

20 November 2017

Regional Markets	Index	WTD	MoM	YTD
Amman SE (ASE)	2,093.8	0.5%	-0.5%	-3.5%
Dubai FM (DFM)	3,460.2	0.3%	-5.4%	-2.0%
Abu Dhabi SE (ADX)	4,327.6	-1.1%	-4.3%	-4.8%
Saudi SE (TASI)	6,913.5	-0.6%	-0.9%	-4.1%
Kuwait SE (KSE)	6,309.3	0.8%	-4.9%	9.8%
Doha SM (DSM)	7,825.8	-0.8%	-5.7%	-25.0%
Bahrain SE (BAX)	1,269.9	0.2%	-0.7%	4.1%
Muscat SM (MSM)	5,105.7	1.0%	0.2%	-11.7%

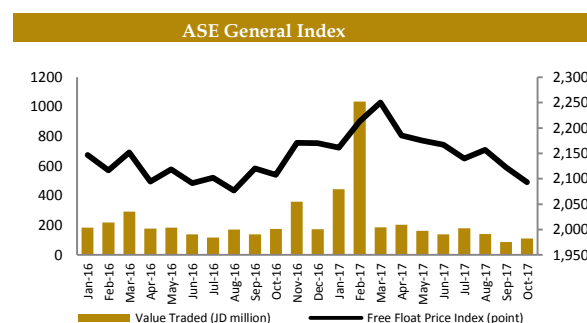
Source: Reuters

Sector Indices	Value Traded (JOD)	No. of Shares	Close	% Change
Financial	7,627,482	7,317,747	2,843	0.51%
Banks	2,762,288	1,146,672	4,275	0.82%
Insurance	479,828	395,085	1,961	0.73%
Diversified Fin. S	1,739,220	1,892,785	1,539	-2.03%
Real Estate	2,646,146	3,883,205	1,720	-0.92%
Services	3,998,882	4,057,245	1,458	0.56%
Industrial	3,236,130	2,574,078	2,123	0.25%

Source: ASE

## News and Updates

- The Government of Jordan endorsed the 2018 draft law for the state budget and the budgets of independent government units. In the 2018 budget draft law, total public revenues are projected at JD 8,496 million, while total public spending is projected at JD 9,039 million. Excluding foreign grants, fiscal deficit in 2018 is projected at JD 1,243 million, compared to fiscal deficits of JD 1,587 million and JD 1,714.8 million in 2017 and 2016 respectively.
- According to the Department of Statistics, the number of building licenses in Jordan increased by 12% during the first nine months of 2017 to reach 27,180 licenses, compared to 24,261 licenses issued during the same period of 2016.
- Preliminary figures released by the Central Bank of Jordan showed that Jordan's revenues from tourism increased during the first ten months of 2017 by 12.7% to amount to USD 3.9 billion, compared to USD 3.46 billion registered during the same period of 2016.
- Figures released by the Department of Land and Survey showed that real estate trading in Jordan dropped by 14% during the first ten months of 2017 to amount to JD 5,060 million, compared to JD 5,891 million recorded during the same period of 2016.
- Madfoatcom announced that 3.9 million transactions worth JD 2.5 billion were processed through its eFAWATEERcom service during the first 318 days of 2017.



Market Breadth	Gainers	Losers	Unchanged
	48	60	41

Top Gainers	Price	% Change
Nopar For Trading And Investment	2.23	25.99%
Philadelphia Insurance	0.99	19.28%
Arab Union International Insurance	1.42	18.33%

Source: ASE

Top Losers	Price	% Change
National Portfolio Securities	0.64	-11.11%
Tuhama for Financial Investments	0.94	-8.74%
International for Medical Investment	0.75	-8.54%

Source: ASE

Most Active	Price	Number of Shares Traded
Rum Group for Transportation & Tourism Investment	0.87	1,954,087
Arab Phoenix Holdings	0.34	1,282,950
Sura Development and Investment	0.56	1,009,685

Source: ASE

Top Value Traded	Price	Value Traded (JOD)
Rum Group for Transportation & Tourism Investment	0.87	1,690,009
Century Investment Group	2.49	879,805
Al-Eqbal Investment Company	28.01	877,015

Source: ASE

Trading by Investor Type (12 November- 16 November 2017)	Buy	Sell
Retail	74.9%	76.1%
Institutional	25.0%	23.9%

Source: SDC

Trading by Nationality (12 November -16 November 2017)	Buy	Sell
Jordanian	91.6%	87.2%
Arab	8.3%	11.5%
International	0.1%	1.3%

Source: SDC

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