

9 April 2018

Regional Markets	Index	WTD	MoM	YTD
Amman SE (ASE)	2,217.1	-0.7%	0.4%	4.2%
Dubai FM (DFM)	3,083.4	-0.8%	-3.8%	-8.5%
Abu Dhabi SE (ADX)	4,688.6	2.2%	1.7%	6.6%
Saudi SE (TASI)	7,953.4	1.0%	8.0%	10.1%
Kuwait SE (KSE)	4,867.9	-2.6%	-2.6%	-2.6%
Qatar SE (QSE)	8,792.9	2.6%	4.0%	3.1%
Bahrain SE (BAX)	1,282.9	-2.7%	-6.7%	-3.7%
Muscat SM (MSM)	4,798.9	0.5%	-3.8%	-5.9%

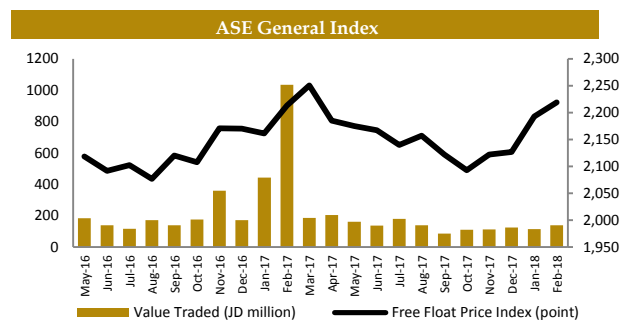
Source: FactSet

Sector Indices	Value Traded (JOD)	No. of Shares	Close	% Change
Financial	13,141,565	12,637,579	2,987.1	-1.2%
Banks	6,815,360	2,939,121	4,567.5	-1.3%
Insurance	376,125	591,833	1,913.4	-0.8%
Diversified Fin. S	2,027,637	3,319,859	1,477.2	-0.5%
Real Estate	3,922,443	5,786,766	1,642.7	-0.9%
Services	8,687,325	10,867,903	1,514.8	0.7%
Industrial	5,333,067	6,290,484	2,301.4	-0.5%

Source: ASE

News and Updates

- According to latest data released by the ASE, the total value of shares bought by international investors during the first three months of 2018 amounted to JD 79.1 million, representing 20.6% of the overall trading value, while the value of shares sold by international investors amounted to JD 84.3 million during the same period. Accordingly, the net of international investments dropped by JD 5.1 million in the first three months of 2018, compared to a decrease of JD 403.7 million recorded in the same period of 2017.
- Figures released by the Department of Land and Survey showed that real estate trading in Jordan dropped by 7% during the first quarter of 2018 to amount to JD 1.399 billion compared to JD 1.505 billion registered during the same period of 2017.
- Statistics released by Airport International Group showed that the number of passengers travelled through Queen Alia International Airport during the first two months of 2018 reached 1.167 million passengers, representing an increase of 60% compared to the same period of 2017.
- [Al Quds Ready Mix \(AQRM\)](#) General Assembly approved the distribution of 4% cash dividends.
- [Euro Arab Insurance Group \(AMMI\)](#) Board of Directors recommended to the company's General Assembly to approve the distribution of 5% cash dividends.
- [Northern Cement Company \(NCCO\)](#) General Assembly approved the distribution of 16.50% cash dividends.



Market Breadth	Gainers	Losers	Unchanged
	57	60	36

Top Gainers	Price	% Change
The Jordan Pipes Manufacturing	0.87	16.0%
Kafa'a for Financial & Economical Investments	0.45	15.4%
Jordan Industrial Resources	0.15	15.4%

Source: ASE

Top Losers	Price	% Change
Arab Bank	6.21	-8.4%
Injaz For Development and Projects	1.55	-8.3%
United Insurance	1.50	-7.4%

Source: ASE

Most Active	Price	Number of Shares Traded
Sura Development and Investment	0.38	5,537,320
United Cable Industries	0.58	2,124,393
Jordan Electric Power Company	1.69	2,033,924

Source: ASE

Top Value Traded	Price	Value Traded (JOD)
Arab Bank	6.21	3,461,574
Jordan Electric Power Company	1.69	3,376,717
Sura Development and Investment	0.38	2,008,592

Source: ASE

Trading by Investor Type (25 March 2018- 29 March 2018)	Buy	Sell
Retail	68.6%	70.8%
Institutional	31.4%	29.2%

Source: SDC

Trading by Nationality (25 March 2018- 29 March 2018)	Buy	Sell
Jordanian	89%	87%
Arab	6%	8%
International	5%	5%

Source: SDC

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