

14 May 2018

Regional Markets	Index	WTD	MoM	YTD
Amman SE (ASE)	2,137.6	-1.4%	-3.5%	0.5%
Dubai FM (DFM)	2,881.8	-2.3%	-6.7%	-14.5%
Abu Dhabi SE (ADX)	4,437.8	-2.6%	-5.8%	0.9%
Saudi SE (TASI)	7,914.3	-2.4%	-0.5%	9.5%
Kuwait SE (KSE)	4,926.4	0.8%	1.1%	-1.5%
Qatar SE (QSE)	8,749.7	-0.6%	-2.9%	2.7%
Bahrain SE (BAX)	1,270.7	0.6%	-1.3%	-4.6%
Muscat SM (MSM)	4,681.5	-0.9%	-2.2%	-8.2%

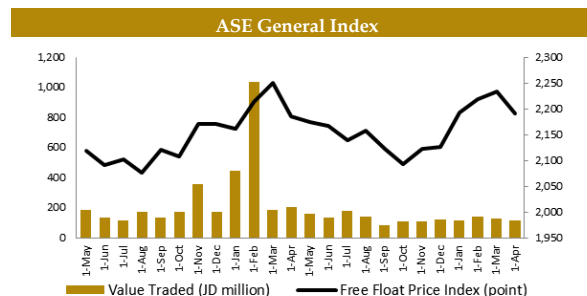
Source: Reuters

Sector Indices	Value Traded (JOD)	No. of Shares	Close	% Change
Financial	15,639,619	13,126,727	2,919	-1.00%
Banks	7,591,587	2,531,740	4,470	-1.11%
Insurance	244,856	337,678	1,887	-0.11%
Diversified Fin. S	3,276,026	4,890,620	1,418	-0.77%
Real Estate	4,527,150	5,366,689	1,592	-0.31%
Services	6,883,212	7,781,693	1,429	-0.39%
Industrial	7,872,380	4,549,651	2,198	-3.10%

Source: ASE

News and Updates

- According to figures released by Ministry of Finance, Jordan's total public revenues increased by 3% during the first three months to amount to JD 1,609.2 million, compared to JD 1,562.8 million during the same period of 2017. Total public expenditures amounted to JD 2,079.7 million during the first three months of 2018 compared to JD 1,754.6 million during the same period of 2017. Accordingly, budget deficit after grants in the first three months totaled to JD 470.4 million, compared to deficit of JD 191.8 million during the same period in 2017.
- Figures published by the Ministry of Finance showed that Jordan's gross public debt amounted to JD 27,720 million at the end of March 2018, or 96.4% of the estimated GDP as of the end of March 2018, compared to public debt of JD 27,269 million, or 95.3% of GDP at the end of 2017.
- Figures released by the Central Bank of Jordan showed that total deposits at licensed banks amounted to JD 33.61 billion during the first quarter of 2018, compared to JD 33.19 billion recorded end of 2017. Total credit facilities extended by licensed banks amounted to JD 25.19 billion during the first quarter of 2018, compared to JD 24.71 billion recorded at the end of 2017.
- According to latest data published by the Central Bank of Jordan, transactions processed through Madfooatcom's eFAWATEERcom grew by 275% during the first four months of 2018 to amount to JD 2,119 million, compared to JD 593 million recorded during the same period of 2017.



Market Breadth	Gainers	Losers	Unchanged
	49	74	33

Top Gainers	Price	% Change
Kafa'a for Financial & Economical Investments	0.51	21.43%
Sura Development & Investment	0.50	19.05%
Arab Financial Investment	1.42	14.52%

Source: ASE

Top Losers	Price	% Change
Intermediate Petrochemicals Industries	0.54	-16.92%
Noor Capital Markets for Diversified Investments	1.05	-8.70%
Arab Electrical Industries	0.32	-8.57%

Source: ASE

Most Active	Price	Number of Shares Traded
Rum Group	0.79	3,027,888
Intermediate Petrochemicals Industries	0.54	2,599,477
Sura Development & Investment	0.50	2,453,790

Source: ASE

Top Value Traded	Price	Value Traded (JOD)
Arab Bank	7.38	4,471,732
Al-Eqbal Investment Company	32.9	4,125,930
Rum Group	0.79	2,416,648

Source: ASE

Trading by Investor Type (6 May 2018- 10 May 2018)	Buy	Sell
Retail	70.0%	80.3%
Institutional	30.0%	19.7%

Source: SDC

Trading by Nationality (6 May 2018- 10 May 2018)	Buy	Sell
Jordanian	87.9%	77.8%
Arab	7.4%	18.0%
International	4.7%	4.2%

Source: SDC



- Data released by the Department of Statistics showed that the consumer price index rose in April 2018 by 4.6% compared to the same month of 2017.
- Statistics released by Airport International Group showed that the number of passengers travelled through Queen Alia International Airport during the first three months of 2018 reached 1.8 million passengers, representing an increase of 8.5% compared to the same period of 2017.
- [The Housing Bank for Trade and Finance \(THBK\)](#) General Assembly approved the distribution of 20% cash dividends
- [Jordan National Shipping Lines \(SHIP\)](#) General Assembly approved the distribution of 12% cash dividends
- [Al-Eqbal Investment Company \(EICO\)](#) Board of Directors recommended increasing the company's capital from JD 30 Million to JD 60 Million

Research Contacts:

Loay AbuBaker
Head of Research
Tel +962 6 563 0501 ext. 1017
Loay.AbuBaker@investbank.jo

Shereen Jmeian
Analyst
Tel +962 6 563 0501 ext. 1015
Shereen.Jmeian@investbank.jo

Talal Alnabulsi
Analyst
Tel +962 6 563 0501 ext. 1024
Talal.Alnabulsi@investbank.jo

Trading Contacts:

Mohammad Tommalieh
Head of Brokerage
Tel +962 6 563 0501 ext. 1010
Mohammad.Tommalieh@investbank.jo

Khaldun Alzoubi
Senior Broker
Tel +962 6 563 0501 ext. 1011
Khaldun.Alzoubi@investbank.jo

Dana Abu Gharbieh
Broker
Tel +962 6 563 0501 ext. 1012
Dana.AbuGharbieh@investbank.jo

Customer Service:

Sherin Hayek
Customer Service Officer
Tel +962 6 563 0501 ext. 1008
Sherin.Hayek@investbank.jo

Corporate Finance:

Christeen Haddadin
Head of Corporate Finance
Tel: +962 6 563 0501 ext. 1039
Christeen.Haddadin@investbank.jo

Diala Jarrar
Analyst
Tel +962 6 563 0501 ext. 1018
Diala.Jarrar@investbank.jo

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