

**28 January 2019**

Regional Markets	Index	WTD	MoM	YTD
Amman SE (ASE)	1,947.4	1.7%	2.3%	2.0%
Dubai FM (DFM)	2,514.4	-0.1%	2.2%	-0.6%
Abu Dhabi SE (ADX)	5,019.2	0.7%	4.2%	2.1%
Saudi SE (TASI)	8,434.9	-0.2%	8.6%	7.8%
Kuwait SE (KSE)	5,241.5	0.1%	2.8%	3.2%
Qatar SE (QSE)	10,712.4	-0.7%	3.3%	4.4%
Bahrain SE (BAX)	1,374.2	2.5%	4.6%	2.8%
Muscat SM (MSM)	4,180.1	-1.3%	-3.8%	-3.5%

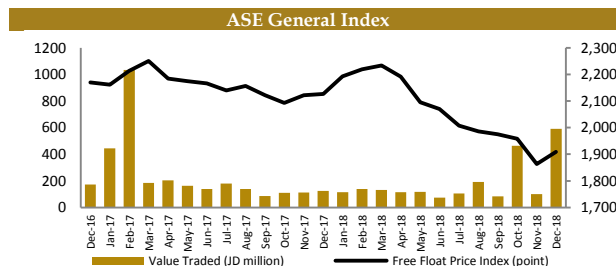
Source: FactSet

Sector Indices	Value Traded (JOD)	No. of Shares	Close	Change
Financial	11,644,133	9,896,094	2,663.9	1.3%
Banks	3,790,250	1,417,367	4,044.6	1.6%
Insurance	61,749	58,633	2,118.1	-0.3%
Diversified Fin. S	3,794,945	4,255,740	1,331.0	-0.2%
Real Estate	3,997,189	4,164,354	1,378.6	-0.4%
Services	4,294,985	4,313,201	1,324.6	2.4%
Industrial	4,596,434	2,530,885	1,957.2	0.8%

Source: ASE

## News and Updates

- Jordan's total public revenues increased by 2.6% during the first eleven months of 2018 to amount to JD 6,510.4 million, compared to JD 6,347.3 million registered during the same period of 2017. Total public expenditures amounted to JD 7,483.5 million during the first eleven months of 2018, compared to JD 7,257.2 million recorded during the same period of 2017. Accordingly, budget deficit after grants during the first eleven months of 2018 totaled JD 973.1 million, compared to a budget deficit of JD 909.9 million recorded in the same period of 2017. *Ministry of Finance*
- Jordan's trade deficit dropped during the first eleven months of 2018 by 2.9% to amount to JD 8,114.5 million, compared to a trade deficit of JD 8,359.9 million recorded during the same period of 2017. The kingdom's total exports amounted to JD 4,967.2 million during the first eleven months of 2018, compared to JD 4,822.3 million recorded during the same period of last year. Total imports amounted to JD 13,081.7 million in the first eleven months of 2018, compared to JD 13,182.2 million in the first eleven months of 2017. *Department of Statistics*
- [The Housing Bank for Trade and Finance \(THBK\)](#) Board of Directors recommended to the bank's General Assembly to approve the distribution of 15% cash dividends. *ASE*
- [The Arab Pesticides and Veterinary Drugs Manufacturing \(MBED\)](#) Board of Directors proposed to the company's General Assembly to approve the distribution of 10% cash dividends. *ASE*
- [Jordanian Expatriates Investment Holding \(JEIH\)](#) Board of Directors recommended to the company's General Assembly to approve the distribution of 5% cash dividends. *ASE*



Market Breadth	Gainers	Losers	Unchanged
	56	62	31

Source: ASE

Top Gainers	Price	Change
Jordanian Expatriates Investment Holding	0.60	13.21%
The Jordanian Electric Power	1.30	10.17%
Euro Arab Insurance Group	1.49	9.56%

Source: ASE

Top Losers	Price	Change
Intermediate Petrochemicals Industries	0.67	15.19%
The Jordan Pipes Manufacturing	1.40	14.11%
Jordan Projects For Tourism Development	3.43	13.82%

Source: ASE

Most Active	Price	Number of Shares Traded
Rum Group For Transportation & Tourism Investment	0.64	1,798,234
Specialized Investment Compounds	0.9	1,511,817
Union Investment Corporation	1.3	1,481,907

Source: ASE

Top Value Traded	Price	Value Traded (JOD)
Arab Bank	6.18	2,228,111
Union Investment Corporation	1.3	1,920,400
Jordan Petroleum Refinery	2.48	1,639,738

Source: ASE

Trading by Investor Type (20 January - 24 January 2019)		
	Buy	Sell
Retail	73%	72%
Institutional	27%	28%

Source: SDC

Trading by Nationality (20 January - 24 January 2019)		
	Buy	Sell
Jordanian	83%	86%
Arab	9%	13%
International	8%	1%

Source: SDC

### Research Contacts:

**Loay AbuBaker**

*Head of Research*

Tel +962 6 563 0501 ext. 1017

[Loay.AbuBaker@investbank.jo](mailto:Loay.AbuBaker@investbank.jo)

### Trading Contacts:

**Mohammad Tommalieh**

*Head of Brokerage*

Tel +962 6 563 0501 ext. 1010

[Mohammad.Tommalieh@investbank.jo](mailto:Mohammad.Tommalieh@investbank.jo)

**Khaldun Alzoubi**

*Senior Broker*

Tel +962 6 563 0501 ext. 1011

[Khaldun.Alzoubi@investbank.jo](mailto:Khaldun.Alzoubi@investbank.jo)

**Dana Abu Gharbieh**

*Broker*

Tel +962 6 563 0501 ext. 1012

[Dana.AbuGharbieh@investbank.jo](mailto:Dana.AbuGharbieh@investbank.jo)

### Corporate Finance:

**Christeen Haddadin**

*Deputy CEO*

Tel: +962 6 563 0501 ext. 1039

[Christeen.Haddadin@investbank.jo](mailto:Christeen.Haddadin@investbank.jo)

**Farah Hijjawi**

*Corporate Finance Officer*

Tel +962 6 563 0501 ext. 1018

[Farah.hijjawi@investbank.jo](mailto:Farah.hijjawi@investbank.jo)

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