

27 August 2018

| Regional Markets | Index | WTD | MoM | YTD |
|--------------------|---------|-------|-------|--------|
| Amman SE (ASE) | 1,988.9 | 0.4% | -1.7% | -6.5% |
| Dubai FM (DFM) | 2,815.8 | 0.4% | -3.8% | -16.4% |
| Abu Dhabi SE (ADX) | 4,906.9 | 0.0% | 2.9% | 11.6% |
| Saudi SE (TASI) | 7,867.2 | 0.0% | -7.3% | 8.9% |
| Kuwait SE (KSE) | 5,208.5 | 0.0% | -0.9% | 4.3% |
| Qatar SE (QSE) | 9,447.9 | 0.0% | 0.1% | 10.8% |
| Bahrain SE (BAX) | 1,347.5 | -0.5% | -0.5% | 3.2% |
| Muscat SM (MSM) | 4,390.5 | 0.0% | -1.3% | -13.0% |

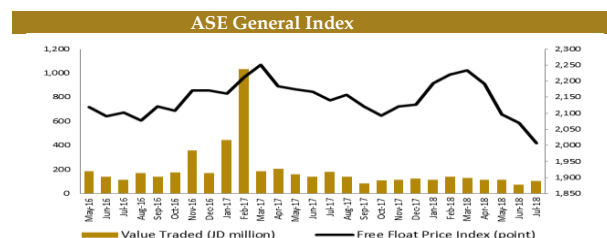
Source: FactSet

| Sector Indices | Value Traded (JOD) | No. of Shares | Close | % Change |
|--------------------|--------------------|---------------|-------|----------|
| Financial | 1,645,863 | 1,872,359 | 2,751 | 0.05% |
| Banks | 479,960 | 172,526 | 4,189 | 0.16% |
| Insurance | 11,520 | 12,716 | 2,234 | -0.32% |
| Diversified Fin. S | 469,463 | 820,798 | 1,316 | -0.44% |
| Real Estate | 684,920 | 866,319 | 1,417 | -0.66% |
| Services | 216,960 | 158,324 | 1,351 | 0.33% |
| Industrial | 702,888 | 702,521 | 1,949 | 1.37% |

Source: ASE

News and Updates

- Total deposits at licensed banks in Jordan amounted to JD 33.75 billion at the end of June 2018, compared to JD 33.19 billion recorded at the end of 2017. Total credit facilities extended by licensed banks in Jordan amounted to JD 25.81 billion at the end of June 2018, compared to JD 24.74 billion recorded at the end of 2017. *Central Bank of Jordan*
- Jordan's tourism income increased by 13.7% during the first seven months of 2018 to amount to USD 2.9 billion, compared to USD 2.55 billion recorded during the same period of 2017. *Central Bank of Jordan*
- Central Bank of Jordan total foreign reserves decreased during the first seven months of 2018 by 9% to amount to JD 10.848 billion compared to JD 12.171 billion at the end of last year. *Central Bank of Jordan*
- The total number of building licenses issued in the Kingdom amounted in the first half of 2018 dropped by 15.8% to amount to 16,301 licenses, compared to 19,354 licenses issued during the same period of 2017. *The Department of Statistics*
- The number of apartments sold during the first seven months of this year dropped to 19.4 thousand apartments compared to 19.7 thousand apartments sold in the same period of 2017. *Department of land and Survey*
- [Bank of Jordan \(BOJX\)](#) disclosed its 2018 first half results showing net income of JD 22.1 million, compared to net income of JD 26.5 million recorded during the same period of 2017. *ASE*
- [Safwa Islamic Bank \(SIBK\)](#) disclosed its 2018 first half results showing net income of JD 4.0 million, compared to net income of JD 2.6 million recorded during the same period of 2017. *ASE*



| Market Breadth | Gainers | Losers | Unchanged |
|----------------|---------|--------|-----------|
| | 25 | 36 | 36 |

Source: ASE

| Top Gainers | Price | % Change |
|--------------------------|-------|----------|
| Arab Aluminum Industry | 1.82 | 5.81% |
| Babelon Investments | 1.17 | 4.46% |
| The Jordan Worsted Mills | 2.80 | 3.70% |

Source: ASE

| Top Losers | Price | % Change |
|--|-------|----------|
| Resources Company for Development & Investment | 0.12 | -7.69% |
| Jordan French Insurance | 0.93 | -7.00% |
| South Electronics | 0.14 | -6.67% |

Source: ASE

| Most Active | Price | Number of Shares Traded |
|---------------------------------|-------|-------------------------|
| Arab East Investment | 0.46 | 590,322 |
| Specialized Investment Compound | 1.02 | 389,800 |
| Jordan Industrial Resources | 1.12 | 335,961 |

Source: ASE

| Top Value Traded | Price | Value Traded (JOD) |
|---------------------------------|-------|--------------------|
| Specialized Investment Compound | 1.02 | 400,056 |
| Jordan Phosphate Mines | 2.92 | 284,406 |
| Arab East Investment | 0.46 | 266,439 |

Source: ASE

| Trading by Investor Type (19 August 2018) | | |
|---|-------|-------|
| | Buy | Sell |
| Retail | 24.4% | 42.5% |
| Institutional | 75.6% | 57.5% |

Source: SDC

| Trading by Nationality (19 August 2018) | | |
|---|-------|-------|
| | Buy | Sell |
| Jordanian | 45.5% | 43.8% |
| Arab | 54.1% | 56.1% |
| International | 0.3% | 0.1% |

Source: SDC

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