

17 June 2019

Regional Markets	Index	WTD	MoM	YTD
Amman SE (ASE)	1,812.0	0.3%	-1.0%	-5.1%
Dubai FM (DFM)	2,633.0	0.5%	4.3%	4.1%
Abu Dhabi SE (ADX)	4,963.7	-0.8%	0.7%	1.0%
Saudi SE (TASI)	8,941.5	5.0%	6.9%	14.2%
Kuwait SE (KSE)	5,853.1	1.5%	3.9%	15.2%
Qatar SE (QSE)	10,515.9	1.9%	8.0%	2.1%
Bahrain SE (BAX)	1,448.9	1.0%	2.3%	8.3%
Muscat SM (MSM)	3,918.5	-0.5%	2.0%	-9.4%

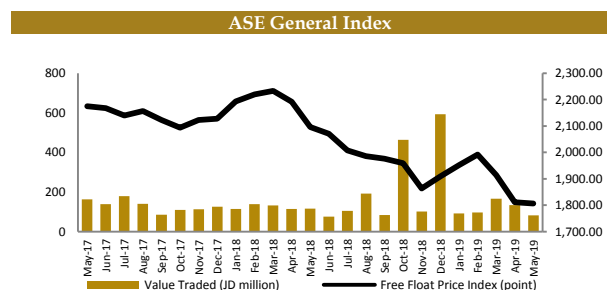
Source: Related Stock Exchanges

Sector Indices	Value Traded (JOD)	No. of Shares	Close	Change
Financial	9,953,106	10,278,474	2,511.8	0.07%
Banks	4,954,523	1,937,608	3,774.3	-0.02%
Insurance	40,524	119,034	2,085.3	0.12%
Diversified Fin. S	1,366,549	2,410,470	1,278.1	0.93%
Real Estate	3,591,510	5,811,362	1,425.3	0.37%
Services	3,584,813	4,209,216	1,227.6	-0.23%
Industrial	3,725,320	2,710,943	1,807.9	1.64%

Source: ASE

News and Updates

- Fitch Ratings set Jordan's long-term foreign-currency issuer default rating (IDR) as BB- with a stable outlook. The International rating agency said in a statement "Jordan's ratings are supported by a track record of fiscal and economic reforms and resilient availability of domestic and external financing linked to the liquid banking sector, growing public pension fund and funding from Jordan's external partners. Jordan's ratings are constrained by high government debt, weak growth and risks stemming from domestic and regional politics, large external financing needs and GDP per capita that is lower than the 'BB' median." *Fitch Ratings*
- Jordan's Consumer Price Index (CPI) rose by 0.5% in the first five months of 2019 compared to the same period of last year. *Department of Statistics*
- Jordan's tourism revenues increased by 6.1% in the first four months of 2019 to amount to JD 1,746 million, compared to JD 1,645 million recorded during the same period of 2018. *CBJ*
- Remittances from Jordanians working abroad increased in the first four months of 2019 by 1.6% to amount to JD 1,202 million, compared to JD 1,182 million recorded in same period of 2018. *CBJ*
- Number of apartments sold during the first five months of 2019 amounted to 11.07 thousand apartments compared to 13.6 thousand apartments sold in the same period of 2018. *Department of land and Survey*
- Forbes Middle East has placed three listed Jordanian companies on the list of the Middle East's largest, most powerful and most valuable 100 companies in 2019. The Three Companies are [Arab Bank \(ARBK\)](#), [The Housing Bank for Trade and Finance \(THBK\)](#) and [Arab Potash Company \(APOT\)](#). The list is compiled based on sales, profits, assets and market value. *Forbes Middle East*



Market Breadth	Gainers	Losers	Unchanged
	55	45	32

Source: ASE

Top Gainers	Price	Change
Arab Electrical Industries	0.48	108.70%
International Brokerage & Financial Markets	0.18	20.00%
Alentkaeya for Investment and Real Estate Development	0.77	18.46%

Source: ASE

Top Losers	Price	Change
Al Faris National Company For Investment & Export	1.32	9.59%
Arab International Hotels	0.85	7.61%
Specialized Trading & Investments	1.37	4.86%

Source: ASE

Most Active	Price	Number of Shares Traded
Rum Group for Transportation and Tourism Investment	0.71	1,689,662
Al-Tajamouat For Catering And Housing	0.3	1,105,767
Emmar Investments & Real Estate Development	0.27	1,075,406

Source: ASE

Top Value Traded	Price	Value Traded (JOD)
Arab Bank	6.02	2,961,828
Jordan Phosphate Mines	3.42	2,093,843
Jordan Petroleum Refinery	2.57	1,257,500

Source: ASE

Trading by Investor Type (10 May - 13 June 2019)	Buy	Sell
Retail	60%	65%
Institutional	40%	35%

Source: SDC

Trading by Nationality (10 May - 13 June 2019)	Buy	Sell
Jordanian	77%	90%
Arab	8%	7%
International	15%	3%

Source: SDC

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