

23 July 2018

Regional Markets	Index	WTD	MoM	YTD
Amman SE (ASE)	2,023.9	-0.7%	-3.5%	-4.8%
Dubai FM (DFM)	2,926.0	1.5%	-0.5%	-13.2%
Abu Dhabi SE (ADX)	4,770.1	1.8%	4.6%	8.5%
Saudi SE (TASI)	8,449.9	1.1%	2.2%	16.9%
Kuwait SE (KSE)	5,210.9	-0.1%	8.0%	4.2%
Qatar SE (QSE)	9,420.7	1.1%	3.5%	10.5%
Bahrain SE (BAX)	1,354.7	0.9%	3.6%	1.7%
Muscat SM (MSM)	4,448.3	0.2%	-3.1%	-12.8%

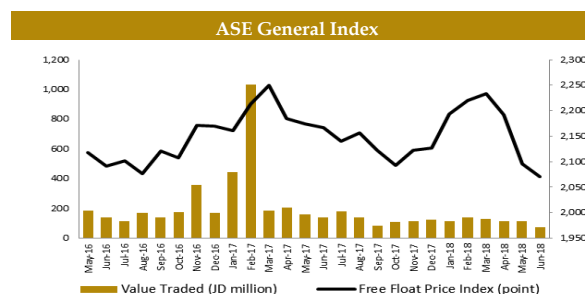
Source: FactSet

Sector Indices	Value Traded (JOD)	No. of Shares	Close	% Change
Financial	7,968,496	6,364,047	2,776	-0.28%
Banks	2,053,741	890,742	4,219	-0.17%
Insurance	120,931	93,044	2,178	-2.09%
Diversified Fin. S	1,848,101	1,246,976	1,352	-0.39%
Real Estate	3,945,723	4,133,285	1,480	-0.31%
Services	2,430,703	2,121,383	1,358	-0.97%
Industrial	8,068,571	1,711,696	2,061	-1.35%

Source: ASE

News and Updates

- Central Bank of Jordan total foreign reserves decreased during the first six months of 2018 by 9% to amount to JD 11.13 billion compared to JD 12.171 billion at the end of last year. (Source: Central Bank Jordan)
- The number of building licenses issued in the Kingdom in the first five months of this year decreased by 13% to amount to 14,621 licenses, compared to 16,704 licenses issued during the same period of last year. (Source: Department of Statistics)
- Jordan's tourism income increased during the first six months of 2018 by 12.3% to amount to JD 1.713 billion. (Source: AlRai Newspaper)
- Social Security Corporation insurance contributions increased during the first six months of 2018 by 16.6% to amount to JD 884.18 million. (Source: Al Ghad Newspaper)
- The Arab Pesticides & Veterinary Drugs Manufacturing (MBED) announced its 2018 first half results showing net profits of JD 1.37 million, compared to net profits of JD 1.74 recorded in the first half of 2017. (Source: ASE)
- Specialized Jordanian Investments (SIJC) announced its 2018 first half results showing losses of JD 11,882, compared to profits of JD 9,215 recorded in the first half of 2017. (Source: ASE)



Market Breadth	Gainers	Losers	Unchanged
	30	66	36

Top Gainers	Price	% Change
Al-Tajamout for Catering and Housing Company	0.30	7.14%
Rumm Financial Brokerage	1.39	5.30%
Arabia Insurance Company Jordan	0.63	5.00%

Source: ASE

Top Losers	Price	% Change
Al-Arabiya for Investment Projects	0.83	-17.00%
Alentkaeya for Investment and Real Estate Development	0.65	-9.72%
Deera Investment and Real Estate Development	0.73	-8.75%

Source: ASE

Most Active	Price	Number of Shares Traded
Specialized Investment Compound	0.89	2,047,004
Rum Group for Transportation and Tourism Investment	0.73	817,856
Union Land Development	1.78	458,582

Source: ASE

Top Value Traded	Price	Value Traded (JOD)
Specialized Investment Compound	0.89	1,845,745
Akary for Industries and Real Estate Investments	3.54	1,233,883
Jordan Phosphate Mines	3.23	1,146,941

Source: ASE

Trading by Investor Type (15 July 2018 - 19 July 2018)	Buy	Sell
Retail	79.7%	78.4%
Institutional	20.3%	21.6%

Source: SDC

Trading by Nationality (15 July 2018 - 19 July 2018)	Buy	Sell
Jordanian	91.0%	88.9%
Arab	6.7%	9.1%
International	2.3%	1.9%

Source: SDC

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