

**10 September 2018**

Regional Markets	Index	WTD	MoM	YTD
Amman SE (ASE)	1,999.7	0.8%	-0.6%	-6.0%
Dubai FM (DFM)	2,826.6	-0.5%	-5.1%	-16.1%
Abu Dhabi SE (ADX)	4,918.3	-1.4%	0.7%	11.8%
Saudi SE (TASI)	7,687.8	-3.3%	-6.6%	6.4%
Kuwait SE (KSE)	5,149.4	0.3%	-2.1%	2.9%
Qatar SE (QSE)	9,826.8	-0.6%	-1.1%	15.3%
Bahrain SE (BAX)	1,339.9	0.1%	-0.9%	0.6%
Muscat SM (MSM)	4,432.6	0.3%	0.3%	-13.1%

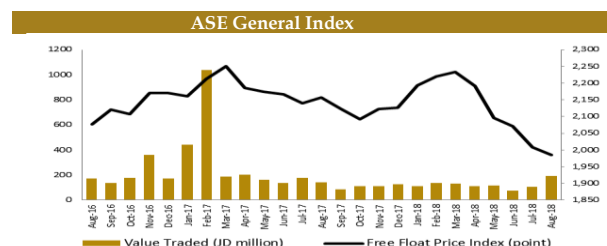
Source: FactSet

Sector Indices	Value Traded (JOD)	No. of Shares	Close	% Change
<b>Financial</b>	11,071,601	11,399,035	2,753	0.16%
<i>Banks</i>	3,208,977	1,097,922	4,182	0.06%
<i>Insurance</i>	152,032	176,366	2,220	-0.05%
<i>Diversified Fin. S</i>	2,868,844	4,244,054	1,376	1.50%
<i>Real Estate</i>	4,841,748	5,880,693	1,415	0.39%
<i>Services</i>	2,155,783	2,201,131	1,367	1.93%
<b>Industrial</b>	5,151,551	4,530,978	1,973	1.05%

Source: ASE

## News and Updates

- Jordan's total public revenues increased by 2.2% during the first seven months of 2018 to amount to JD 4,191.4 million, compared to JD 4,100.6 million registered during the same period of 2017. Total public expenditures amounted to JD 4,851.1 million during the first seven months of 2018, compared to JD 4,640.3 million recorded during the same period of 2017. Accordingly, budget deficit after grants during the first seven months of 2018 totaled JD 659.7 million, compared to a budget deficit of JD 539.7 million recorded in the same period of 2017. *Ministry of Finance*
- Jordan's gross public debt at the end of July 2018 amounted to JD 28,118 million, or 96.1% of the estimated GDP, compared to JD 27,269.2 million or 95.5% of GDP at the end of 2017. *Ministry of Finance*
- Real estate trading in Jordan decreased by 13% during the first eight months of 2018 to amount to JD 3,516 million, compared to JD 4,038 million recorded in the same period of 2017. The number of sold apartments during the first eight months of 2018 dropped to 22.5 thousand apartments, compared to 23.7 thousand apartments sold during the same period of 2017. *Department of Land and Survey*
- The number of passengers travelled through Queen Alia International Airport during the first seven months of 2018 reached 4.8 million passengers, representing an increase of 7.2% compared to the same period of 2017. *Airport International Group*
- Total value of shares bought by international investors during the first eight months of 2018 amounted to JD 338.9 million, representing 31.4% of the overall trading value, while the value of shares sold by international investors amounted to JD 311 million during the same period. Accordingly, the net of international investments increased by JD 27.9 million in the first eight months of 2018, compared to a decrease of JD 338.8 million recorded in the same period of 2017. *ASE*



### Market Breadth

Gainers	Losers	Unchanged
63	47	33

Source: ASE

### Top Gainers

	Price	% Change
Noor Capital Markets for Diversified Investments	1.35	25.00%
The Jordanian Pharmaceutical Manufacturing	0.29	16.00%
Jordanian Expatriates Investment Holding	0.60	15.38%

Source: ASE

### Top Losers

	Price	% Change
Arab Aluminum Industry	1.88	-15.70%
Contempro for Housing Projects	0.68	-10.53%
Arab Union International Insurance	1.23	-8.89%

Source: ASE

Most Active	Price	Number of Shares Traded
Specialized Investment Compound	1.01	2,655,027
Jordan Pipes Manufacturing	1.62	1,284,308
Union Investment Corporation	1.24	1,088,887

Source: ASE

Top Value Traded	Price	Value Traded (JOD)
Specialized Investment Compound	1.01	2,722,556
Jordan Pipes Manufacturing	1.62	2,036,041
Arab Bank	6.63	1,852,709

Source: ASE

### Trading by Investor Type ( 2 September - 6 September 2018 )

	Buy	Sell
Retail	81.2%	84.3%
Institutional	18.8%	15.7%

Source: SDC

### Trading by Nationality ( 2 September - 6 September 2018 )

	Buy	Sell
Jordanian	84.9%	83.1%
Arab	12.0%	13.6%
International	3.1%	3.4%

Source: SDC

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