

11 June 2018

Regional Markets	Index	WTD	MoM	YTD
Amman SE (ASE)	2,066.0	-1.4%	-4.6%	-2.9%
Dubai FM (DFM)	3,041.7	2.6%	2.7%	-9.7%
Abu Dhabi SE (ADX)	4,662.6	1.3%	2.7%	6.0%
Saudi SE (TASI)	8,344.4	2.3%	2.8%	15.5%
Kuwait SE (KSE)	4,805.5	1.5%	0.1%	-3.9%
Qatar SE (QSE)	9,242.2	4.1%	2.9%	8.4%
Bahrain SE (BAX)	1,263.8	-0.2%	-1.2%	-3.2%
Muscat SM (MSM)	4,596.5	-0.2%	-2.4%	-9.9%

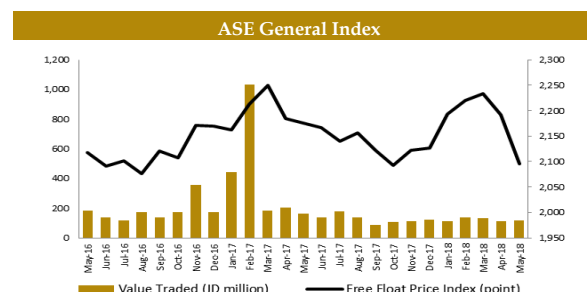
Source: Reuters

Sector Indices	Value Traded (JOD)	No. of Shares	Close	% Change
Financial	10,087,143	7,627,880	2,800	-1.04%
Banks	5,739,298	2,456,972	4,267	-1.19%
Insurance	309,416	308,890	1,953	1.45%
Diversified Fin. S	1,827,728	2,516,245	1,389	-0.63%
Real Estate	2,210,700	2,345,773	1,520	-1.04%
Services	2,000,336	2,144,804	1,406	-1.38%
Industrial	2,082,751	1,652,625	2,139	-3.27%

Source: ASE

## News and Updates

- A \$2.5 billion aid package for Jordan has been agreed by the UAE, Saudi Arabia and Kuwait. The agreement includes a direct payment to the Jordanian central bank, as well as the three nations acting as guarantors to the World Bank on Jordan's behalf.
- Figures released by Ministry of Finance, Jordan's total public revenues increased by 4.1% during the first four months of 2018 to amount to JD 2,463.6 million, compared to JD 2,366.1 million registered during the same period of 2017. Total public expenditures amounted to JD 2,841.6 million during the first four months of 2018, compared to JD 2,512.8 million recorded during the same period of 2017. Accordingly, budget deficit after grants during the first four months of 2018 totaled JD 378 million, compared to a deficit of JD 146.7 million recorded the same period of 2017.
- According to the Ministry of Finance, Jordan's gross public debt at the end of April 2018 amounted to JD 27,721.1 million, or 96% of the estimated GDP at the end of April 2018, compared to JD 27,269.2 million or 95.3% of GDP at the end of 2017.
- According to the Central Bank of Jordan the value of treasury bills and bonds issued by the Central Bank of Jordan increased by 5.2% since the beginning of the year until June 8, 2018, amounting to JD 1.5 billion, compared to JD 1.425 billion in the same period of 2017.



Market Breadth	Gainers	Losers	Unchanged
	35	77	28

Top Gainers	Price	% Change
Travertine Company	0.34	17.24%
Zara Investment Holding	0.59	13.46%
Jordan Insurance	1.89	11.18%

Source: ASE

Top Losers	Price	% Change
Tuhama for Financial Investments	0.60	-15.49%
Al-Isra for Education and Investment	3.77	-14.32%
Jordan Steel	0.48	-9.43%

Source: ASE

Most Active	Price	Number of Shares Traded
Cairo Amman Bank	1.43	1,114,905
Specialized Investment Compound	0.9	854,594
Rum Group For Transportation & Tourism Investment	0.73	709,402

Source: ASE

Top Value Traded	Price	Value Traded (JOD)
Arab Bank	6.98	2,393,492
Cairo Amman Bank	1.43	1,585,335
Jordan Phosphate Mines	3.17	934,332

Source: ASE

Trading by Investor Type (3 June 2018 - 7 June 2018)	Buy	Sell
Retail	71.1%	64.2%
Institutional	28.9%	35.8%

Source: SDC

Trading by Nationality (3 June 2018 - 7 June 2018)	Buy	Sell
Jordanian	76.8%	73.9%
Arab	11.7%	17.7%
International	11.5%	8.4%

Source: SDC



- Figures released by the Department of Land and Survey showed that real estate trading in Jordan dropped by 9% at the end of May 2018 to amount to JD 2,324 million compared to JD 2,565 million registered during the same period of 2017.
- According to the Department of Statistics, the number of building licenses in Jordan decreased by 17.4% during the first quarter of 2018 to reach 8,532 licenses, compared to 10,327 licenses issued during the same period of 2017.
- According to latest data published by the ASE, the total value of shares bought by international investors during May 2018 amounted to JD 108.8 million, representing 52.4% of the overall trading value, while the value of shares sold by international investors amounted to JD 114.8 million during the same period. Accordingly, the net of international investments decreased by JD 6.0 million in May 2018, compared to a decrease of JD 8.0 million recorded in May 2017.
- [Al-Eqbal Investment Company \(EICO\)](#) General Assembly approved increasing the company's capital from JD 30 million to JD 60 million through the distribution of 100% stock dividends.

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