

23 April 2018

Regional Markets	Index	WTD	MoM	YTD
Amman SE (ASE)	2,186.0	-0.5%	-1.4%	2.8%
Dubai FM (DFM)	3,082.1	-0.4%	-3.2%	-8.6%
Abu Dhabi SE (ADX)	4,706.6	1.2%	3.6%	7.0%
Saudi SE (TASI)	8,277.1	5.8%	7.3%	14.5%
Kuwait SE (KSE)	4,797.5	-0.1%	-4.1%	-4.1%
Qatar SE (QSE)	9,196.6	3.1%	3.4%	7.9%
Bahrain SE (BAX)	1,301.4	0.8%	-3.5%	-2.3%
Muscat SM (MSM)	4,759.7	-0.4%	-1.5%	-6.7%

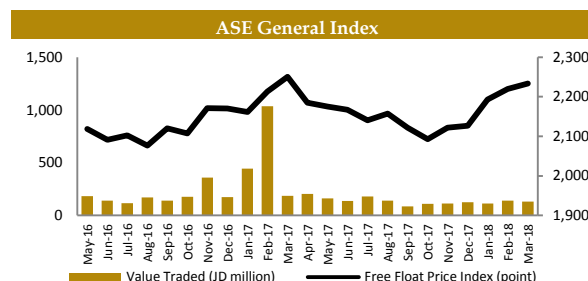
Source: Reuters

Sector Indices	Value Traded (JOD)	No. of Shares	Close	% Change
Financial	11,009,775	14,129,875	2,993	-0.26
Banks	3,553,993	1,851,320	4,594	-0.17
Insurance	196,165	227,161	1,899	-0.93
Diversified Fin. S	1,807,925	2,374,866	1,443	-0.72
Real Estate	5,451,692	9,676,528	1,610	-0.53
Services	4,592,274	4,491,808	1,501	-0.04
Industrial	3,867,511	3,386,218	2,125	-2.36

Source: ASE

## News and Updates

- Figures released by the Central Bank of Jordan showed that total deposits held at licensed banks in Jordan amounted to JD 33.418 billion at the end of February 2018, compared to JD 33.10 billion recorded at the end of 2017.
- The International Monetary Fund's World Economic Report expected Jordan's economy to grow from 2.3% in 2017 to 2.5% in 2018 and 2.7% in 2018.
- According to the Department of Statistics, the number of building licenses in Jordan dropped by 13.20% during the first two months of 2018 to amount to 6,016 licenses, compared to 6,930 licenses issued during the same period of 2017.
- Figures released by the Central Bank of Jordan showed that Jordan's income from tourism during the first quarter of 2018 rose by 14.6% to amount to USD 1.2 billion
- Jordan's electricity exports increased by 54% during the first two months of 2018 to reach 20.1 gigawat hours, compared to 13.1 gigawat hours exported during the same period of 2017, according to the National Electric Power Company (NEPCO).
- Groupe Aéroports de Paris (ADP) announced that it has acquired a majority stake of 51% in the Airport International Group, the operator of Queen Alia International Airport
- Al Nisr Al Arabi Insurance Company (AAIN) General Assembly approved the distribution of 20% cash dividends.



Market Breadth	Gainers	Losers	Unchanged
	44	79	37

Top Gainers	Price	% Change
Ubouir Logistic Services PLC	0.79	12.86%
International Brokerage and Financial Markets	0.13	8.33%
United Cable Industries	0.59	7.27%

Source: ASE

Top Losers	Price	% Change
Jordanian Expatriates Investment Holding	0.49	-16.95%
National Aluminum Industrial	0.43	-10.42%
Al-Bilad Securities and Investment	1.00	-9.09%

Source: ASE

Most Active	Price	Number of Shares Traded
Al- Tajamouat for Touristic Projects	0.39	4,051,888
Al-Tajamouat for Catering and Housing	0.36	1,914,691
Sura Development and Investment	0.39	1,297,581

Source: ASE

Top Value Traded	Price	Value Traded (JOD)
Al- Tajamouat for Touristic Projects	0.39	1,545,549
Arab Bank	6.24	1,269,891
Capital Bank of Jordan	1.06	1,072,849

Source: ASE

Trading by Investor Type (15 April 2018- 19 April 2018)		
	Buy	Sell
Retail	75.6%	77.1%
Institutional	24.4%	22.9%

Source: SDC

Trading by Nationality (15 April 2018- 19 April 2018)		
	Buy	Sell
Jordanian	83.7%	80.3%
Arab	11.5%	13.3%
International	4.8%	6.4%

Source: SDC



- [Jordan Vegetable Oil Industries \(JVOI\)](#) General Assembly approved the distribution of 10% cash dividends.
- [General Investments \(GENI\)](#) General Assembly approved the distribution of 12% cash dividends.
- [Ready Mix Concrete and Construction Supplies \(RMCC\)](#) General Assembly approved the distribution of 8% cash dividends.
- [Al Ittihad Schools \(ITSC\)](#) General Assembly approved the distribution of 10% cash dividends.
- [The Arab Pesticides and Veterinary Drugs Manufacturing Company \(MBED\)](#) General Assembly approved the distribution of 10% cash dividends.
- [Siniora Food Industries \(SNRA\)](#) General Assembly approved the distribution of 10% cash dividends, and approved increasing the company's capital from JD 22 million to JD 25 million through the distribution of bonus shares.
- [Afaq Holding for Investment & Real Estate Development \(MANR\)](#) General Assembly approved the distribution of 4.22% cash dividends.
- [Jordan Investment & Tourism Transport \(ALFA\)](#) General Assembly approved decreasing the company's capital from JD 7.5 million to JD 5 million.
- [Masafat for Specialized Transport \(MSFT\)](#) General Assembly approved the distribution of 5% cash dividends.
- [Hayat Pharmaceutical Industries \(HPIC\)](#) General Assembly approved the distribution of 10% cash dividends.
- [The Islamic Insurance Company \(TIIC\)](#) General Assembly approved the distribution of 8% cash dividends.

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