

3 December 2018

| Regional Markets | Index | WTD | MoM | YTD |
|--------------------|----------|-------|-------|--------|
| Amman SE (ASE) | 1,863.1 | -4.1% | -5.0% | -12.4% |
| Dubai FM (DFM) | 2,668.7 | -3.1% | -1.7% | -20.8% |
| Abu Dhabi SE (ADX) | 4,770.1 | -4.3% | -2.1% | 8.5% |
| Saudi SE (TASI) | 7,703.0 | 1.3% | -1.8% | 6.6% |
| Kuwait SE (KSE) | 5,109.2 | 0.5% | 1.5% | 2.2% |
| Qatar SE (QSE) | 10,364.5 | 0.4% | 1.7% | 21.6% |
| Bahrain SE (BAX) | 1,328.8 | 0.4% | 1.0% | -0.2% |
| Muscat SM (MSM) | 4,412.1 | -0.9% | -0.4% | -13.5% |

Source: FactSet

| Sector Indices | Value Traded (JOD) | No. of Shares | Close | Change |
|--------------------|--------------------|---------------|-------|--------|
| Financial | 14,253,027 | 13,184,536 | 2,567 | -3.21% |
| Banks | 5,372,649 | 5,372,649 | 3,884 | -3.03% |
| Insurance | 338,418 | 338,418 | 2,150 | -2.43% |
| Diversified Fin. S | 2,404,320 | 2,404,320 | 1,255 | -5.03% |
| Real Estate | 6,137,640 | 6,137,640 | 1,379 | -4.18% |
| Services | 3,017,877 | 3,017,877 | 1,293 | -2.67% |
| Industrial | 4,175,482 | 4,175,482 | 1,833 | -8.26% |

Source: ASE

News and Updates

- The unemployment rate in Jordan in the third quarter of 2018 stood at 18.6%, compared to an unemployment rate of 18.5% registered during the same period of 2017. *Department of Statistics*
- Total value of shares bought by international investors at the Amman Stock Exchange during the first eleven months of 2018 amounted to JD 736.1 million, representing 42.6% of the overall trading value, while value of shares sold by international amounted to JD 712.5 million during the same period. Accordingly, the net of international investments during the first eleven months of 2018 showed an increase of JD 23.6 million, compared to a decrease of JD 331.4 million during the same period of 2017. *ASE*
- The Government of Jordan endorsed the draft state budget law for 2019 and budgets of independent public institutions, estimating total domestic revenues at JD 8.610 billion. Expenditure for 2019 was set at JD 9.255 billion, marking a JD 437 million or 3.3% increase from the current year's re-estimated value. The budget deficit in the 2019 budget is estimated at JD 646 million after grants, constituting 2% of GDP, down from JD 814 million in the re-estimated value for 2018 at 2.7% of GDP. *Jordan Times*
- The number of passengers travelled through Queen Alia International Airport during the first ten months of 2018 amounted to 7.197 million passengers, representing an increase of 5.8% compared to the same period of 2017. *Airport International Group*
- Jordan's oil imports increased by 41% during the first nine of this year to amount to JD 2.27 billion, compared with JD 1.603 billion recorded during the same period last year. *Department of Statistics*



| Market Breadth | Gainers | Losers | Unchanged |
|----------------|---------|--------|-----------|
| | 16 | 124 | 15 |

Source: ASE

| Top Gainers | Price | Change |
|--|-------|--------|
| Specialized Trading & Investment | 1.55 | 23.02% |
| Jordanian Pharmaceutical Manufacturing | 0.40 | 14.29% |
| Al-Bilad Medical Services | 0.90 | 13.92% |

Source: ASE

| Top Losers | Price | Change |
|-------------------------------|-------|---------|
| Jordan Commercial Bank | 0.79 | -17.71% |
| Al-Amal Financial Investments | 0.44 | -16.98% |
| Saba'ek Investment Company | 0.38 | -15.56% |

Source: ASE

| Most Active | Price | Number of Shares Traded |
|--|-------|-------------------------|
| Deera Investment & Real Estate Development | 0.73 | 1,537,100 |
| Specialized Investment Compound | 0.94 | 1,444,360 |
| Sura Development & Investment | 0.38 | 1,301,914 |

Source: ASE

| Top Value Traded | Price | Value Traded (JOD) |
|----------------------------|-------|--------------------|
| Jordan Pipes Manufacturing | 2.47 | 2,198,813 |
| Arab Bank | 5.89 | 1,930,506 |
| Union Land Development | 1.69 | 1,494,974 |

Source: ASE

| Trading by Investor Type (25 November – 29 November 2018) | | |
|---|-------|-------|
| | Buy | Sell |
| Retail | 83.5% | 78.0% |
| Institutional | 16.5% | 22.0% |

Source: SDC

| Trading by Nationality (25 November – 29 November 2018) | | |
|---|-------|-------|
| | Buy | Sell |
| Jordanian | 84.0% | 86.6% |
| Arab | 8.6% | 6.7% |
| International | 7.4% | 6.6% |

Source: SDC

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