

1 October 2018

Regional Markets	Index	WTD	MoM	YTD
Amman SE (ASE)	1,979.1	-0.8%	-0.3%	-6.9%
Dubai FM (DFM)	2,825.8	2.2%	-0.1%	-16.2%
Abu Dhabi SE (ADX)	4,947.9	1.3%	0.2%	12.5%
Saudi SE (TASI)	7,898.7	1.7%	-1.3%	9.3%
Kuwait SE (KSE)	5,138.5	-0.2%	-0.3%	2.8%
Qatar SE (QSE)	9,784.3	0.2%	-0.2%	14.8%
Bahrain SE (BAX)	1,348.6	0.6%	0.0%	1.3%
Muscat SM (MSM)	4,523.8	0.6%	3.2%	-11.3%

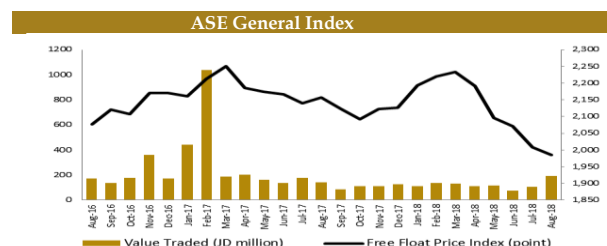
Source: FactSet

Sector Indices	Value Traded (JOD)	No. of Shares	Close	% Change
Financial	12,881,590	12,524,462	2,710	-0.60%
<i>Banks</i>	2,370,583	752,651	4,114	-0.56%
<i>Insurance</i>	496,622	578,497	2,217	-0.21%
<i>Diversified Fin. S</i>	3,359,889	4,550,241	1,369	0.01%
<i>Real Estate</i>	6,654,495	6,643,073	1,377	-1.96%
<i>Services</i>	2,895,309	2,890,061	1,356	-0.90%
Industrial	6,020,782	3,736,589	1,984	-1.25%

Source: ASE

News and Updates

- The Central Bank of Jordan raised the interest rates on all monetary policy instruments by 25 bps, effective Monday October 1st 2018. *Central Bank of Jordan*
- Jordan's Gross Domestic Product (GDP) grew by 2.1% in the second quarter of 2018 compared to the same period of 2017. The Kingdom's GDP grew by 1.9% in the first quarter of 2018. *Department of Statistics*
- Jordan's trade deficit dropped during the first seven months of 2018 by 4% to amount to JD 5,136.5 million, compared to a trade deficit of JD 5,347.4 million recorded during the same period of 2017. The kingdom's total exports amounted to JD 3,101.4 million during the first seven months of 2018, compared to JD 2,966 million recorded during the same period of last year. Total imports amounted to JD 8,237.9 million in the first seven months of 2018, compared to JD 8,313.4 million in the first seven months of 2017. *Department of Statistics*
- The number of passengers travelled through Queen Alia International Airport during the first eight months of 2018 reached 5.8 million passengers, representing an increase of 7.2% compared to the same period of 2017. *Airport International Group*



Market Breadth

Gainers	Losers	Unchanged
31	70	36

Source: ASE

Top Gainers

	Price	% Change
Ubour Logistic Services	0.69	15.00%
South Electronics	0.14	7.69%
International Brokerage and Financial Markets	0.19	5.56%

Source: ASE

Top Losers

	Price	% Change
Al-Bilad Medical Services	0.82	-8.89%
Jordan Decapolis Properties	0.37	-7.50%
Arab Phoenix Holdings	0.25	-7.41%

Source: ASE

Most Active

	Price	Number of Shares Traded
Specialized Investment Compounds	1.04	1,479,468
Arab East Investment	0.55	1,420,702
Union Investment	1.18	1,107,348

Source: ASE

Top Value Traded

	Price	Value Traded (JOD)
Methaq Real Estate Investment	2.15	2,341,739
Century Investment Group	2.42	1,717,816
Specialized Investment Compound	1.04	1,510,764

Source: ASE

Trading by Investor Type (23 September - 27 September 2018)

	Buy	Sell
Retail	76.3%	72.6%
Institutional	23.7%	27.4%

Source: SDC

Trading by Nationality (23 September - 27 September 2018)

	Buy	Sell
Jordanian	88.1%	87.6%
Arab	6.0%	2.1%
International	6.0%	10.3%

Source: SDC

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