

8 April 2019

Regional Markets	Index	WTD	MoM	YTD
Amman SE (ASE)	1,908.5	-1.1%	-3.8%	0.0%
Dubai FM (DFM)	2,776.3	5.5%	5.0%	9.7%
Abu Dhabi SE (ADX)	5,032.2	-1.3%	-1.4%	2.4%
Saudi SE (TASI)	9,063.9	3.1%	5.8%	15.8%
Kuwait SE (KSE)	5,731.9	2.7%	8.7%	12.8%
Qatar SE (QSE)	10,189.6	0.4%	0.7%	-1.1%
Bahrain SE (BAX)	1,419.3	0.4%	0.5%	6.1%
Muscat SM (MSM)	3,939.5	-1.6%	-5.1%	-8.9%

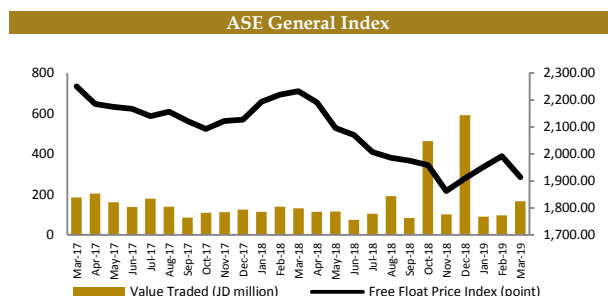
Source: Related Stock Exchanges

Sector Indices	Value Traded (JOD)	No. of Shares	Close	Change
Financial	14,591,126	17,496,920	2,657.9	-1.18%
Banks	2,951,629	1,122,230	4,023.1	-1.39%
Insurance	32,568	42,478	2,151.3	0.08%
Diversified Fin. S	4,770,588	5,927,862	1,323.5	0.58%
Real Estate	6,836,340	10,404,350	1,422.6	-0.63%
Services	2,834,655	3,114,458	1,280.2	-0.93%
Industrial	5,139,259	5,305,350	1,842.0	-0.23%

Source: ASE

News and Updates

- Total value of shares bought by international investors in the first three months of 2019 amounted to JD 96.8 million, representing 26.9% of the overall trading value, while the value of shares sold by international investors amounted to JD 139.1 million during the same period. Accordingly, the net of international investments decreased by JD 42.3 million in the first three months of 2019, compared to a decrease of JD 5.1 million recorded in the same period of 2018. *ASE*
- Jordan's Gross Domestic Products (GDP) grew by 1.9% in 2018 compared to 2017. The Kingdom's GDP grew by 1.8% in the fourth quarter of 2018 compared to the same period of 2017. *Department of Statistics*
- Real estate trading in Jordan dropped in the first quarter of 2019 by 23% to amount to JD 1,075 million, compared to JD 1,399 million in the first quarter of 2018. *Department of land and Survey*
- Total number of building permits issued in the Kingdom during January 2019 dropped by 46.3% to amount to 1,917 licenses, compared to 3,573 licenses issued during the same month of 2018. *Department of Statistics*
- The number of passengers travelled through Queen Alia International Airport during the first two months of 2019 reached 1.2 million passengers, representing an increase of 6.69% compared to the same period of 2018. *Airport International Group*
- The total amount of transactions processed through [Madfoatcom's eFAWATEERcom](#) grew by 9% during the first three months of 2019 to amount to JD 1,566 million, compared to JD 1,439 million recorded during the same period of 2018. *Central Bank of Jordan*



Market Breadth	Gainers	Losers	Unchanged
	43	58	46

Source: ASE

Top Gainers	Price	Change
Alshamekha for Real Estate and Financial Investments	1.05	22.09%
Alentkaeya for Investment & Real Estate Development Company	0.58	20.83%
Babelon Investments	1.75	13.64%

Source: ASE

Top Losers	Price	Change
Sheba Metal Casting	0.65	35.00%
Noor Capital Markets For Diversified Investments	1.71	11.40%
Arabia Insurance Company	0.56	11.11%

Source: ASE

Most Active	Price	Number of Shares Traded
Ad Dulayl Industrial Park & Real Estate	0.52	2,604,212
Specialized Investment Compounds	1.02	2,597,462
Intermediate Petrochemicals Industries	0.69	2,356,442

Source: ASE

Top Value Traded	Price	Value Traded (JOD)
Specialized Investment Compounds	1.01	2,600,108
Arab Bank	6.5	1,863,606
Intermediate Petrochemicals Industries	0.63	1,603,280

Source: ASE

Trading by Investor Type (31 March - 7 April 2019)	Buy	Sell
Retail	85%	81%
Institutional	15%	19%

Source: SDC

Trading by Nationality (31 March - 7 April 2019)	Buy	Sell
Jordanian	86%	85%
Arab	10%	8%
International	4%	7%

Source: SDC

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