

**8 October 2018**

Regional Markets	Index	WTD	MoM	YTD
Amman SE (ASE)	1,980.5	0.1%	-0.5%	-6.9%
Dubai FM (DFM)	2,791.7	-1.2%	-1.6%	-17.2%
Abu Dhabi SE (ADX)	5,007.1	1.2%	0.5%	13.8%
Saudi SE (TASI)	7,997.6	1.3%	0.4%	10.7%
Kuwait SE (KSE)	5,111.3	-0.5%	-0.4%	2.2%
Qatar SE (QSE)	9,902.5	1.2%	0.8%	16.2%
Bahrain SE (BAX)	1,324.9	-1.8%	-1.0%	-0.5%
Muscat SM (MSM)	4,525.8	0.1%	2.2%	-11.3%

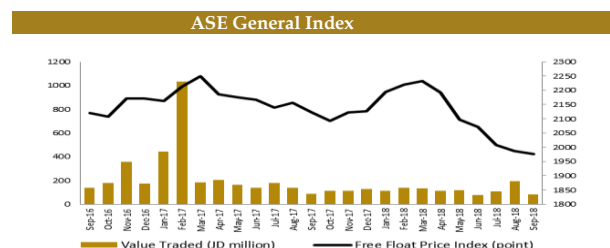
Source: FactSet

Sector Indices	Value Traded (JOD)	No. of Shares	Close	% Change
Financial	13,483,968	14,885,145	2,710	0.00
Banks	2,518,296	1,219,565	4,109	-0.11%
Insurance	844,719	841,415	2,218	0.05%
Diversified Fin. S	4,729,806	6,300,227	1,386	1.23%
Real Estate	5,391,148	6,523,938	1,380	0.25%
Services	4,586,819	6,201,680	1,355	-0.10%
Industrial	6,519,633	4,917,270	1,997	0.65%

Source: ASE

## News and Updates

- A report issued by the World Bank projected Jordan's real GDP to grow by 2.3% in 2019 and by 2.4% in 2020. *The World Bank*
- Jordan's total public revenues increased by 1.7% during the first eight months of 2018 to amount to JD 4,723.2 million, compared to JD 4,645.6 million registered during the same period of 2017. Total public expenditures amounted to JD 5,505.5 million during the first eight months of 2018, compared to JD 5,294.1 million recorded during the same period of 2017. Accordingly, budget deficit after grants during the first eight months of 2018 totaled JD 782.3 million, compared to a budget deficit of JD 648.5 million recorded in the same period of 2017. *Ministry of Finance*
- Real estate trading in Jordan decreased by 12% during the first nine months of 2018 to amount to JD 3,954 million, compared to JD 4,487 million recorded in the same period of 2017. *Department of Lands and Survey*
- Total value of shares bought by international investors at the Amman Stock Exchange during the first nine months of 2018 amounted to JD 356.6 million, representing 30.7% of the overall trading value, while value of shares sold by international amounted to JD 323.4 million during the same period. Accordingly, the net of international investments during the first nine months of 2018 showed an increase of JD 33.2 million, compared to a decrease of JD 339.9 million during the same month of 2017. *ASE*
- The total amount of transactions processed through [Madfoatcom](#)'s [eFAWATEERcom](#) grew by 570% during the first nine months of 2018 to amount to JD 4,637.6 million, compared to JD 1,993.6 million recorded during the same period of 2017. *Central Bank of Jordan*
- Arab Potash Company ([APOT](#)) disclosed that it has signed an agreement with Sinochem Macao to supply 600,000 thousand tons of Potash from Jordan to China including some optional quantities. *ASE*



Market Breadth	Gainers	Losers	Unchanged
	56	51	35

Source: ASE

Top Gainers	Price	% Change
The Jordan Pipes Manufacturing	2.04	23.64%
Arab Investors Union for Real Estates Developing	0.45	15.38%
Jordan Industrial Resources	0.15	15.38%

Source: ASE

Top Losers	Price	% Change
International for Medical Investment	1.29	-20.37%
Al Tajamout for Touristic Projects	0.32	-8.57%
Injaz for Development and Projects	1.05	-7.89%

Source: ASE

Most Active	Price	Number of Shares Traded
Sura Development & Investment	0.42	3,076,453
Specialized Investment Compound	1.03	2,380,398
Saba'ek Investment	0.63	1,751,821

Source: ASE

Top Value Traded	Price	Value Traded (JOD)
Specialized Investment Compound	1.03	2,417,307
Union Tobacco & Cigarette Industries	2.21	1,962,659
Union Investment	1.20	1,758,872

Source: ASE

Trading by Investor Type (30 September - 4 October 2018)	Buy	Sell
Retail	71.9%	72.5%
Institutional	28.1%	27.5%

Source: SDC

Trading by Nationality (30 September - 4 October 2018)	Buy	Sell
Jordanian	89.9%	90.2%
Arab	7.1%	4.4%
International	3.1%	5.3%

Source: SDC

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