

3 September 2018

Regional Markets	Index	WTD	MoM	YTD
Amman SE (ASE)	1,985.8	0.2%	-1.4%	-6.6%
Dubai FM (DFM)	2,840.2	0.9%	-4.2%	-15.7%
Abu Dhabi SE (ADX)	4,986.9	2.1%	2.9%	13.4%
Saudi SE (TASI)	7,948.3	1.0%	-4.3%	10.0%
Kuwait SE (KSE)	5,132.3	-1.5%	-4.3%	2.6%
Qatar SE (QSE)	9,886.5	4.6%	2.4%	16.0%
Bahrain SE (BAX)	1,338.1	-0.7%	-2.4%	0.5%
Muscat SM (MSM)	4,419.3	0.7%	2.3%	-13.3%

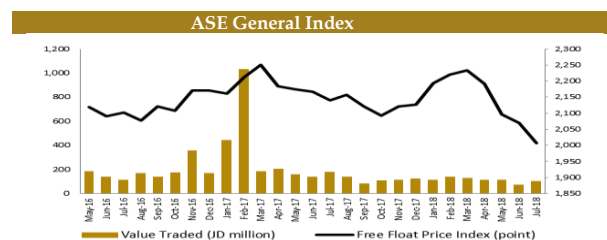
Source: FactSet

Sector Indices	Value Traded (JOD)	No. of Shares	Close	% Change
Financial	13,918,407	12,508,571	2,749	-0.07
Banks	2,789,256	1,168,631	4,179	-0.23
Insurance	124,162	157,102	2,221	-0.56
Diversified Fin. S	4,919,634	3,882,554	1,356	3.02
Real Estate	6,085,355	7,300,284	1,409	-0.56
Services	2,234,214	2,643,636	1,341	-0.74
Industrial	3,842,867	2,630,729	1,953	0.19

Source: ASE

News and Updates

- Jordan's trade deficit dropped during the first six months of 2018 by 5% to amount to JD 4,302 million, compared to a trade deficit of JD 4,530 million recorded during the same period of 2017. The kingdom's total exports amounted to JD 2,549.7 million during the first six months of 2018, compared to JD 2,498.7 million recorded during the same period of last year. Total imports amounted to JD 6,851.9 million in the first six months of 2018, compared to JD 7,029 million in the first six months of 2017. *Department of Statistics*
- Jordan's oil imports increased by 33.1% during the first half of this year to amount to JD 1.42 billion, compared with JD 1.07 billion recorded during the same period last year. *Department of Statistics*
- Total amount of transactions processed through [Madfootcom's eFAWATEERcom](#) grew by 202% during the first seven months of 2018 to amount to JD 3,643.4 million, compared to JD 1,207.8 million recorded during the same period of 2017. *Central Bank of Jordan*
- The Central Bank of Jordan's gold reserves value increased 11.9% at the end of July 2018 to amount to JD 1,314 million, compared to JD 1,174 million recorded at the end of the same period of 2017. *Central Bank of Jordan*
- [INVESTBANK \(INVB\)](#) announced its first half 2018 results showing net income of JD 7.3 million, compared to net income JD 4.3 million recorded in the first half of 2017. *ASE*
- [Societe Generale De Banque-Jordan \(SGBJ\)](#) announced its first half 2018 results showing net income of JD 3.7 million, compared to JD 5.1 million recorded during the same period of 2017. *ASE*



Market Breadth	Gainers	Losers	Unchanged
	45	55	36

Source: ASE

Top Gainers	Price	% Change
Arab Aluminum Industry	2.23	22.53%
Jordan Pipes Manufacturing	1.46	18.70%
National Steel Industry	1.80	12.50%

Source: ASE

Top Losers	Price	% Change
The Jordanian Pharmaceutical Manufacturing	0.25	-13.79%
First Insurance	0.55	-8.33%
Masafat for Specialized Transportation	0.34	-8.11%

Source: ASE

Most Active	Price	Number of Shares Traded
Specialized Investment Compound	1.02	1,778,971
Union Investment Corporation	1.21	1,553,840
Deera Investment & Real Estate Development	0.74	1,490,938

Source: ASE

Top Value Traded	Price	Value Traded (JOD)
Akary for Industries & Real Estate Investments	3.74	2,044,427
Union Investment Corporation	1.21	1,825,962
Specialized Investment Compound	1.02	1,787,039

Source: ASE

Trading by Investor Type (26 August - 30 August 2018)		
	Buy	Sell
Retail	80.4%	84.7%
Institutional	19.6%	15.3%

Source: SDC

Trading by Nationality (26 August - 30 August 2018)		
	Buy	Sell
Jordanian	92.4%	90.0%
Arab	4.0%	5.5%
International	3.6%	4.6%

Source: SDC

- [Jordan Commercial Bank \(JCBK\)](#) announced its first half 2018 results showing net income of JD 3.1 million, compared to JD 1.2 million recorded during the same period of 2017. *ASE*
- [Safwa Islamic Bank \(SIBK\)](#) announced its first half 2018 results showing net income of JD 4 million, compared to JD 2.6 million recorded during the same period of 2017. *ASE*
- [Arab Banking Corporation \(ABCO\)](#) announced its first half 2018 results showing net income of JD 5.5 million, compared to JD 6.3 million recorded during the same period of 2017. *ASE*
- [Jordan Ahli Bank \(AHLI\)](#) announced its first half 2018 results showing net income of JD 12.9 million, compared to JD 9.4 million recorded during the same period of 2017. *ASE*
- [Bank Al Etihad \(UBSI\)](#) announced its first half 2018 results showing net income of JD 18.8 million, compared to JD 15.2 million recorded during the same period of 2017. *ASE*
- [Jordan Kuwait Bank \(JOKB\)](#) announced its first half 2018 results showing net income of JD 18.5 million, compared to net income of JD 14.5 million recorded in the first half of 2017. *ASE*
- [Cairo Amman Bank \(CABK\)](#) announced its first half 2018 results showing net income of JD 14.4 million, compared to JD 13.9 million recorded during the same period of 2017. *ASE*
- [Bank of Jordan \(BOJX\)](#) announced its first half 2018 results showing net income of JD 22.1 million, compared to JD 26.5 million recorded during the same period of 2017. *ASE*
- [The Housing Bank for Trade and Finance \(THBK\)](#) announced its first half 2018 results showing net income of JD 55.3 million, compared to JD 62.2 million recorded during the same period of 2017. *ASE*

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