

1 July 2019

Regional Markets	Index	WTD	MoM	YTD
Amman SE (ASE)	1,876.5	2.0%	3.5%	-1.7%
Dubai FM (DFM)	2,626.1	-1.1%	2.0%	3.8%
Abu Dhabi SE (ADX)	4,991.7	-1.1%	4.4%	1.6%
Saudi SE (TASI)	8,796.6	-0.8%	4.9%	12.4%
Kuwait SE (KSE)	5,812.7	0.0%	3.3%	14.4%
Qatar SE (QSE)	10,444.5	-2.3%	6.8%	1.4%
Bahrain SE (BAX)	1,468.3	0.9%	3.9%	9.8%
Muscat SM (MSM)	3,891.1	-0.9%	0.6%	-10.0%

Source: Related Stock Exchanges

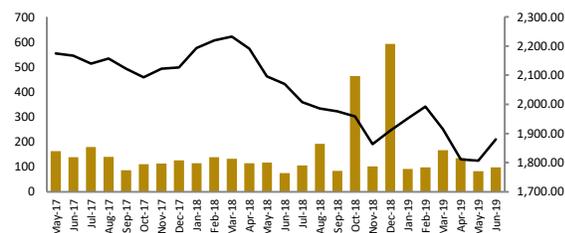
Sector Indices	Value Traded (JOD)	No. of Shares	Close	Change
Financial	18,917,970	19,148,954	2,576.9	1.16%
Banks	3,434,329	1,143,043	3,873.9	1.27%
Insurance	694,814	660,702	2,067.7	-0.38%
Diversified Fin. S	5,218,487	5,696,962	1,307.1	0.82%
Real Estate	9,570,340	11,648,247	1,481.2	0.77%
Services	8,736,997	8,014,234	1,300.9	5.47%
Industrial	10,659,722	5,300,673	1,825.6	-0.79%

Source: ASE

News and Updates

- The value of total exports increased by 5.3% during the first four months of 2019 in comparison to same period 2018, while the national exports value increased by 5.9% and the value of re-exports increased by 2.3% for the same period. On the other hand, the value of imports declined by 1.3% for the first four months of the year in comparison to same period 2018. *Department of Statistics*
- The deficit in the trade balance decreased during the four months of this year by 5% compared with the same period of 2018. The imports coverage by total exports has become 38.6% during the first third of 2019 while it was 36.2% for the same period of 2018, which means an increase by 2.4%. *Department of Statistics*
- Jordan's GDP witnessed a 2% growth during the first quarter of 2019 compared to first quarter 2018 with the Finance, Insurance & Business Services sector achieving the highest GDP contribution of 24.3% followed by the Manufacturing sector with a GDP contribution of 17.7%. *Al Ghad Newspaper*
- The Producers Price Index increased by 2.4% for the month April 2019 compared to same month 2018 mainly due to an increase in the price of manufacturing Industries. *Department of Statistics*
- During the Mashreq Digital Forum held this week, Jordan's Prime Minister stressed on the importance of "closing the digital divide highlighting Government's commitment to strengthening the digital economy, which is key to creating needed jobs". *Jordan Time*

ASE General Index



Value Traded (JOD million) — Free Float Price Index (point)

Market Breadth

Gainers	Losers	Unchanged
54	61	38

Source: ASE

Top Gainers

	Price	Change
National Portfolio Securities	0.69	23.2%
Jordan Press Foundation/al-ra'i	0.33	17.9%
Jordan Petroleum Refinery	3.11	17.4%

Source: ASE

Top Losers

	Price	Change
Kafa'a For Financial & Economical Investments	0.40	14.9%
Union Tobacco & Cigarette Industries	1.45	9.4%
The Consultant & Investment Group	1.17	8.9%

Source: ASE

Most Active

	Price	Number of Shares Traded
Specialized Investment Compounds	1.17	2,945,398
Rumm Financial Brokerage	0.70	2,683,879
Union Investment Corporation	1.13	1,899,390

Source: ASE

Top Value Traded

	Price	Value Traded (JOD)
Eqbal Investment	12.20	5,577,257
Jordan Petroleum Refinery	3.11	4,626,717
Specialized Investment Compounds	1.17	3,439,953

Source: ASE

Trading by Investor Type (23 - 27 June 2019)

	Buy	Sell
Retail	68.9%	69.3%
Institutional	31.1%	30.7%

Source: SDC

Trading by Nationality (23 - 27 June 2019)

	Buy	Sell
Jordanian	79.2%	77.3%
Arab	5.2%	7.5%
International	15.6%	15.2%

Source: SDC

Acting CEO

Christeen Haddadin

Acting CEO

Tel: +962 6 563 0501 ext. 1039

Christeen.Haddadin@investbank.jo

Research Contacts:

Loay AbuBaker

Head of Research

Tel +962 6 563 0501 ext. 1017

Loay.AbuBaker@investbank.jo

Corporate Finance:

Farah Hijjawi

Corporate Finance Officer

Tel +962 6 563 0501 ext. 1018

Farah.hijjawi@investbank.jo

Trading Contacts:

Mohammad Tommalieh

Head of Brokerage

Tel +962 6 563 0501 ext. 1010

Mohammad.Tommalieh@investbank.jo

Khaldun Alzoubi

Senior Broker

Tel +962 6 563 0501 ext. 1011

Khaldun.Alzoubi@investbank.jo

Dana Abu Gharbieh

Broker

Tel +962 6 563 0501 ext. 1012

Dana.AbuGharbieh@investbank.jo

Disclaimer

The information provided herein was prepared solely for information and news update purposes. It is neither research material nor a recommendation to buy or sell securities. Al Mawared obtains information from sources believed to be reliable and therefore Al Mawared does not warrant the accuracy or fitness of the information to any particular purpose. The analysis and calculations based on the existing data are provided in good faith for information purposes only and not for the purposes of investment feasibility or advice, or tax advice, or as an offer to buy or sell securities.

Al Mawared is therefore not liable for any losses resulting from any actions taken based on this material. Securities investing are a risky act where capital can be lost and investors should rely on the information herein at their own risk and based on their own assessment or by seeking professional investment advice.

Al Mawared, and any connected parties to them may act or trade in transactions that maybe inconsistent with the information herein. The interest of Al Mawared may conflict with the interests of investors. Al Mawared does not accept, nor do any of its related parties accept, any liability whatsoever for any direct and/or indirect losses arising from any use of this material.

The material herein is shared for non-commercial use and any distribution, reproduction, re-transmission, selling, online publishing, broadcasting, or media circulation is prohibited without the written consent from Al Mawared.