

8 July 2019

Regional Markets	Index	WTD	MoM	YTD
Amman SE (ASE)	1,892.7	0.9%	4.8%	-0.8%
Dubai FM (DFM)	2,663.7	1.4%	1.7%	5.3%
Abu Dhabi SE (ADX)	4,999.5	0.2%	-0.1%	1.7%
Saudi SE (TASI)	8,846.5	0.6%	3.9%	13.0%
Kuwait SE (KSE)	5,950.5	2.4%	3.2%	17.1%
Qatar SE (QSE)	10,566.5	1.2%	2.4%	2.6%
Bahrain SE (BAX)	1,511.2	2.9%	5.3%	13.0%
Muscat SM (MSM)	3,822.6	-1.8%	-2.9%	-11.6%

Source: Related Stock Exchanges

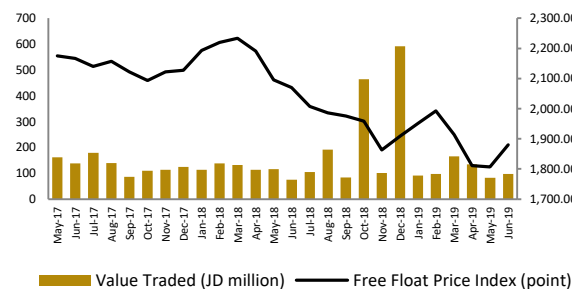
Sector Indices	Value Traded (JOD)	No. of Shares	Close	Change
Financial	14,823,967	17,005,852	2,594.65	0.69%
Banks	2,438,180	1,121,175	3,889.70	0.41%
Insurance	28,371	55,413	2,071.96	0.21%
Diversified Fin. S	3,023,295	3,709,996	1,325.46	1.40%
Real Estate	9,334,121	12,119,268	1,537.34	3.79%
Services	10,210,279	8,531,081	1,335.05	2.62%
Industrial	5,571,382	4,836,090	1,825.40	-0.01%

Source: ASE

## News and Updates

- 40 Jordanian startups managed to raise JD 180 million in funding over the past five years attracting local, regional and international investments. *Al Ghad Newspaper*
- Non-performing loans after deducting interest in suspense reached JD 1.236 billion increasing by 4.9% in 2018 compared to 4.2% in 2017 hitting a coverage ratio of 79.3% compared to 75.4% in 2017. *The Jordan Times*
- The total number of visitors to the Kingdom increased by 5.6% during the first six months of this year compared to same period last year reaching a total of 2.4 million visitors for the first half of 2019. *The Jordan Times*
- Non-Jordanian investors' ownership in companies listed at the Amman Stock Exchange by end of June 2019 represented 51.1% of the total market value, of which, 36.5% was allocated to Arab investors and 14.6% for non-Arab investors. *ASE website*
- Capital Intelligence Ratings (CI Ratings) announced that it has lowered the Long-Term Foreign Currency Rating of a few Jordanian Banks to B+ from BB- and revised the Outlook to Stable from Negative. Banks included; Arab Joran Investment Bank, Bank ABC Jordan, Arab Bank, Jordan Kuwait Bank, INVESTBANK, Cairo Amman Bank, Jordan Ahli Bank, Capital Bank of Jordan, Jordan Commercial Bank and Jordan Islamic Bank. *CI Ratings Website*
- Moody's expects debt to GDP ratio to gradually decline. "Jordan's [B1 Stable] credit profile will gradually become more resilient with the resumption of fiscal consolidation this year and proposed structural reforms". *The Jordan Times*
- Jordan Phosphate Mines PLC (ASE: JOPH) was awarded new excavation and mining rights licenses under the 2018 Natural Resources Law which would enhance company's competitiveness in international markets and reduce mining costs. *The Jordan Times*

## ASE General Index



## Market Breadth

Gainers	Losers	Unchanged
80	44	32

Source: ASE

Top Gainers	Price	Change
National Portfolio Securities	0.85	23.19%
Jordan National Shipping Lines	1.68	16.67%
Amwaj Properties	0.14	16.67%

Source: ASE

Top Losers	Price	Change
Al-manara Insurance	0.43	12.24%
International For Medical Investment	1.18	9.23%
Specialized Trading & Investment	1.19	9.16%

Source: ASE

Most Active	Price	Number of Shares Traded
Specialized Investment Compounds	1.28	3,681,845
Rum Group for Transportation & Tourism Investment	0.74	2,765,202
The Jordanian Electric Power	1.36	1,417,001

Source: ASE

Top Value Traded	Price	Value Traded (JOD)
Specialized Investment Compounds	1.28	4,477,294
Jordan Petroleum Refinery	3.10	4,108,899
Rum Group for Transportation & Tourism Investment	0.74	2,001,088

Source: ASE

## Trading by Investor Type (30 June - 4 July 2019)

	Buy	Sell
Retail	76.7%	76.3%
Institutional	23.3%	23.7%

Source: SDC

## Trading by Nationality (30 June- 4 July 2019)

	Buy	Sell
Jordanian	91.0%	89.4%
Arab	7.7%	7.4%
International	1.3%	3.2%

Source: SDC

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