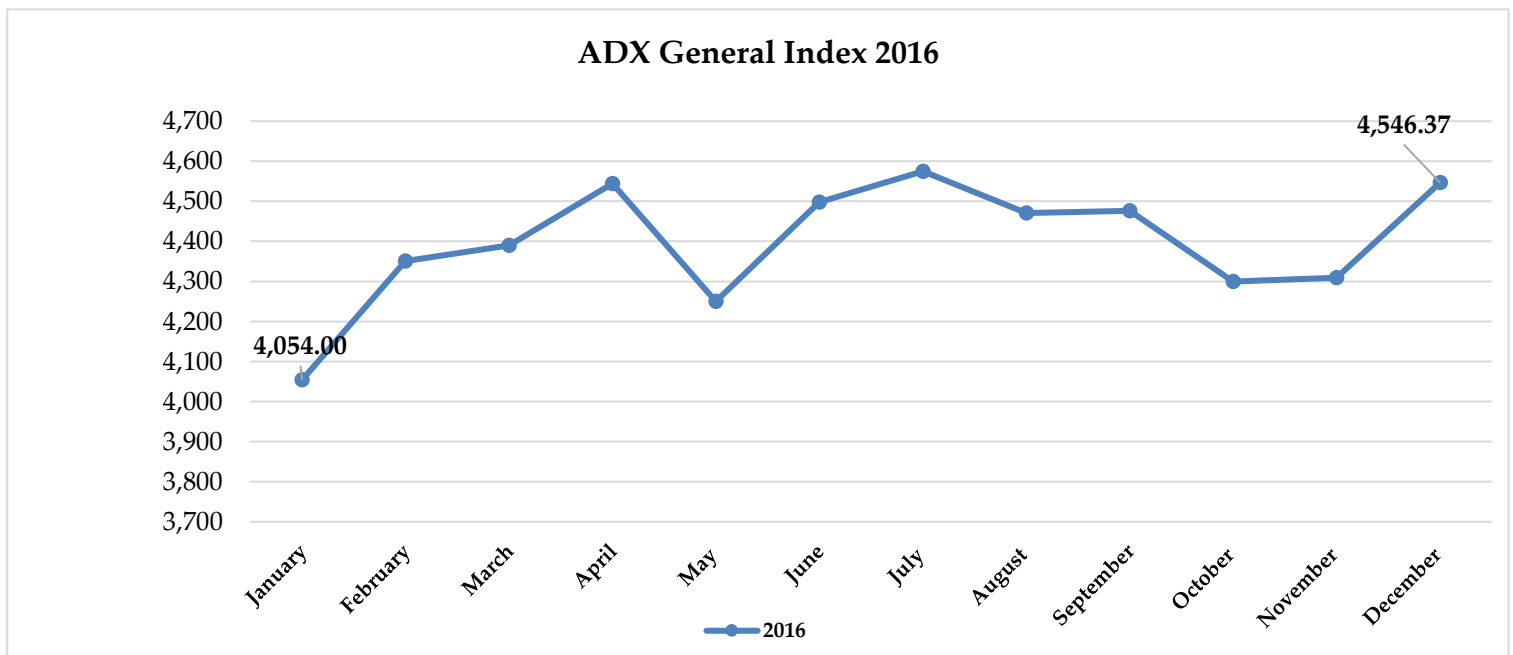


## ADX PERFORMANCE IN 2016

### The General Index:

The Abu Dhabi Securities Exchange (ADX) general index closed in 2016 at 4546 points, a %5.55 increase from closing 2015 at 4307, which is an increase of 239 points. The highest level recorded in 2016 was during the second quarter at 4637.

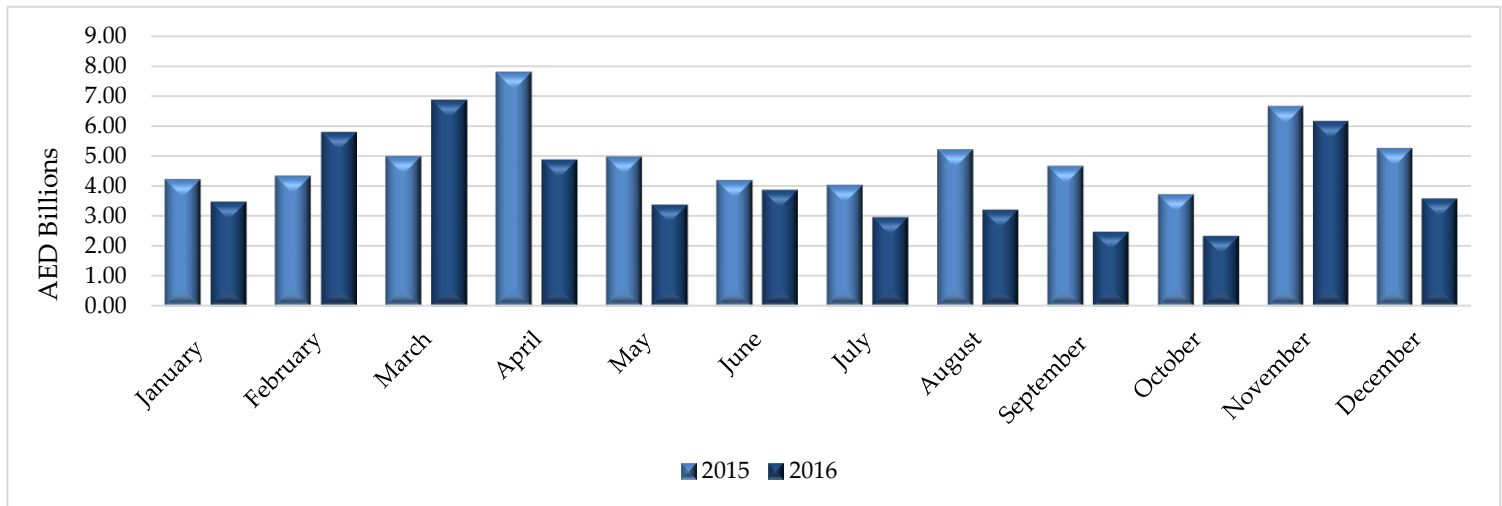
The following chart is the monthly performance of the index in 2016:



### Value of trades:

The value of trades in Abu Dhabi Securities Exchange (ADX) in 2016 stood at 49 billion Dirhams compared with 60 billion Dirhams in 2015, a decrease of around %18. March witnessed the highest level of trades at 6.8 billion Dirhams. Average daily trading value in 2016 was 197 million Dirhams compared with 241 million Dirhams in 2015, a decrease of around %18.

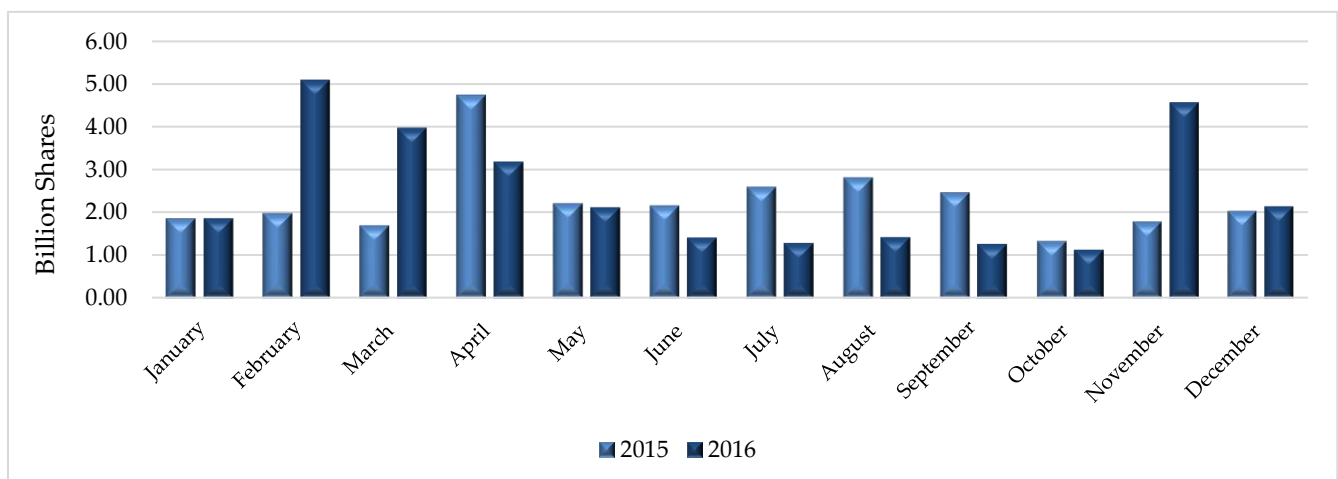
The following chart shows the monthly value in 2015-2016:



### Volume of trades:

The volume of trades in ADX witnessed an increase in 2016 amounting to around 29 billion shares compared with about 28 billion shares in 2015, an increase of about 6%. February was the highest month in terms of share traded volume, with 5 billion shares traded. Average daily trading volume in 2016 reached 118 million shares, compared to 110 million shares in 2015, an increase of around 7.2%.

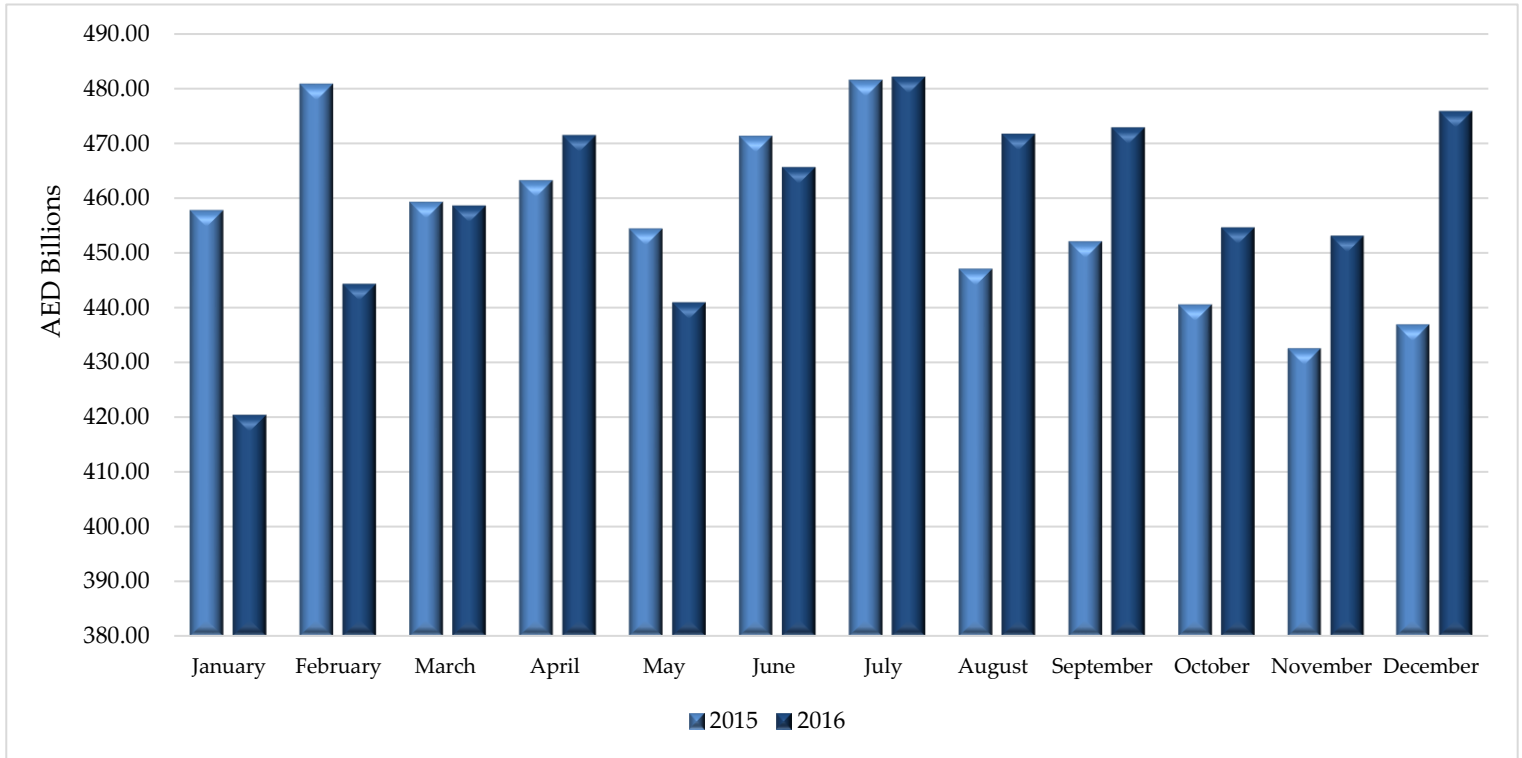
The following chart shows the monthly volume in 2015-2016:



## Market Capitalization:

The market capitalization of companies listed on ADX reached 475 billion Dirhams by the end of 2016, from which the market value of local companies was 444 billion Dirhams. July witnessed the highest level with 482 billion Dirhams. In 2015, the market capitalization stood at 437 billion Dirhams of which local companies stake was 412 billion Dirhams.

The following chart shows the monthly market capitalization in 2015-2016:



### Listed Companies Profits by Sector:

By the end of third quarter of 2016, companies listed on ADX gained 29.8 billion Dirhams in profits compared with 30.9 billion Dirhams in 2015, declining by %3.5. Insurance sector topped the sectors with %290 increase, followed by the real-estate with %15.9, and telecommunications with %10.2.

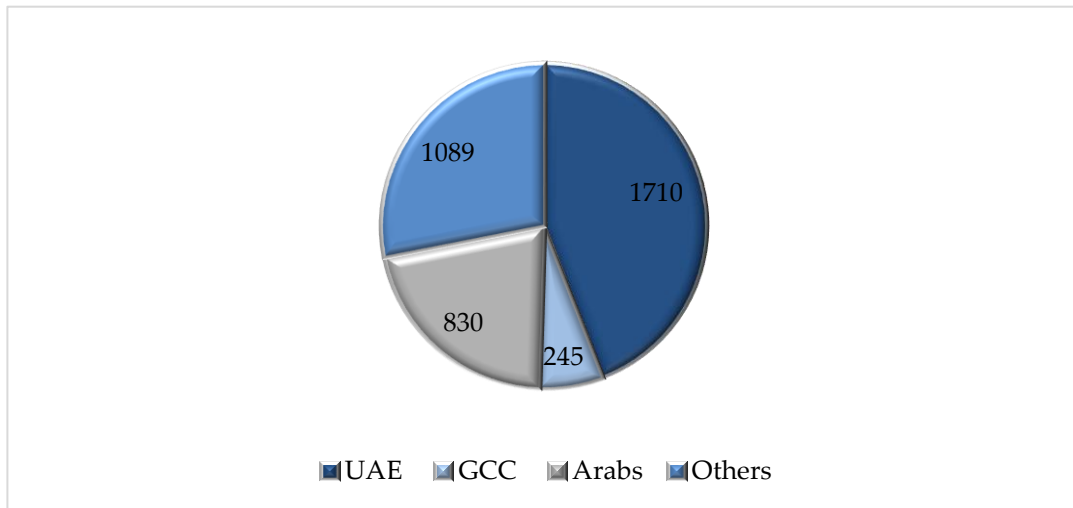
The following chart shows sectors profits in 2015-2016:

Sector	End of Q3 2015	End of Q3 2016	% Change
Banks	18,387,849	16,756,776	-8.87%
Telecommunications	8,642,012	9,528,746	10.26%
Energy	(15,000)	(1,045,000)	6866.67%
Services	722,517	742,920	2.82%
Industrial	790,150	618,462	-21.73%
Real-Estate	1,833,665	2,125,595	15.92%
Insurance	(200,868)	383,056	290.70%
Consumer Staples	310,583	270,098	-13.04%
Investment & Financial Services	457,627	437,549	-4.39%
	30,963,161	29,818,202	-3.59%

### Number of investors:

By end of 2016, ADX had around 961,807 registered investors. 3874 investor numbers were issued in 2016 compared with 8192 numbers in 2015. Of the total numbers issued in 2016, 3348 numbers were issued for individuals and 526 for institutions. 1710 numbers were issued for UAE nationals, 245 for GCC nationals, and 830 for Arab nationals, and 1089 numbers other nationalities.

The following chart shows the number of investors according to nationality:



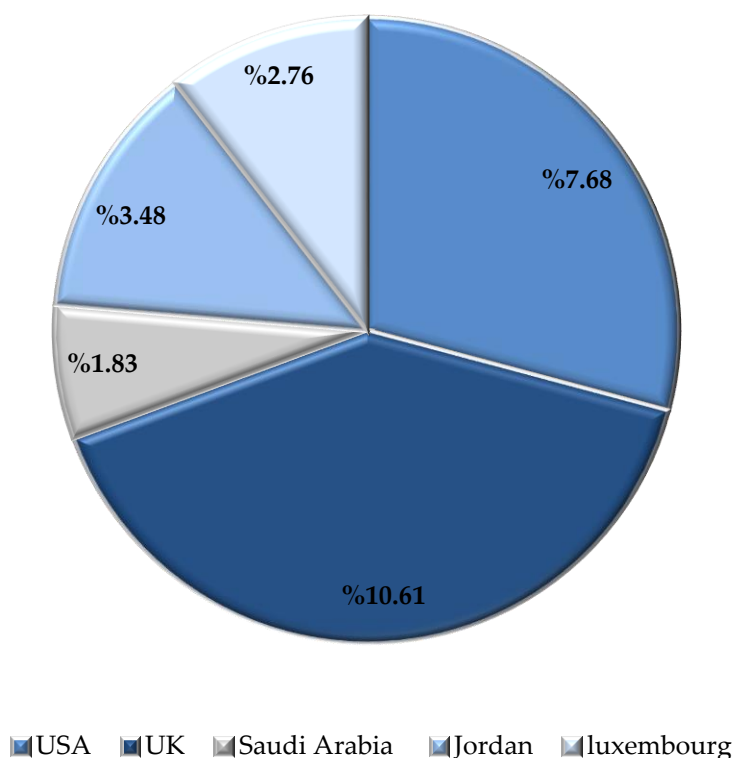
In 2016, 526 numbers were issued for institutional investors, of which 420 numbers were for foreign institutional investors. Thus bringing the total number of foreign institutional investors in ADX until 2016 to around 5200, which represents around 72% of total number of institutions registered on ADX which is 7200 institutions.



### Total Value of Trades (Buy + Sell) By Nationality:

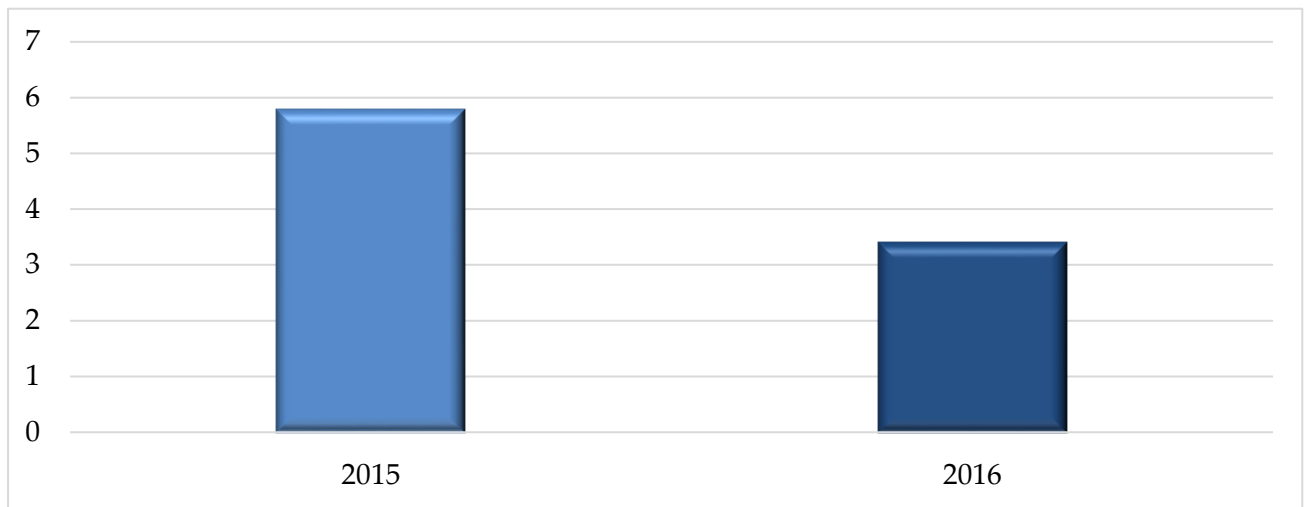
In 2016, the total value of trades on ADX reached around 98 billion Dirhams. UAE investors had the lion share with 51 billion Dirhams. UK investors topped the foreign investors list with around 10 billion Dirhams, followed by investors from the USA with 7.5 billion Dirhams; Jordanian investors with 3.4 billion Dirhams; Luxemburg investors with 2.7 billion Dirhams, and Saudi investors with 1.8 billion Dirhams. Accordingly, non-UAE investors represented %48 of the total value of trades conducted on ADX in 2016, a %5 increase compared to 2015 (%43).

The following chart shows the percentage total of trades for non-UAE investors out of the overall total trades on ADX in 2016:



### Foreign Investments:

Net foreign investments in ADX in 2016 reached around 3.4 billion Dirhams compared to 5.8 billion Dirhams in 2015 which is a decrease of around %41. Non-UAE investors purchased 12 billion shares equalling 25 billion Dirhams, and sold 11.8 billion Dirhams equalling 21.6 billion Dirhams.

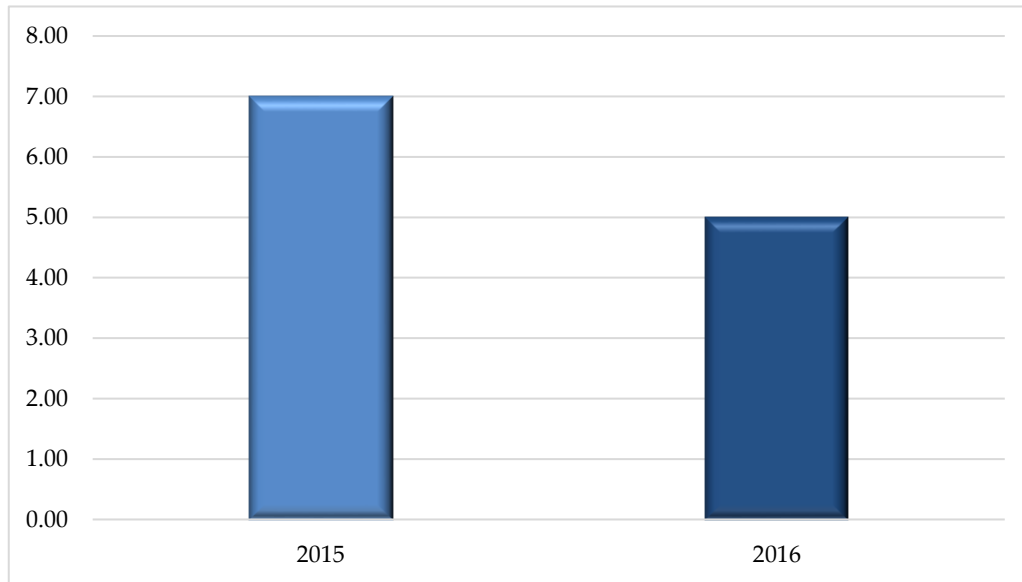


### Net Foreign Investments by Nationality:

USA investors topped foreign investors in terms of net investment with around 2.1 billion Dirhams, followed by UK investors with 500 million dirhams; Singapore investors with 292 million Dirhams, investors from Holland with 275 million Dirhams, and Kuwaiti investors with 274 million Dirhams.

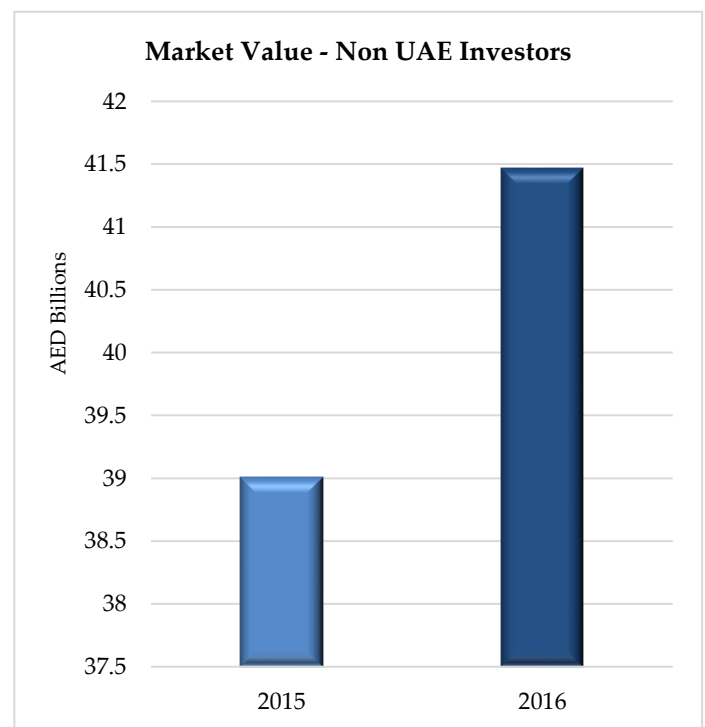
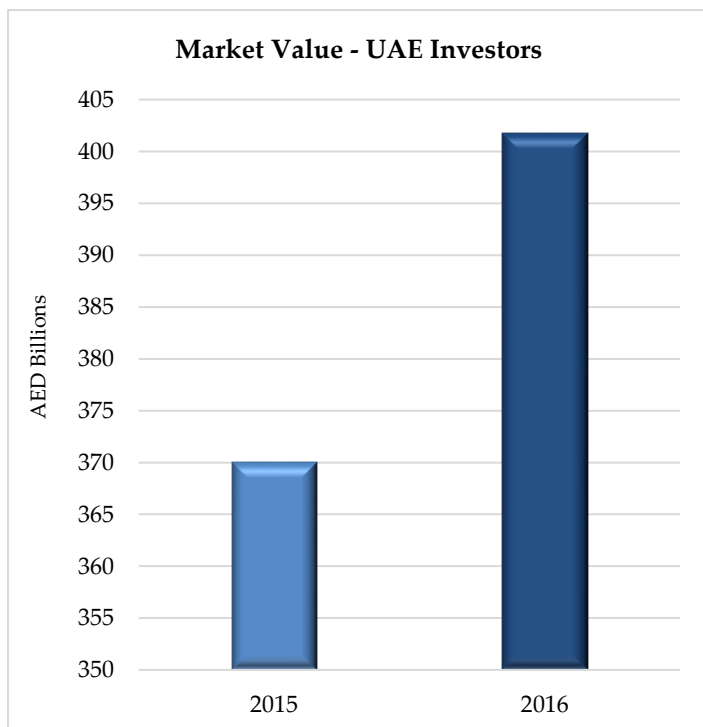
### Institutional Investments:

Institutional investments in ADX recorded a net investment equalling 5 billion Dirhams compared with about 7 billion Dirhams in 2015 (%28 decrease).



### Market Value of Shares:

The market value of shares belonging to UAE investors jumped to reach 401 billion Dirhams by the end of 2016, compared with 370 billion Dirhams by the end of 2015 (%8.5 increase). Meanwhile the market value of shares owned by non-UAE investors reached 41.5 billion Dirhams, compared with 29 billion Dirhams by the end of 2015 (%6.5 increase).





#### **ADX Main ADX in 2016:**

- Launching “blockchain” for e-voting services, thus becoming the first stock market to utilize this technology in the Middle East and North Africa
- Awarding Alramz Capital a license for Market Making to become the second Market Maker in ADX after National Bank of Abu Dhabi
- Winning the 4th Middle East Financial Markets Excellence Award which is granted annually by the Middle East Excellence Awards Institute
- Organizing a roadshow in New York City with the participation of a number of listed companies
- Listing convertible bonds of Abu Dhabi National Insurance Company (ADNIC)
- Becoming a member of The Institute of International Finance (IIF), thus being the first stock market in MENA region to join IIF membership
- Launching the new website of ADX