

25 February 2019

Regional Markets	Index	WTD	MoM	YTD
Amman SE (ASE)	1,980.5	-0.1%	2.4%	3.8%
Dubai FM (DFM)	2,633.7	4.0%	5.4%	4.1%
Abu Dhabi SE (ADX)	5,098.1	1.2%	2.9%	3.7%
Saudi SE (TASI)	8,547.5	-0.9%	1.7%	9.2%
Kuwait SE (KSE)	5,251.1	1.0%	0.1%	3.4%
Qatar SE (QSE)	10,191.5	2.5%	-4.9%	-1.0%
Bahrain SE (BAX)	1,404.8	2.4%	4.1%	5.1%
Muscat SM (MSM)	4,056.5	-1.3%	-2.9%	-6.2%

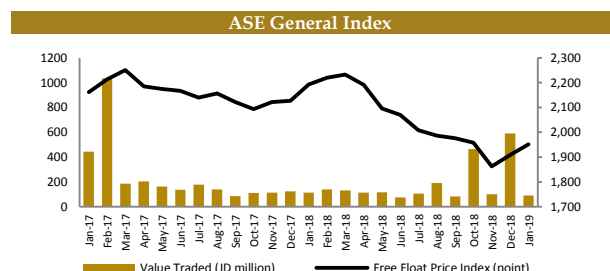
Source: FactSet

Sector Indices	Value Traded (JOD)	No. of Shares	Close	Change
Financial	11,922,987	11,644,954	2,725.7	0.3%
Banks	4,052,688	1,376,517	4,148.5	0.3%
Insurance	201,298	240,473	2,145.3	0.0%
Diversified Fin. S	1,797,240	2,566,718	1,308.0	-0.6%
Real Estate	5,871,762	7,461,246	1,423.1	1.2%
Services	3,094,263	3,889,242	1,328.3	-1.4%
Industrial	1,976,103	1,911,060	1,955.9	-0.20%

Source: ASE

News and Updates

- Jordan's tourism revenues increased by 9.1% in January 2019 to amount to USD 458million, compared to USD 420 million recorded in January 2018. *Central Bank of Jordan*
- [Arab Banking Corporation \(Jordan\) \(ABCO\)](#) Board of Directors recommended to the bank's General Assembly to approve the distribution of 7.5% cash dividends. *ASE*
- [Jordanian Duty Free Shops \(JDIFS\)](#) Board of Directors recommended to the company's General Assembly to approve the distribution of 100% cash dividends. *ASE*
- [Jordan International Trading Center \(JITC\)](#) Board of Directors recommended to the company's General Assembly to approve the distribution of 7.0% cash dividends. *ASE*
- Fitch Ratings has affirmed [Jordan Islamic Bank \(JOIB\)](#) Long-Term Issuer Default Rating at "BB-", with a stable outlook. *ASE*
- [Universal Modern Industries for Edible Oil \(UMIC\)](#) General Assembly approve the distribution of 13% cash dividends. *ASE*
- [Alisra for Education and Investment \(AIFE\)](#) Board of Directors recommended to the company's General Assembly to approve the distribution of 30% cash dividends. *ASE*
- [Cairo Amman Bank \(CABK\)](#) Board of Directors recommended to the bank's General Assembly to approve the distribution of 9% cash dividends. *ASE*



Market Breadth	Gainers	Losers	Unchanged
	50	70	33

Source: ASE

Top Gainers	Price	Change
The Jordan Pipes Manufacturing	1.13	24.18%
Arab Phoenix Holdings	0.32	18.52%
Arab Investors Union Company for Real Estates Developing	0.48	17.07%

Source: ASE

Top Losers	Price	Change
Ittihad Schools	1.1	29.94%
Resources Company for Development & Investment	0.10	16.67%
South Electronics	0.11	15.38%

Source: ASE

Most Active	Price	Number of Shares Traded
Specialized Investment Compounds	1.02	2,376,982
Arab Bank	6.35	1,701,306
Rum Group for Transportation and Tourism Investment	0.6	1,666,351

Source: ASE

Top Value Traded	Price	Value Traded (JOD)
Arab Bank	6.35	10,654,916
Specialized Investment Compounds	1.02	2,443,753
Union Land Development	1.8	1,266,457

Source: ASE

Trading by Investor Type (17 February – 21 February 2019)		
	Buy	Sell
Retail	49%	53%
Institutional	51%	47%

Source: SDC

Trading by Nationality (17 February – 21 February 2019)		
	Buy	Sell
Jordanian	57%	57%
Arab	24%	41%
International	20%	1%

Source: SDC

Research Contacts:

Loay AbuBaker

Head of Research

Tel +962 6 563 0501 ext. 1017

Loay.AbuBaker@investbank.jo

Trading Contacts:

Mohammad Tommalieh

Head of Brokerage

Tel +962 6 563 0501 ext. 1010

Mohammad.Tommalieh@investbank.jo

Khaldun Alzoubi

Senior Broker

Tel +962 6 563 0501 ext. 1011

Khaldun.Alzoubi@investbank.jo

Dana Abu Gharbieh

Broker

Tel +962 6 563 0501 ext. 1012

Dana.AbuGharbieh@investbank.jo

Corporate Finance:

Christeen Haddadin

Acting CEO

Tel: +962 6 563 0501 ext. 1039

Christeen.Haddadin@investbank.jo

Farah Hijjawi

Corporate Finance Officer

Tel +962 6 563 0501 ext. 1018

Farah.hijjawi@investbank.jo

Disclaimer

The information provided herein was prepared solely for information and news update purposes. It is neither research material nor a recommendation to buy or sell securities. Al Mawared obtains information from sources believed to be reliable and therefore Al Mawared does not warrant the accuracy or fitness of the information to any particular purpose. The analysis and calculations based on the existing data are provided in good faith for information purposes only and not for the purposes of investment feasibility or advice, or tax advice, or as an offer to buy or sell securities.

Al Mawared is therefore not liable for any losses resulting from any actions taken based on this material. Securities investing are a risky act where capital can be lost and investors should rely on the information herein at their own risk and based on their own assessment or by seeking professional investment advice.

Al Mawared, and any connected parties to them may act or trade in transactions that maybe inconsistent with the information herein. The interest of Al Mawared may conflict with the interests of investors. Al Mawared does not accept, nor do any of its related parties accept, any liability whatsoever for any direct and/or indirect losses arising from any use of this material.

The material herein is shared for non-commercial use and any distribution, reproduction, re-transmission, selling, online publishing, broadcasting, or media circulation is prohibited without the written consent from Al Mawared.