11.0%
Bahrain SE (BAX)	1,341.8	0.6%	3.8%	0.8%
Muscat SM (MSM)	5,007.8	-0.3%	-0.3%	-1.8%

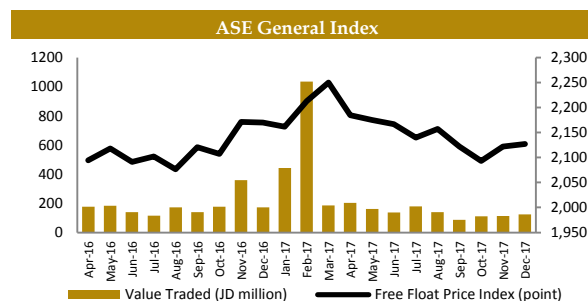
Source: Reuters

Sector Indices	Value Traded (JOD)	No. of Shares	Close	Change
Financial	25,605,798	14,825,135	2,918	0.40%
Banks	2,449,555	1,134,894	4,437	0.51%
Insurance	284,584	398,584	1,929	0.13%
Diversified Fin. S	2,215,119	2,729,928	1,474	-1.43%
Real Estate	20,656,541	10,561,843	1,664	0.88%
Services	6,418,779	6,418,779	1,497	2.59%
Industrial	6,892,339	5,913,205	2,372	5.55%

Source: ASE

News and Updates

- Figures published by the Department of Statistics showed that Jordan's trade deficit increased during the first eleven months of 2017 by 9.7% to amount to JD 8.336 billion. The Kingdom's total exports during the first eleven months of 2017 dropped by 1.3% to stand at JD 4.796 billion, while total imports increased by 5.6% during the same period to reach JD 13.132 billion.
- Data released by the Central Bank of Jordan showed that foreign direct investments dropped in the third quarter of 2017 by 5.3% to amount to JD 235.9 million, compared to JD 249.3 million recorded in the third quarter of 2016.
- According to the Department of Statistics, the number of building licenses in Jordan increased by 12% during the first eleven months of 2017 to reach 34,960 licenses, compared to 31,201 licenses issued during the same period of 2016.
- Arab Bank (ARBK)** released its preliminary results for 2017 showing net profits of USD 533 million in 2017, compared to net profits of USD 532.7 million recorded in 2016. The Bank's BOD recommended to the bank's shareholders the distribution of 30% cash dividends for the financial year 2017.
- Jordan Telecom Company (JTEL)** disclosed that its Board of Directors recommended to the general assembly of the company the distribution of JD 24 million cash dividends.
- Bank of Jordan (BOJX)** announced its financial results for 2017 showing net profits of JD 45.61 million, compared to net profits of JD 42.20 million recorded in 2016. The bank's BOD recommended to the general assembly of the bank to approve the distribution of JD 36 million cash dividends.



Market Breadth		
Gainers	Losers	Unchanged
55	51	38

Top Gainers	Price	Change
Akary for Industries and Real Estate Investments	2.36	20.41%
Jordan Masaken for Land & Industrial Development Projects	3.57	15.16%
Alia- The Royal Jordanian Airlines	0.51	13.33%

Source: ASE

Top Losers	Price	Change
The Jordanian Duty Free Shops	14.58	-57.98%
Assas for Concrete Products	0.28	-9.68%
Intermediate Petrochemicals Industries	0.75	-9.64%

Source: ASE

Most Active	Price	Number of Shares Traded
Jordan Masaken for Land & Industrial Development Projects	3.57	5,152,049
Sura Development & Investment	0.53	3,270,376
Specialized Investment Compounds	0.80	2,008,845

Source: ASE

Top Value Traded	Price	Value Traded (JOD)
Jordan Masaken for Land & Industrial Development Projects	3.57	15,951,730
Sura Development & Investment	0.53	1,729,863
Jordanian Duty Free Shops	14.58	1,652,655

Source: ASE

Trading by Investor Type (21 January 2018- 25 January 2018)		
	Buy	Sell
Retail	49.4%	85.4%
Institutional	50.6%	14.6%

Source: SDC

Trading by Nationality (21 January 2018- 25 January 2018)		
	Buy	Sell
Jordanian	90.9%	67.7%
Arab	4.2%	29.3%
International	4.8%	3.0%

Source: SDC

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