

[Translation]

January 30, 2017

Company Name: Japan Exchange Group, Inc.
Name of Representative: Akira Kiyota,
Director & Representative Executive Officer,
Group CEO
(Code No.: 8697, TSE 1st Section)
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Decision on Matters Regarding Acquisition of Own Shares
(Acquisition of Own Shares based on Provisions of the Articles of Incorporation
Pursuant to Article 459, Paragraph 1 of the Companies Act)

Japan Exchange Group, Inc. reached a resolution at its Board of Directors meeting, held on January 30, 2017, on matters regarding acquisition of own shares in accordance with the provisions of its Articles of Incorporation and Article 459, Paragraph 1 of the Companies Act. Details are as follows.

1. Reason for Acquiring Own Shares
Implement a capital policy that utilizes debt in light of the current interest rate environment, and increase shareholder returns.
2. Matters Pertaining to Acquisition
 - (1) Classification of Shares to be Acquired Common shares
 - (2) Total No. of Shares to be Acquired 16,000,000 shares (maximum)
(2.9% of total no. of shares issued
(excluding treasury shares))
 - (3) Total Value of Shares to be Acquired JPY 16 billion (maximum)
 - (4) Acquisition Period January 31, 2017 – July 27, 2017
 - (5) Acquisition Method Purchase on the market of Tokyo Stock Exchange
3. Remarks
Funds for this own share acquisition will initially be made up of capital reserves, with debt fund raising to follow. For issuance of corporate bonds, please refer to "Decision on Issuance of Corporate Bonds" disclosed today.

(Reference) No. of treasury shares as of December 31, 2016	
Total no. of shares issued (excluding treasury shares)	546,315,048 shares
No. of treasury shares	2,754,052 shares