

12 March 2018

Regional Markets	Index	WTD	MoM	YTD
Amman SE (ASE)	5,647.4	0.4%	0.3%	0.4%
Dubai FM (DFM)	3,157.5	-1.6%	-5.1%	-6.3%
Abu Dhabi SE (ADX)	4,527.1	-1.5%	-1.6%	2.9%
Saudi SE (TASI)	7,562.1	2.0%	2.1%	4.7%
Kuwait SE (KSE)	6,778.2	-0.4%	1.9%	5.8%
Qatar SE (QSE)	8,308.3	-4.8%	-6.6%	-2.5%
Bahrain SE (BAX)	1,370.3	-0.2%	2.8%	2.9%
Muscat SM (MSM)	4,929.8	-1.6%	-1.5%	-3.3%

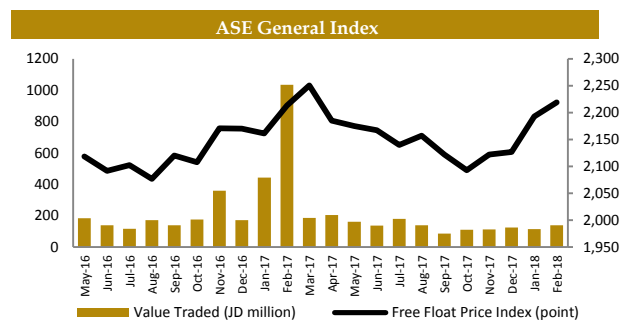
Source: Reuters

Sector Indices	Value Traded (JOD)	No. of Shares	Close	% Change
Financial	12,239,159	11,239,102	2,998	-0.07%
Banks	4,575,086	1,458,761	4,596	-0.09%
Insurance	275,758	500,603	1,924	-0.11%
Diversified Fin. S	4,166,910	4,960,053	1,470	0.93%
Real Estate	3,221,406	4,319,685	1,598	-0.85%
Services	3,709,888	3,357,999	1,510	-0.33%
Industrial	4,645,869	4,290,640	2,265	0.10%

Source: ASE

News and Updates

- Data released by the Department of Statistics showed that the consumer price index rose in February 2018 by 3.6% compared to the same month of 2017.
- According to latest data published by the ASE, the total value of shares bought by international investors during February 2018 amounted to JD 40 million, representing 28.8% of the overall trading value, while the value of shares sold by international investors amounted to JD 39.4 million during the same period. Accordingly, the net of international investments increased by JD 0.6 million in February 2018, compared to a decrease of JD 384.4 million recorded in February 2017.
- Figures released by the Department of Land and Survey showed that real estate trading in Jordan dropped by 8% during the first two months of 2018 to amount to JD 914 million compared to JD 994 million registered during the same period of 2017.
- Jordan Phosphate Mines (JOPH) chairman, Mohammad Thneibat, revealed that the Company will return to profitability in 2018 due to a number of factors including signing six agreements with Indian companies to export phosphate to the Indian market this year. Moreover, JOPH is expected to reduce its production cost by USD 10 per ton.



Market Breadth	Gainers	Losers	Unchanged
	54	59	41

Top Gainers	Price	% Change
Jordanian Expatriates Investment Holding	0.65	16.07%
Arab Electrical Industries	0.37	12.12%
Assas for Concrete Products	0.25	8.70%

Source: ASE

Top Losers	Price	% Change
Future Arab Investment Company	0.35	-7.89%
Resources Company for Development & Investment	0.12	-7.69%
Noor Capital Markets for Diversified Investments	1.10	-7.56%

Source: ASE

Most Active	Price	Number of Shares Traded
Al-Tajamouat for Touristic Projects	0.41	2,594,515
Union Investment Corporation	1.21	1,429,887
Arab Phoenix Holding	0.27	1,194,469

Source: ASE

Top Value Traded	Price	Value Traded (JOD)
Arab Bank	6.68	2,744,981
Union Investment Corporation	1.21	1,725,407
Jordan Projects for Tourism Development	3.44	1,312,116

Source: ASE

Trading by Investor Type (4 March 2018– 8 March 2018)	Buy	Sell
Retail	66.2%	76.9%
Institutional	33.8%	23.0%

Source: SDC

Trading by Nationality (4 March 2018– 8 March 2018)	Buy	Sell
Jordanian	84.9%	90.2%
Arab	4.9%	8.8%
International	10.2%	1.1%

Source: SDC

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