

**19 February 2018**

Regional Markets	Index	WTD	MoM	YTD
Amman SE (ASE)	2,226.2	1.9%	4.4%	4.7%
Dubai FM (DFM)	3,330.4	0.1%	-4.7%	-1.2%
Abu Dhabi SE (ADX)	4,577.4	-0.5%	-0.5%	4.1%
Saudi SE (TASI)	7,510.5	1.4%	0.4%	3.9%
Kuwait SE (KSE)	6,764.3	1.6%	2.1%	5.6%
Doha SM (DSM)	9,027.7	1.5%	0.9%	5.9%
Bahrain SE (BAX)	1,339.7	0.5%	1.2%	0.6%
Muscat SM (MSM)	5,016.6	0.2%	-1.0%	-1.6%

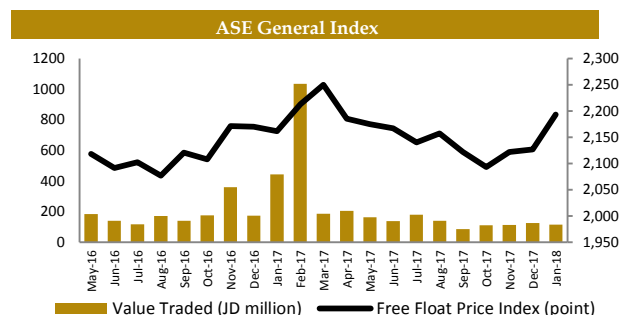
Source: Reuters

Sector Indices	Value Traded (JOD)	No. of Shares	Close	% Change
Financial	22,559,042	13,460,025	2,978	2.73%
Banks	15,421,506	3,833,117	4,560	3.37%
Insurance	243,305	282,668	1,924	-0.14%
Diversified Fin. S	2,068,475	2,492,165	1,459	-0.24%
Real Estate	4,825,755	6,852,075	1,615	-1.57%
Services	4,286,313	3,907,110	1,534	1.04%
Industrial	6,615,876	4,449,637	2,340	-0.54%

Source: ASE

## News and Updates

- INVESTBANK (INVB)** announced its preliminary results for 2017 showing profits after tax of JD 15.8 million, compared to profits after tax of JD 15.6 million recorded in 2016. The bank's total assets grew by 13% during 2017 to reach JD 1,073 million, compared to JD 950 million registered at the end of 2016. Net credit facilities increased by 20% during 2017 to reach JD 646 million, compared to JD 539 million in 2016. Customers' deposits grew by 8.5% in 2017 to amount to JD 676 million, compared to JD 623 million in 2016. The bank's BOD recommended to the general assembly to approve the distribution of 10% cash dividends.
- Figures released by the Department of Statistics showed that the consumer price index in Jordan increased 3% in January 2018 compared to the same month of 2017. On monthly basis, the consumer price index increased by 0.7% in January 2018 compared to the prior month.
- Jordan's electricity exports increased by 26.2% during 2017 to reach 57.4 gigawat hours, compared to 45.5 gigawat hours exported during 2016, according to the National Electric Power Company (NEPCO). NEPCO disclosed that it exported 54.1 gigawat hours to Jerusalem District Electricity Company during 2017.
- Preliminary figures released by the Ministry of Industry, Trade and Supply showed insurance premiums in Jordan grew by 1.8% during 2017 to amount to JD 593.5 million, compared to JD 582.9 million in 2016. Claims paid by insurance companies in Jordan increased in 2017 by 0.5% to stand at JD 449 million, compared to JD 447 million in 2016.



Market Breadth	Gainers	Losers	Unchanged
	58	63	31

Top Gainers	Price	% Change
Premier Business & Projects	1.6	20.30%
Capital Bank of Jordan	0.90	11.11%
Salam International Transport & Trading	0.60	11.11%

Source: ASE

Top Losers	Price	% Change
Jordan Masaken for Land & Industrial Development Projects	2.59	-11.00%
Rumm Financial Brokerage	1.58	-9.71%
Rum Group for Transportation & Tourism Investment	0.71	-7.79%

Source: ASE

Most Active	Price	Number of Shares Traded
Specialized Investment Compound	0.79	2,778,462
Arab Bank	6.33	1,827,054
Arab Phoenix Holdings	0.28	1,227,714

Source: ASE

Top Value Traded	Price	Value Traded (JOD)
Arab Bank	6.33	12,228,176
Specialized Investment Compound	0.79	2,167,278
Al Eqbal Investment	35.6	1,966,939

Source: ASE

Trading by Investor Type (11 February 2018– 15 February 2018)	Buy	Sell
Retail	72.1%	71.1%
Institutional	27.9%	28.9%

Source: SDC

Trading by Nationality (11 February 2018– 15 February 2018)	Buy	Sell
Jordanian	83.0%	85.5%
Arab	12.0%	7.9%
International	5.0%	6.6%

Source: SDC



- [Arab Potash Company \(APOT\)](#) announced its preliminary results for 2017 showing profits after tax of JD 90.4 million, compared to profits after tax of JD 63.93 million registered in 2016.
- [Alia - the Royal Jordanian Airlines \(RJAL\)](#) announced its preliminary results for 2017 showing profits after tax of JD 0.353 million, compared to losses of JD 24.571 million registered in 2016.
- [The Jordanian Electric Power Company \(JOEP\)](#) released its preliminary results for 2017 showing profits after tax of JD 7.89 million, compared to profits after tax of JD 12.73 million recorded in 2016.
- [National Insurance Company \(NAAI\)](#) board of directors recommended to the company's general assembly to approve the distribution of 6% cash dividends.
- [Petra Education Company \(PEDC\)](#) board of directors recommended to the company's general assembly to approve the distribution of 35% cash dividends.
- [Al-Nisr Al-Arabi Insurance \(AAIN\)](#) board of directors recommended to the company's general assembly to approve the distribution of 20% cash dividends.
- [Al Quds Ready Mix Company \(AQRM\)](#) board of directors recommended to the company's general assembly to approve the distribution of 4% cash dividends.
- [Arab Aluminum Industry Company \(AALU\)](#) board of directors recommended to the company's general assembly to approve the distribution of 7% cash dividends.
- [United Cable Industries Company \(UCIC\)](#) board of directors recommended to the company's general assembly to approve the distribution of 3% cash dividends.
- [Capital Bank of Jordan \(EXFB\)](#) board of directors recommended to the bank's general assembly to approve the distribution of 10% cash dividends.

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