

7 May 2018

Regional Markets	Index	WTD	MoM	YTD
Amman SE (ASE)	2,167.2	-1.3%	-1.9%	1.9%
Dubai FM (DFM)	2,948.0	-3.1%	-4.9%	-12.5%
Abu Dhabi SE (ADX)	4,556.8	-3.0%	-0.6%	3.6%
Saudi SE (TASI)	8,107.5	-1.7%	3.9%	12.2%
Kuwait SE (KSE)	4,800.7	-0.1%	-0.9%	-4.0%
Qatar SE (QSE)	8,805.8	-3.1%	1.0%	3.3%
Bahrain SE (BAX)	1,263.5	0.0%	-2.1%	-5.1%
Muscat SM (MSM)	4,725.6	0.1%	-1.0%	-7.3%

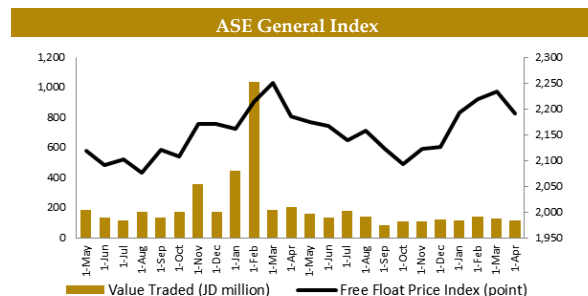
Source: Reuters

Sector Indices	Value Traded (JOD)	No. of Shares	Close	% Change
Financial	23,049,033	10,536,323	2,948	-1.48
Banks	18,035,332	3,719,678	4,520	-1.75
Insurance	79,175	96,213	1,889	-0.37
Diversified Fin. S	2,256,106	3,743,968	1,429	-0.43
Real Estate	2,678,421	2,976,464	1,597	0.58
Services	5,701,171	5,078,181	1,435	-4.73
Industrial	3,305,629	2,688,768	2,268	4.68

Source: ASE

News and Updates

- According to latest data released by the ASE, the total value of shares bought by international investors during the first four months of 2018 amounted to JD 99.1 million, representing 19.9% of the overall trading value, while the value of shares sold by international investors amounted to JD 105.2 million during the same period. Accordingly, the net of international investments dropped by JD 6.1 million in the first four months of 2018, compared to a decrease of JD 398.6 million recorded in the same period of 2017
- According to the Department of Lands and Survey, the real estate trading in Jordan decreased by 7% in the first four months of 2018 to amount to JD 1,891 million compared to JD 2,028 million recorded during the same period of 2017.
- INVESTBANK (INVB)** announced its 2018 first quarter results showing net profits of JD 3.03 million, compared to net profits of JD 4.30 million recorded during the same period of 2017
- Jordan Trade Facilities (JOTF)** announced its 2018 first quarter results showing net profits of JD 0.76 million, compared to net profits of JD 0.58 million recorded during the same period of 2017.
- Bindar Trading and Investment (BIND)** announced its 2018 first quarter results showing net profits of 0.47 million, compared to net profits of JD 0.53 million recorded during the same period of 2017
- Jordan Petroleum Refinery (JOPT)** announced its 2018 first quarter results showing net profits of JD 8.01 million, compared to net profits of JD 7.86 million recorded during the same period of 2017



Market Breadth	Gainers	Losers	Unchanged
	51	71	31

Top Gainers	Price	% Change
Northern Cement Company	2.65	12.77%
Al-Eqbal Investment Company	34.49	10.19%
Dar Al Dawa Development and Investment	1.55	9.93%

Source: ASE

Top Losers	Price	% Change
The Jordanian Electric Power	1.40	-13.04%
Intermediate Petrochemicals Industries Company	0.65	-12.16%
Capital Bank of Jordan	0.93	-10.58%

Source: ASE

Most Active	Price	Number of Shares Traded
Arab Bank	7.69	1,884,870
Sura Development and Investments	0.42	1,124,371
Arab East Investment	0.50	1,030,490

Source: ASE

Top Value Traded	Price	Value Traded (JOD)
Arab Bank	7.69	14,540,962
Jordan Petroleum Refinery	2.63	2,086,341
Jordan Islamic Bank	3.44	1,405,528

Source: ASE

Trading by Investor Type (29 April 2018– 3 May 2018)		
	Buy	Sell
Retail	68.4%	80.6%
Institutional	31.6%	19.4%

Source: SDC

Trading by Nationality (29 April 2018– 3 May 2018)		
	Buy	Sell
Jordanian	73.7%	81.3%
Arab	7.3%	14.3%
International	19.0%	4.3%

Source: SDC



- [Al Tajamouat for Touristic Projects \(TAJM\)](#) revealed its 2018 first quarter results showing net profits of JD 0.86 million, compared to net profits of JD 0.99 million recorded during the same period of 2017.
- [Jordan Express Tourist Transport Company \(JETT\)](#) announced its 2018 first quarter results showing net profits of JD 0.54 million, compared to net profits of JD 0.59 million recorded during the same period of 2017.
- [The Royal Jordanian Airlines Company \(RJAL\)](#) announced its 2018 first quarter results showing losses of JD 13.85 million, compared to losses of JD 26.27 million recorded during the same period of 2017.
- [Afaq for Energy \(MANE\)](#) announced its 2018 first quarter results showing net profits of JD 2.90 million, compared to net profits of JD 5.01 million recorded during the same period of 2017.
- [Jordan Phosphate Mines Company \(JOPH\)](#) announced its 2018 first quarter results showing losses of JD 7.27 million, compared to losses of JD 14.89 million recorded during the period of 2017.
- [Al Sharq Investment Projects \(AIPC\)](#) General Assembly approved the distribution of 5% cash dividends.
- [Jordan National Shipping Lines \(SHIP\)](#) announced its 2018 first quarter results showing net profits of JD 0.85 million, compared to net profits of JD 0.83 million recorded during the same period of 2017.
- [Jordan Ahli Bank \(AHLI\)](#) General Assembly approved the distribution of 5% cash dividends and 5% stock dividends
- [Jordan Petroleum Refinery \(JOPT\)](#) General Assembly approved the distribution of 20% cash dividends.

Research Contacts:

Loay AbuBaker
Head of Research
Tel +962 6 563 0501 ext. 1017
Loay.AbuBaker@investbank.jo

Shereen Jmeian
Analyst
Tel +962 6 563 0501 ext. 1015
Shereen.Jmeian@investbank.jo

Talal Alnabulsi
Analyst
Tel +962 6 563 0501 ext. 1024
Talal.Alnabulsi@investbank.jo

Trading Contacts:

Mohammad Tommalieh
Head of Brokerage
Tel +962 6 563 0501 ext. 1010
Mohammad.Tommalieh@investbank.jo

Khaldun Alzoubi
Senior Broker
Tel +962 6 563 0501 ext. 1011
Khaldun.Alzoubi@investbank.jo

Dana Abu Gharbieh
Broker
Tel +962 6 563 0501 ext. 1012
Dana.AbuGharbieh@investbank.jo

Customer Service:

Sherin Hayek
Customer Service Officer
Tel +962 6 563 0501 ext. 1008
Sherin.Hayek@investbank.jo

Corporate Finance:

Christeen Haddadin
Head of Corporate Finance
Tel: +962 6 563 0501 ext. 1039
Christeen.Haddadin@investbank.jo

Diala Jarrar
Analyst
Tel +962 6 563 0501 ext. 1018
Diala.Jarrar@investbank.jo

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