

ASX Limited ABN 98 008 624 691

Exchange Centre 20 Bridge Street Sydney NSW 2000 PO Box H224 Australia Square NSW 1215

Telephone +61 2 9227 0000 Direct +61 2 9227 0765 amanda.harkness@asx.com.au

www.asx.com.au

15 February 2011

Mr Oliver Harvey Acting Senior Executive Leader - Exchange Market Operators Australian Securities and Investments Commission Level 5, 100 Market Street SYDNEY NSW 2000 By email: oliver.harvey@asic.gov.au

Dear Oliver,

ASX Limited requests a Trading Halt

ASX Limited (ASX) requests a trading halt on ASX fully paid ordinary shares, for 2 days or until ASX requests that the trading halt be lifted.

ASX does not have any information to disclose at this time.

Information provided in relation to listing rule 17.1

ASX provides the following information in relation to listing rule 17.1:

- ASX makes the request pending the announcement of the progress of discussions concerning changes to the governance arrangements in connection with the ASX-SGX merger proposal.
- The event that is expected to lift the trading halt is the release by ASX of an announcement concerning the governance arrangements for the ASX-SGX merger proposal.
- ASX is not aware of any reason why the trading halt should not be granted.

Please contact me if you have any queries regarding this request.

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Yours sincerely,

Amanda J Harkness

Group General Counsel and Company Secretary