

26 August 2019

Regional Markets	Index	WTD	MoM	YTD
Amman SE (ASE)	1,830.3	-1.8%	-2.9%	-4.1%
Dubai FM (DFM)	2,768.9	-1.0%	-0.2%	9.5%
Abu Dhabi SE (ADX)	5,039.0	-0.3%	-4.9%	2.5%
Saudi SE (TASI)	8,445.7	-1.2%	-5.2%	7.9%
Kuwait SE (KSE)	6,000.1	-1.2%	-0.6%	18.1%
Qatar SE (QSE)	9,918.6	3.1%	-5.9%	-3.7%
Bahrain SE (BAX)	1,533.6	-0.1%	0.4%	14.7%
Muscat SM (MSM)	3,987.7	3.3%	6.0%	-7.8%

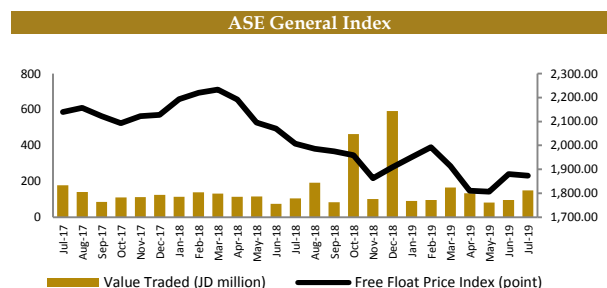
Source: Related Stock Exchanges

Sector Indices	Value Traded (JOD)	No. of Shares	Close	Change
Financial	14,710,384	13,610,297	2,494.82	-1.51%
Banks	3,017,550	1,384,367	3,720.19	-1.69%
Insurance	47,871	58,321	2,079.43	-0.07%
Diversified Fin. S	2,876,420	4,099,803	1,275.22	-0.58%
Real Estate	8,768,544	8,067,806	1,541.93	-0.83%
Services	3,125,785	2,993,913	1,315.28	-0.45%
Industrial	4,621,976	2,929,240	1,774.93	-3.14%

Source: ASE

News and Updates

- Total deposits held at licensed banks in Jordan amounted to JD 34.226 billion at the end of June 2019, compared to JD 33.848 billion recorded at the end of 2018. Credit facilities extended by licensed banks amounted to JD 26.859 billion at the end of June 2019, compared to JD 26.112 billion recorded end of 2018. *Central Bank of Jordan*
- Central Bank of Jordan foreign reserves stood at JD 11.717 billion at the end of July 2019, compared to JD 11.477 billion recorded at the end of 2018. *Central Bank of Jordan*
- Jordan's Consumer Price Index (CPI) rose by 0.5% in the first seven months of 2019 compared to the same period of last year. *Department of Statistics*
- Jordan's total public revenues increased by 5.1% in the first six months of 2019 to amount to JD 3,613.1 million, compared to JD 3,437.6 million registered during the same period of 2018. Total public expenditures amounted to JD 4,180.2 million in the first six months of 2019, compared to JD 4,099 million recorded during the same period of 2018. Accordingly, budget deficit after grants amounted to JD 567.1 million in June 2019, compared to a budget deficit of JD 661.4 million recorded in the same period of 2018. *Ministry of Finance*
- The total number of building licenses issued in the Kingdom in the first six months of 2019 dropped by 38% to amount to 10,055 licenses, compared to 16,301 licenses issued during the same period of 2018. *Department of Statistics*
- Real estate trading in Jordan dropped in the first seven months of 2019 by 21% to amount to JD 2,445 million, compared to JD 3,092 million in the first quarter of 2018. *Department of land and Survey*
- Number of apartments sold during the first seven months of 2019 amounted to 16,617 apartments compared to 19,461 apartments sold in the same period of 2018. *Department of land and Survey*



Top Gainers	Price	Change
The Consultant & Investment Group	1.36	17.65%
International Brokerage & Financial Markets	0.29	17.24%
Nutridar	1.24	16.13%

Source: ASE

Top Losers	Price	Change
Arab Aluminum Industry	1.64	13.68%
International Arabian Development and Investment Trading	0.20	13.04%
Arab Electrical Industries	0.29	12.12%

Source: ASE

Most Active	Price	Number of Shares Traded
Specialized Investment Compounds	1.74	2,914,442
Al-Tajamout for Catering and Housing	0.34	1,782,756
Arab East Investment	0.47	1,061,960

Source: ASE

Top Value Traded	Price	Value Traded (JOD)
Specialized Investment Compounds	1.74	5,065,207
Arab Bank	5.95	1,372,364
Jordan Petroleum Refinery	3.2	1,332,988

Source: ASE

Trading by Investor Type (18- 22August 2019)		
	Buy	Sell
Retail	74%	78%
Institutional	26%	22%

Source: SDC

Trading by Nationality (18- 22August 2019)		
	Buy	Sell
Jordanian	91%	88%
Arab	8%	10%
International	1%	2%

Source: SDC

Acting CEO

Christeen Haddadin

Acting CEO

Tel: +962 6 563 0501 ext. 1039

Christeen.Haddadin@investbank.jo

Research Contacts:

Loay AbuBaker

Head of Research

Tel +962 6 563 0501 ext. 1017

Loay.AbuBaker@investbank.jo

Corporate Finance:

Farah Hijjawi

Corporate Finance Officer

Tel +962 6 563 0501 ext. 1018

Farah.hijjawi@investbank.jo

Trading Contacts:

Mohammad Tommalieh

Head of Brokerage

Tel +962 6 563 0501 ext. 1010

Mohammad.Tommalielh@investbank.jo

Khaldun Alzoubi

Senior Broker

Tel +962 6 563 0501 ext. 1011

Khaldun.Alzoubi@investbank.jo

Dana Abu Gharbieh

Broker

Tel +962 6 563 0501 ext. 1012

Dana.AbuGharbieh@investbank.jo

Disclaimer

The information provided herein was prepared solely for information and news update purposes. It is neither research material nor a recommendation to buy or sell securities. Al Mawared obtains information from sources believed to be reliable and therefore Al Mawared does not warrant the accuracy or fitness of the information to any particular purpose. The analysis and calculations based on the existing data are provided in good faith for information purposes only and not for the purposes of investment feasibility or advice, or tax advice, or as an offer to buy or sell securities.

Al Mawared is therefore not liable for any losses resulting from any actions taken based on this material. Securities investing are a risky act where capital can be lost and investors should rely on the information herein at their own risk and based on their own assessment or by seeking professional investment advice.

Al Mawared, and any connected parties to them may act or trade in transactions that maybe inconsistent with the information herein. The interest of Al Mawared may conflict with the interests of investors. Al Mawared does not accept, nor do any of its related parties accept, any liability whatsoever for any direct and/or indirect losses arising from any use of this material.

The material herein is shared for non-commercial use and any distribution, reproduction, re-transmission, selling, online publishing, broadcasting, or media circulation is prohibited without the written consent from Al Mawared.