

29 October 2018

Regional Markets	Index	WTD	MoM	YTD
Amman SE (ASE)	1,969.4	0.4%	-0.9%	-7.4%
Dubai FM (DFM)	2,736.4	-0.8%	-0.6%	-18.8%
Abu Dhabi SE (ADX)	4,882.3	-2.1%	-0.2%	11.0%
Saudi SE (TASI)	7,835.6	2.5%	-0.9%	8.4%
Kuwait SE (KSE)	5,039.6	0.7%	-1.9%	0.8%
Qatar SE (QSE)	10,153.4	-0.4%	4.5%	19.1%
Bahrain SE (BAX)	1,315.5	-0.6%	-2.9%	-1.2%
Muscat SM (MSM)	4,452.9	0.2%	-0.7%	-12.7%

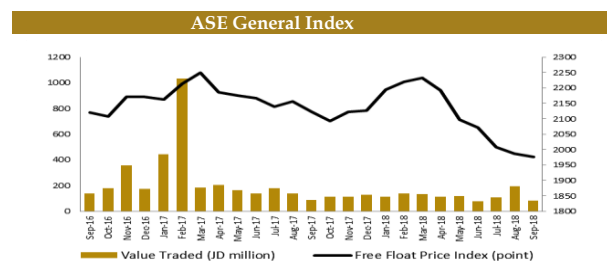
Source: FactSet

Sector Indices	Value Traded (JOD)	No. of Shares	Close	Change
Financial	12,741,298	12,274,807	2,692	0.29%
Banks	2,820,970	879,785	4,060	0.17%
Insurance	159,646	173,538	2,244	1.16%
Diversified Fin. S	1,390,461	2,153,253	1,361	0.20%
Real Estate	8,370,221	9,068,231	1,470	1.53%
Services	2,610,943	4,127,292	1,342	-0.44%
Industrial	5,988,597	6,259,406	2,015	1.88%

Source: ASE

News and Updates

- Jordan's tourism income amounted to JD 2.885 billion in the first nine months of 2018; representing an increase of 12.4% relative to the same period of 2017. *Ministry of Tourism and Antiquities*
- The total number of building licenses issued in the Kingdom in the first eight months of 2018 dropped by 15% to amount to 21,215 licenses, compared to 24,913 licenses issued during the same period of 2017. *Department of Statistics*
- The number of tourists visited Jordan in the first nine months of 2018 increased by 7.4% to amount to 3.84 million visitors, compared to 3.58 million visitors recorded during the same period of 2017. *Alghad Newspaper*
- Jordan Vegetable Oil Industries Company (JVOI)** released its third quarter 2018 results showing net income of JD 675,019 in the first nine months of 2018, compared to net income of JD 514,948 recorded in the same quarter of 2017. *ASE*
- Safwa Islamic Bank (SIBK)** disclosed its third quarter 2018 results showing net income of JD 6.056 million in the first nine months of 2018, compared to net income of JD 4.13 million recorded in the same period of 2017. *ASE*
- Jerusalem Insurance (JERY)** announced its third quarter 2018 results showing net income of JD 964,855 in the first nine months of 2018, compared to net income of JD 704,448 recorded in the first nine months of 2017. *ASE*
- Jordan Islamic Bank (JOIB)** released its third quarter 2018 results showing net income of JD 36.03 million in the first nine months of 2018, compared to net income of JD 38.37 million recorded during the same period of 2017. *ASE*



Market Breadth	Gainers	Losers	Unchanged
	57	47	38

Source: ASE

Top Gainers	Price	Change
Arab East Investments for Real Estate	0.58	17.74%
Jordanian Real Estate for Development	0.45	15.38%
Jordan Decapolis Properties	0.53	15.22%

Source: ASE

Top Losers	Price	Change
Union Land Development	1.84	-10.68%
Al Bilad Medical Services	0.75	-8.54%
The Arab International Food Factories	1.56	-7.14%

Source: ASE

Most Active	Price	Number of Shares Traded
Arab Potash	17.40	21,505,582
Specialized Investment Compound	1.27	3,698,953
Sura Development & Investment	0.43	1,984,539

Source: ASE

Top Value Traded	Price	Value Traded (JOD)
Arab Potash	17.40	328,417,062
Specialized Investment Compound	1.27	4,661,680
Jordan Pipes Manufacturing	2.86	2,410,709

Source: ASE

Trading by Investor Type (21 October - 25 October 2018)		
	Buy	Sell
Retail	4.1%	4.2%
Institutional	95.9%	95.8%

Source: SDC

Trading by Nationality (21 October - 25 October 2018)		
	Buy	Sell
Jordanian	4.6%	4.4%
Arab	0.2%	0.5%
International	95.2%	95.2%

Source: SDC



- [Philadelphia Pharmaceuticals \(PHIL\)](#) released its third quarter 2018 results showing net income of JD 857,254 in the first nine months of 2018, compared to net income of JD 665,061 recorded in the same period of 2017. *ASE*
- [Arab Orient Insurance Company \(AOIC\)](#) released its third quarter 2018 results showing net income of JD 2.36 million in the first nine months of 2018, compared to losses of JD 9.06 million recorded in the first nine months of 2017. *ASE*
- [Jordanian Real Estate Company for Development \(JRCD\)](#) released its third quarter 2018 results showing net income of JD 286,566 in the first nine months of 2018, compared to net income of JD 173,167 recorded during the same period of 2017. *ASE*
- [Century Investment Group \(CEIG\)](#) released its third quarter 2018 results showing net income of JD 536,315 in the first nine months of 2018, compared to net income of JD 261,184 recorded during the same period of 2017. *ASE*
- [Jordan Hotels and Tourism Company \(JOHT\)](#) released its third quarter 2018 results showing net income of JD 1.45 million in the first nine months of 2018, compared to net income of JD 1.27 million recorded during the same period of 2017. *ASE*
- [Arab Bank PLC \(ARBK\)](#) announced its third quarter 2018 results showing net income of JD 376.65 million in the first nine months of 2018, compared to net income of JD 307.75 million recorded during the same period of 2017. *ASE*
- [Jordan Telecom \(JTEL\)](#) announced its third quarter 2018 results showing net income of JD 16.58 million in the first nine months of 2018, compared to net income of JD 20.17 million recorded during the same period of 2017. *ASE*
- [Jordan Ahli Bank \(AHLI\)](#) announced its third quarter 2018 results showing net income of JD 16.53 million in the first nine months of 2018, compared to net income of JD 12.90 million recorded during the same period of 2017. *ASE*
- [Arab Union International Insurance Company \(AIUI\)](#) announced its third quarter 2018 results showing net income of JD 553,950 in the first nine months of 2018, compared to net income of JD 14,996 recorded during the same period of 2017. *ASE*

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