

25 June 2018

| Regional Markets   | Index   | WTD   | MoM   | YTD    |
|--------------------|---------|-------|-------|--------|
| Amman SE (ASE)     | 2,095.9 | -0.1% | -1.4% | -1.5%  |
| Dubai FM (DFM)     | 2,928.2 | -3.6% | -0.6% | -13.1% |
| Abu Dhabi SE (ADX) | 4,535.3 | -3.7% | 1.7%  | 3.1%   |
| Saudi SE (TASI)    | 8,206.4 | -0.8% | 2.6%  | 13.6%  |
| Kuwait SE (KSE)    | 4,822.9 | -0.4% | 0.8%  | 0.0    |
| Qatar SE (QSE)     | 8,922.5 | -1.9% | -0.2% | 4.7%   |
| Bahrain SE (BAX)   | 1,309.5 | 0.2%  | 3.3%  | -1.7%  |
| Muscat SM (MSM)    | 4,611.3 | 0.3%  | 0.3%  | -9.6%  |

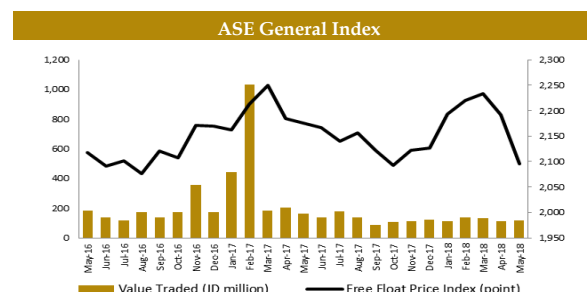
Source: Reuters

| Sector Indices     | Value Traded (JOD) | No. of Shares | Close | % Change |
|--------------------|--------------------|---------------|-------|----------|
| Financial          | 9,090,476          | 7,135,113     | 2,845 | -0.22%   |
| Banks              | 2,544,957          | 775,479       | 4,318 | -0.46%   |
| Insurance          | 345,816            | 269,395       | 2,215 | 5.12%    |
| Diversified Fin. S | 2,879,725          | 2,957,721     | 1,403 | -0.01%   |
| Real Estate        | 3,319,978          | 3,132,518     | 1,528 | -0.83%   |
| Services           | 2,116,957          | 2,334,750     | 1,406 | -0.30%   |
| Industrial         | 2,310,396          | 1,186,280     | 2,183 | -0.22%   |

Source: ASE

## News and Updates

- A report released by the World Bank projected Jordan's economy to grow by 2.2% in 2018.
- Figures released by the Central Bank of Jordan showed that Jordan's foreign currency reserves dropped by 8% during the first five months of 2018 to amount to JD 11.21 billion, compared to JD 12.25 billion recorded at the end of 2017
- According to latest data published by the Central Bank of Jordan, transactions processed through Madfoatcom's eFAWATEERcom grew by 244% during the first five months of 2018 to amount to JD 2,653 million, compared to JD 771 million recorded during the same period of 2017.
- The Central Bank of Jordan raised the interest rate on its various monetary policy instruments by 25 basis points.
- Figures released by the Department of Land and Survey showed that real estate trading in Jordan dropped by 7% during the first quarter of 2018 to amount to JD 1.399 billion compared to JD 1.505 billion registered during the same period of 2017.



| Market Breadth | Gainers | Losers | Unchanged |
|----------------|---------|--------|-----------|
|                | 31      | 48     | 44        |

| Top Gainers                 | Price | % Change |
|-----------------------------|-------|----------|
| Jordan Insurance            | 2.74  | 15.13%   |
| Jordan Industrial Resources | 0.13  | 8.33%    |
| Ittihad Schools             | 1.37  | 7.87%    |

Source: ASE

| Top Losers                                  | Price | % Change |
|---|-------|----------|
| Jordan Wood Industries                      | 0.87  | -8.42%   |
| International Brokerage & Financial Markets | 0.12  | -7.69%   |
| South Electronics                           | 0.12  | -7.69%   |

Source: ASE

| Most Active                      | Price | Number of Shares Traded |
|----------------------------------|-------|-------------------------|
| Specialized Investment Compounds | 0.95  | 1,339,695               |
| Sura Development & Investments   | 0.49  | 945,293                 |
| Union Land Development           | 0.95  | 1,248,645               |

Source: ASE

| Top Value Traded                 | Price | Value Traded (JOD) |
|----------------------------------|-------|--------------------|
| Arab Bank                        | 6.97  | 1,669,501          |
| Union Land Development           | 1.87  | 1,474,480          |
| Specialized Investment Compounds | 0.95  | 1,248,645          |

Source: ASE

| Trading by Investor Type (19 June 2018 - 21 June 2018) | Buy   | Sell  |
|--|-------|-------|
| Retail   | 67.2% | 72.0% |
| Institutional  | 32.8% | 28.0% |

Source: SDC

| Trading by Nationality (19 June 2018 - 21 June 2018) | Buy   | Sell  |
|--|-------|-------|
| Jordanian  | 82.5% | 86.8% |
| Arab   | 6.0%  | 10.2% |
| International  | 11.5% | 3.0%  |

Source: SDC



- According to the Department of Land and Survey, the number of sold apartments during the first five months of 2018 dropped to 13.6 thousand apartments, compared to 14.2 thousand apartments sold during the same period of 2017.
- According to the Ministry of Finance, tax revenues grew by 2% during the first half of this year. Tax revenues in the first third of this year reached JD 1.624 billion compared to JD 1.593 billion during the same period of 2017
- [United Iron & Steel Manufacturing \(MANS\)](#) General Assembly approved to reduce the company's capital from JD 32.165 million to JD 16.521 million.

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