

**13 August 2018**

Regional Markets	Index	WTD	MoM	YTD
Amman SE (ASE)	1,987.0	-2.0%	-3.2%	-6.6%
Dubai FM (DFM)	2,920.1	-1.8%	1.6%	-13.2%
Abu Dhabi SE (ADX)	4,872.0	1.3%	5.5%	10.8%
Saudi SE (TASI)	8,176.2	-0.9%	-1.8%	13.1%
Kuwait SE (KSE)	5,280.9	1.4%	2.9%	5.6%
Qatar SE (QSE)	9,886.9	-0.9%	6.7%	16.0%
Bahrain SE (BAX)	1,349.6	0.1%	1.1%	1.3%
Muscat SM (MSM)	4,431.2	2.4%	-1.9%	-13.1%

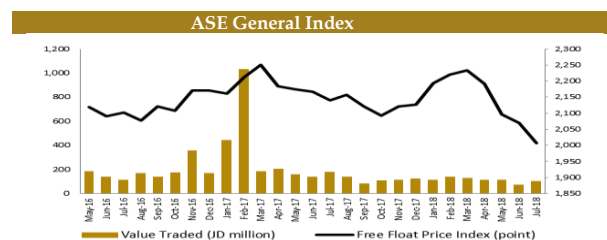
Source: FactSet

Sector Indices	Value Traded (JOD)	No. of Shares	Close	% Change
<b>Financial</b>	11,153,256	10,622,806	2,766	-0.95%
<i>Banks</i>	3,620,091	1,839,303	4,213	-1.02%
<i>Insurance</i>	82,903	114,468	2,240	0.79%
<i>Diversified Fin. S</i>	3,606,995	3,984,198	1,332	-0.29%
<i>Real Estate</i>	3,843,266	4,684,837	1,421	-1.76%
<i>Services</i>	2,778,872	2,223,429	1,346	-1.39%
<b>Industrial</b>	3,278,515	1,955,110	1,908	-6.04%

Source: ASE

## News and Updates

- Jordan's total public revenues dropped by 0.3% during the first six months of 2018 to amount to JD 3,437.6 million, compared to JD 3,447 million registered during the same period of 2017. Total public expenditures amounted to JD 4,099 million during the first six months of 2018, compared to JD 3,749 million recorded during the same period of 2017. Accordingly, budget deficit after grants during the first six months of 2018 totaled JD 661.4 million, compared to a budget deficit of JD 302 million recorded in the same period of 2017. (Source: Ministry of Finance)
- Jordan's gross public debt at the end of June 2018 amounted to JD 27,930.5 million, or 96.1% of the estimated GDP at the end of June 2018, compared to JD 27,269.2 million or 95.3% of GDP at the end of 2017. The Kingdom's external debt as of June 2018 stood at JD 11,559.7 million, compared to JD 11,867.2 million recorded at the end of 2017. (Source: Ministry of Finance)
- Jordan's consumer price index (inflation) rose by 4.5% during the first seven months of 2018 compared to the same period last year. (Source: the Department of Statistics)
- Real estate trading in Jordan amounted to JD 3.92 billion during the first seven months of 2018; representing a drop of 11% compared to the same period of 2017. The number of apartments sold during the first seven months of 2018 amounted to 19.4 thousand apartments compared to 19.7 thousand apartments sold during the same period in 2017. (Source: Department of Land and Survey)
- The number of passengers travelled through Queen Alia International Airport during the first six months of 2018 reached 3.884 million passengers, representing an increase of 7.6% compared to the same period of 2017 (Source: International airport group)
- Total value of transactions processed through [Madfoatcom's eFAWATEERcom](#) during the first seven months of 2018 amounts to more than JD 3.64 billion, compared to JD 1.21 billion recorded during the same period of 2017. (Source: The Central Bank of Jordan)



Market Breadth	Gainers	Losers	Unchanged
	36	63	39

Source: ASE

Top Gainers	Price	% Change
Specialized Investment Compounds	0.99	15.12%
Assas for Concrete Products	0.19	11.76%
United Financial Investments	0.58	11.54%

Source: ASE

Top Losers	Price	% Change
Al Eqbal Investment	12.50	-13.19%
South Electronics	0.14	-12.50%
Al Sanabel International for Islamic Investments (Holding)	0.59	-11.94%

Source: ASE

Most Active	Price	Number of Shares Traded
Arab Bank	6.61	7,750,980
Specialized Investment Compound	0.99	2,368,995
The Arab Financial Investment	1.38	980,150

Source: ASE

Top Value Traded	Price	Value Traded (JOD)
Arab Bank	6.61	50,401,714
Specialized Investment Compound	0.99	2,053,096
Al Eqbal Investment	12.50	1,402,008

Source: ASE

Trading by Investor Type (5 August 2018 – 9 August 2018)		
	Buy	Sell
Retail	39.1%	88.3%
Institutional	60.9%	11.7%

Source: SDC

Trading by Nationality (5 August 2018 – 9 August 2018)		
	Buy	Sell
Jordanian	46.3%	88.9%
Arab	41.7%	4.1%
International	12.1%	7.0%

Source: SDC

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