

7 January 2019

Regional Markets	Index	WTD	MoM	YTD
Amman SE (ASE)	1,926.00	0.8%	3.1%	0.9%
Dubai FM (DFM)	2,526.0	2.3%	-5.3%	-0.1%
Abu Dhabi SE (ADX)	4,907.2	1.6%	2.7%	-0.3%
Saudi SE (TASI)	7,830.5	1.0%	-1.1%	0.0%
Kuwait SE (KSE)	5,138.9	1.3%	0.5%	1.2%
Qatar SE (QSE)	10,350.4	0.6%	-1.0%	0.5%
Bahrain SE (BAX)	1,325.8	0.3%	0.0%	-0.9%
Muscat SM (MSM)	4,275.7	-1.6%	-3.9%	-1.1%

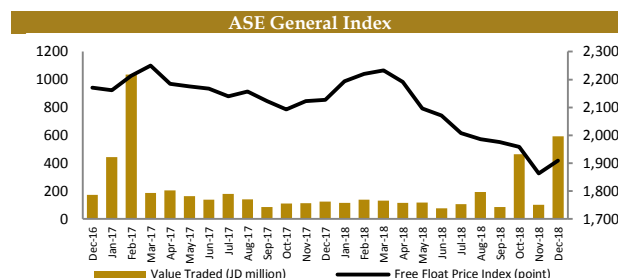
Source: FactSet

Sector Indices	Value Traded (JOD)	No. of Shares	Close	Change
Financial	213,587,079	91,589,633	2,674.0	1.3%
Banks	206,190,193	82,980,997	4,065.0	1.2%
Insurance	28,684	32,532	2,166.5	0.8%
Diversified Fin. S	1,855,954	2,293,469	1,319.7	3.4%
Real Estate	5,512,248	6,282,635	1,365.1	1.9%
Services	4,409,779	4,363,898	1,292.8	0.9%
Industrial	133,690,103	12,517,569	1,901.2	-1.2%

Source: ASE

News and Updates

- Total value of shares bought by international investors at the Amman Stock Exchange during 2018 amounted to JD 1,231.8 million, representing 53.1% of the overall trading value, while value of shares sold by international investors amounted to JD 747.3 million in 2018. Accordingly, the net of international investments during the first nine months of 2018 showed an increase of JD 484.5 million, compared to a decrease of JD 334.3 million in 2017. ASE
- Jordan's Gross Domestic Product (GDP) grew by 2.0% in the third quarter of 2018 compared to the same quarter in 2017. Department of Statistics
- Real estate trading in Jordan dropped by 13% in 2018 to amount to JD 5,269 million, compared to JD 6,062 million in 2017. The number of sold apartments in Jordan in 2018 dropped to 34.2 thousand apartments, compared to 36.6 thousand apartments sold in 2017. Department of Land and Survey
- Jordan's tax revenues increased by 5.3% in 2018 to amount to JD 4.115 billion, compared to JD 3.906 billion in 2017. Income and Sales Tax Department



Market Breadth	Gainers	Losers	Unchanged
	81	43	20

Source: ASE

Top Gainers	Price	Change
Al Amal Financial Investments	0.56	27.27%
Salam International Transport and Trading	0.42	13.51%
Offtec Holding Group	0.45	12.50%

Source: ASE

Top Losers	Price	Change
Amwaj Properties	0.18	14.29%
Nopar for Trading and Investment	4.60	9.63%
Al Quds Ready Mix	0.39	9.30%

Source: ASE

Most Active	Price	Number of Shares Traded
Bank of Jordan	2.39	81,865,139
Eqbal Investment	13.25	9,379,018
Specialized Investment Compounds	0.88	1,716,960

Source: ASE

Top Value Traded	Price	Value Traded (JOD)
Bank of Jordan	2.39	203,023,155
Eqbal Investment	13.25	130,458,490
Jordanian Company for Developing and Financial Investment	3.79	4,170,145

Source: ASE

Trading by Investor Type (30 December 2018– 3 January 2019)		
	Buy	Sell
Retail	75.1%	59.3%
Institutional	24.9%	40.7%

Source: SDC

Trading by Nationality (30 December 2018– 3 January 2019)		
	Buy	Sell
Jordanian	87.3%	86.8%
Arab	12.2%	7.9%
International	0.5%	5.3%

Source: SDC

Research Contacts:

Loay AbuBaker

Head of Research

Tel +962 6 563 0501 ext. 1017

Loay.AbuBaker@investbank.jo

Trading Contacts:

Mohammad Tommalieh

Head of Brokerage

Tel +962 6 563 0501 ext. 1010

Mohammad.Tommalieh@investbank.jo

Khaldun Alzoubi

Senior Broker

Tel +962 6 563 0501 ext. 1011

Khaldun.Alzoubi@investbank.jo

Dana Abu Gharbieh

Broker

Tel +962 6 563 0501 ext. 1012

Dana.AbuGharbieh@investbank.jo

Corporate Finance:

Christeen Haddadin

Deputy CEO

Tel: +962 6 563 0501 ext. 1039

Christeen.Haddadin@investbank.jo

Farah Hijjawi

Corporate Finance Officer

Tel +962 6 563 0501 ext. 1018

Farah.hijjawi@investbank.jo

Disclaimer

The information provided herein was prepared solely for information and news update purposes. It is neither research material nor a recommendation to buy or sell securities. Al Mawared obtains information from sources believed to be reliable and therefore Al Mawared does not warrant the accuracy or fitness of the information to any particular purpose. The analysis and calculations based on the existing data are provided in good faith for information purposes only and not for the purposes of investment feasibility or advice, or tax advice, or as an offer to buy or sell securities.

Al Mawared is therefore not liable for any losses resulting from any actions taken based on this material. Securities investing are a risky act where capital can be lost and investors should rely on the information herein at their own risk and based on their own assessment or by seeking professional investment advice.

Al Mawared, and any connected parties to them may act or trade in transactions that maybe inconsistent with the information herein. The interest of Al Mawared may conflict with the interests of investors. Al Mawared does not accept, nor do any of its related parties accept, any liability whatsoever for any direct and/or indirect losses arising from any use of this material.

The material herein is shared for non-commercial use and any distribution, reproduction, re-transmission, selling, online publishing, broadcasting, or media circulation is prohibited without the written consent from Al Mawared.