

17 December 2018

Regional Markets	Index	WTD	MoM	YTD
Amman SE (ASE)	1,829.2	-1.4%	-6.5%	-14.0%
Dubai FM (DFM)	2,580.3	-3.3%	-6.4%	-23.4%
Abu Dhabi SE (ADX)	4,876.7	2.2%	-2.1%	10.9%
Saudi SE (TASI)	7,848.9	1.9%	2.1%	8.6%
Kuwait SE (KSE)	5,186.9	1.5%	1.7%	3.7%
Qatar SE (QSE)	10,598.4	2.3%	1.4%	24.4%
Bahrain SE (BAX)	1,320.0	-0.7%	1.1%	-0.9%
Muscat SM (MSM)	4,548.7	3.1%	-0.4%	-10.8%

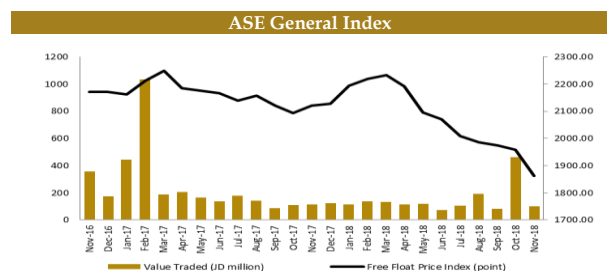
Source: FactSet

Sector Indices	Value Traded (JOD)	No. of Shares	Close	Change
Financial	10,010,889	7,544,403	2,536	-1.45%
Banks	5,851,082	2,227,303	3,828	-1.42%
Insurance	42,981	43,874	2,170	-0.13%
Diversified Fin. S	1,629,786	2,468,285	1,261	-0.92%
Real Estate	2,487,040	2,804,941	1,370	-2.87%
Services	4,405,977	3,616,518	1,261	-1.95%
Industrial	7,673,114	2,800,244	1,790	0.35%

Source: ASE

News and Updates

- Jordan's Consumer Price Index (CPI) rose by 4.5% during the first eleven months of 2018 compared to the same period of 2017. *Department of Statistics*
- Total deposits held at licensed banks in Jordan grew by 1.7% during the first ten months of 2018 to amount to JD 33.75 billion, compared to JD 33.20 billion recorded at the end of 2017. Credit facilities extended by licensed banks grew by 5% in the first ten months of 2018 to amount to JD 25.97 billion, compared to JD 24.74 billion recorded at the end of 2017. *Central Bank of Jordan*
- Net foreign direct investment in Jordan dropped by 56.3% in the first half of 2018 to amount to JD 386.1 million, compared to JD 875 million recorded in the same period last year. *Central Bank of Jordan*
- Remittances from Jordanians working abroad amounted to JD 1.95 billion in the first nine months of 2018; showing a drop of 1.4% compared to the same period of last year. *Central Bank of Jordan*
- Total number of building permits issued in the Kingdom during the first ten months of 2018 dropped by 14.4% to amount to 26,192 licenses, compared to 30,616 licenses issued during the same period of 2017. *Department of Statistics*



Market Breadth	Gainers	Losers	Unchanged
	24	77	32

Source: ASE

Top Gainers	Price	Change
Jordanian Pharmaceutical Manufacturing	0.55	10.00%
Jordan Emirates Dimensions for Commercial Investments	0.36	9.09%
Palaces Real Estate and Development	0.70	7.69%

Source: ASE

Top Losers	Price	Change
Jordan Cement Factories	0.55	-19.12%
Al Amal Financial Investments	0.39	-17.02%
Resources Company for Development and Investment	0.12	-14.29%

Source: ASE

Most Active	Price	Number of Shares Traded
Specialized Investment Compound	0.95	1,447,295
Arab East Investment	0.55	1,013,800
Jordan Petroleum Refinery	2.20	824,490

Source: ASE

Top Value Traded	Price	Value Traded (JOD)
Eqbal Investment Company	12.12	4,199,572
Arab Bank	5.89	3,514,090
Jordan Petroleum Refinery	2.20	1,747,727

Source: ASE

Trading by Investor Type (2 December - 6 December 2018)	Buy	Sell
Retail	70.7%	53.5%
Institutional	29.3%	46.5%

Source: SDC

Trading by Nationality (2 December - 6 December 2018)	Buy	Sell
Jordanian	76.5%	57.1%
Arab	8.2%	9.2%
International	15.3%	33.7%

Source: SDC

Research Contacts:

Loay AbuBaker

Head of Research

Tel +962 6 563 0501 ext. 1017

Loay.AbuBaker@investbank.jo

Talal Alnabulsi

Analyst

Tel +962 6 563 0501 ext. 1024

Talal.Alnabulsi@investbank.jo

Trading Contacts:

Mohammad Tommalieh

Head of Brokerage

Tel +962 6 563 0501 ext. 1010

Mohammad.Tommalieh@investbank.jo

Khaldun Alzoubi

Senior Broker

Tel +962 6 563 0501 ext. 1011

Khaldun.Alzoubi@investbank.jo

Dana Abu Gharbieh

Broker

Tel +962 6 563 0501 ext. 1012

Dana.AbuGharbieh@investbank.jo

Corporate Finance:

Christeen Haddadin

Deputy CEO

Tel: +962 6 563 0501 ext. 1039

Christeen.Haddadin@investbank.jo

Farah Hijjawi

Corporate Finance Officer

Tel +962 6 563 0501 ext. 1018

Farah.hijjawi@investbank.jo

Disclaimer

The information provided herein was prepared solely for information and news update purposes. It is neither research material nor a recommendation to buy or sell securities. Al Mawared obtains information from sources believed to be reliable and therefore Al Mawared does not warrant the accuracy or fitness of the information to any particular purpose. The analysis and calculations based on the existing data are provided in good faith for information purposes only and not for the purposes of investment feasibility or advice, or tax advice, or as an offer to buy or sell securities.

Al Mawared is therefore not liable for any losses resulting from any actions taken based on this material. Securities investing are a risky act where capital can be lost and investors should rely on the information herein at their own risk and based on their own assessment or by seeking professional investment advice.

Al Mawared, and any connected parties to them may act or trade in transactions that maybe inconsistent with the information herein. The interest of Al Mawared may conflict with the interests of investors. Al Mawared does not accept, nor do any of its related parties accept, any liability whatsoever for any direct and/or indirect losses arising from any use of this material.

The material herein is shared for non-commercial use and any distribution, reproduction, re-transmission, selling, online publishing, broadcasting, or media circulation is prohibited without the written consent from Al Mawared.