



[Translation]

January 30, 2017

Company Name: Japan Exchange Group, Inc.
Name of Representative: Akira Kiyota,
Director & Representative Executive Officer,
Group CEO
(Code No.: 8697, TSE 1st Section)
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Decision on Issuance of Corporate Bonds

Japan Exchange Group, Inc. reached a resolution at its Board of Directors meeting, held on January 30, 2017, on the issuance of corporate bonds as follows.

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| 1. | Classification of Corporate Bonds | Domestic unsecured straight bonds
(Issuance on TOKYO PRO-BOND Market operated by Tokyo Stock Exchange) | |
| 2. | Issuance Amount | JPY 20 billion | |
| 3. | Maturity | 10 years | |
| 4. | Schedule (Plan) | Date of filing program information to Tokyo Stock Exchange | January 31, 2017 |
| | | Issuance date of corporate bonds | In March 2017 |
| | | Listing date on TOKYO PRO-BOND Market | In March 2017
(The business day following the issuance date) |

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