

9 July 2018

Regional Markets	Index	WTD	MoM	YTD
Amman SE (ASE)	2,057.3	-0.6%	-1.2%	-3.3%
Dubai FM (DFM)	2,880.4	2.1%	-5.4%	-14.5%
Abu Dhabi SE (ADX)	4,603.2	0.9%	-0.3%	4.7%
Saudi SE (TASI)	8,177.6	-1.6%	-2.7%	13.2%
Kuwait SE (KSE)	5,087.6	4.0%	6.8%	1.8%
Qatar SE (QSE)	9,260.0	2.6%	-0.5%	8.6%
Bahrain SE (BAX)	1,330.8	1.5%	5.0%	1.9%
Muscat SM (MSM)	4,523.8	-1.0%	-1.5%	-10.4%

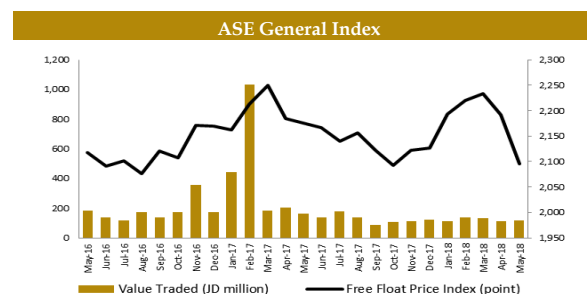
Source: FactSet

Sector Indices	Value Traded (JOD)	No. of Shares	Close	% Change
Financial	10,715,785	10,126,344	2,814.9	-0.5%
Banks	3,511,149	1,407,379	4,274.3	-0.5%
Insurance	163,915	234,808	2,221.5	-0.3%
Diversified Fin. S	1,793,894	2,637,435	1,376.1	-0.7%
Real Estate	5,246,827	5,846,722	1,504.6	-0.2%
Services	3,443,458	4,151,415	1,380.5	-1.0%
Industrial	2,202,505	1,876,425	2,100.2	-0.8%

Source: ASE

News and Updates

- Data released by the Ministry of Finance showed that Jordan's total public revenues increased by 2% during the first five months of 2018 to amount to JD 3,010.5 million, compared to JD 2,950.1 million registered during the same period of 2017. Total public expenditures amounted to JD 3,445.6 million during the first five months of 2018, compared to JD 3,276.2 million recorded during the same period of 2017. Accordingly, budget deficit after grants during the first five months of 2018 totaled JD 435.1 million, compared to a deficit of JD 326.2 million recorded the same period of 2017.
- According to the Central Bank of Jordan the value of treasury bills and bonds issued by the Central Bank of Jordan increased 13.2% since the beginning of the year until July 3, 2018, to amount to JD 1.8 billion, compared to JD 1.59 billion in the same period of 2017.
- According to the Ministry of Finance, Jordan's gross public debt at the end of May 2018 amounted to JD 27,751 million, or 95.8% of the estimated GDP at the end of May 2018, compared to JD 27,269.2 million or 95.3% of GDP at the end of 2017. The Kingdom's external debt as of May 2018 stood at JD 11,610.1 million, compared to 11,867.2 million recorded at the end of 2017.
- Jordan's electricity exports increased by 264% during the first five months of 2018 to reach 50.6 gigawat hours, compared to 13.9 gigawat hours exported during the same period of 2017, according to the National Electric Power Company (NEPCO).



Market Breadth	Gainers	Losers	Unchanged
	28	71	39

Top Gainers	Price	% Change
South Electronics	0.16	14.29%
Real Estate Development	0.52	10.64%
Zarqa Educational and Investment	1.61	8.05%

Source: ASE

Top Losers	Price	% Change
Transport & Investment Barter Company	0.3	-11.76%
International Cards Company	0.16	-11.11%
Al-Tahdith for Real Estate Investments Company	0.71	-7.79%

Source: ASE

Most Active	Price	Number of Shares Traded
Specialized Investment Compounds	0.96	3,450,976
Arab East Investment	0.49	1,453,171
Sura Development & Investment	0.48	1,217,434

Source: ASE

Top Value Traded	Price	Value Traded (JOD)
Specialized Investment Compounds	0.96	3,346,192
Arab Bank	6.89	1,755,035
Arab East Investment	0.49	682,085

Source: ASE

Trading by Investor Type (1 July 2018 - 5 July 2018)	Buy	Sell
Retail	73%	72%
Institutional	27%	28%

Source: SDC

Trading by Nationality (19 June 2018 - 21 June 2018)	Buy	Sell
Jordanian	81.1%	83.9%
Arab	10.0%	8.8%
International	8.9%	7.3%

Source: SDC



- According to the Department of Land and Survey, the number of sold apartments during the first six months of 2018 dropped to 15.8 thousand apartments, compared to 16 thousand apartments sold during the same period of 2017.
- Figures released by the Department of Land and Survey showed that real estate trading in Jordan during the first six months of 2018 dropped by 11% compared to the same period of 2017 to amount to JD 2.626 billion .
- According to latest data published by the Central Bank of Jordan, transactions processed through [Madfoatcom's eFAWATEERcom](#) grew by 232% during the first six months of 2018 to amount to JD 3,025 million, compared to JD 911 million recorded during the same period of 2017.
- According to the Department of Statistics, the value of Jordan's phosphate exports dropped by 20.7% during the first four months of 2018 to amount to JD 77,347.7 thousand, compared to JD 97,574.2 thousand in the same period of 2017.
- Jordan's exports to the United States increased by 19.2% during the first four months of 2018 to reach JD 369,705.50 thousand , compared to JD 310,103.30 thousand in the same period of 2017, according to data released by the Department of Statistics.
- [Al Mawared](#), a wholly-owned subsidiary of [INVESTBANK](#), announced that it has successfully structured and placed a one year, JD 3 million corporate bond issued by Al Istethmari Letamweel Selselat Al Imdad "[AL IMDAD](#)". The bond was issued at a coupon rate of 7.25% for maturity of 7 June 2019.

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