



NZX LIMITED - FULL YEAR SHAREHOLDER METRICS

FY 2013

These Shareholder Metrics represent the key features of NZX's operations in the core business of Markets, Infrastructure and Information. The Metrics focus on what drives the revenue performance of NZX, so as to give an accurate, consistent and transparent comparison across time periods for each business line.

Markets

NZX Listed Issuers	31.12.13	Change YoY
Total Equity Securities	166	-0.6%
Total Listed Debt Securities	86	-11.3%
Total Other Securities	6	-14.3%
Total Listed Securities	258	-4.8%

Capital Raising	FY 2013	Change YoY
Total Capital Raised By All Issuers	\$4,024 m	-12.8%
Total Equity Raised - Primary	\$2,232 m	123.4%
Total Equity Raised - Dual & Secondary	\$1,500 m	-54.5%

Total Debt Raised	\$292 m	-8.5%
Number of Capital Raising Events	270	-3.6%
Capital Raised < \$0.5m	114	-0.9%
Capital Raised > \$0.5m < \$10m	111	-11.9%
Capital Raised > \$10m < \$100m	37	19.4%
Capital Raised > \$100m	8	0.0%
New Capital Listed	\$7.5 b	384.0%

Market Capitalisation	31.12.13	Change YoY	% of GDP
All Equity	\$82.2 b	24.4%	37.8%
All Debt	\$13.5 b	-8.0%	6.2%

Link Market Services	31.12.13	Change YoY
Total Number of Issuers	155	4.0%

Cash Market Trading	FY 2013	Change YoY
Total Trades	1,191,002	32.0%
Daily Average Trades	4,745	32.0%
Total Trades < \$50k	1,098,062	31.4%
Total Value Traded	\$42.3 b	39.6%
Daily Average Value Traded	\$169 m	39.6%

Total Equity Transactions		
Total Trades	1,158,328	33.9%
Value Traded	\$41.2 b	41.1%

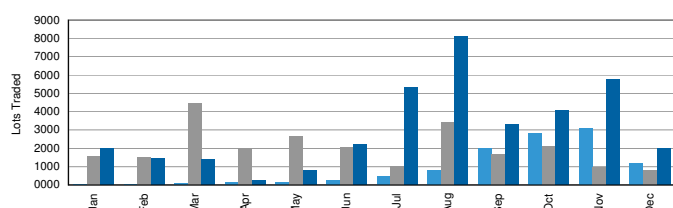
Total Debt Transactions		
Total Trades	32,674	-12.8%
Value Traded	\$1,104 m	0.8%

Smartshares	31.12.13	Change YoY
Funds Under Management	\$355 m	11.2%
Units on Issue	\$173 m	4.5%
Number of Funds	5	0.0%

NZX Indices Performance	31.12.13	Change YoY
NZX 50 Index	4,737	16.5%
NZX 50 Portfolio Index	2,862	17.3%
ANZ A-Grade Bond Index	4,119	1.9%
ANZ All Swap Index	162	-1.6%

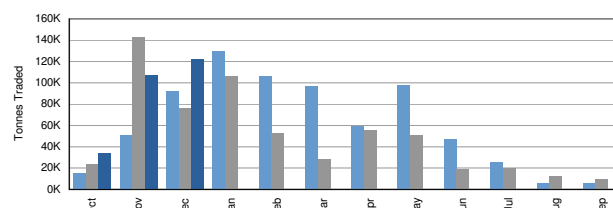
Derivatives

Lots Traded 2011 / 2012 / 2013



Grain Trading

Tonnes Traded Monthly (11/12 v 12/13 v 13/14 season)



	FY 2013	Change YoY
Lots Traded	36,748	52.0%
Open Interest as at 31.12.13	9,070	316.4%

	FY 2013	Change YoY
Tonnes Traded	616,828	-24.5%

INFORMATION

Wholesale Data	31.12.13	Change YoY
Primary Data Distributors	24	-7.7%
Real Time Data Terminals	7,291	6.0%
Other Data Distributors (Secondary)	53	20.5%

Direct Data Products	31.12.13	Change YoY
Dairy Information Subscriptions	9,158	-2.0%
Grain Information Subscriptions	1,853	-12.0%
General Agri Subscriptions	10,427	9.2%
Proprietary Security Subscription Products	533	-0.2%
- Products >= \$3,000 p.a.	185	0.5%
- Products < \$3,000 p.a.	348	-0.6%
Total Subscriptions	21,971	2.0%
Total Paid Advertising Page Equivalents FY2013	2,443	-5.9%

INFRASTRUCTURE

Clearing House / Depository	FY 2013	Change YoY
Gross Value of Cleared Trades over Period	\$42.4 b	40.0%
Collateral Held At Year End	\$21.6 m	11.9%
Depository transactions	23,914	20.7%
Assets under custody in depository	\$213 m	18.5%
Value of stock lent over period	\$2,793 m	28.3%

Energy and Markets Infrastructure Contracts	31.12.13
Operating / Technology Contracts	13
- Contracts > = \$500k p.a.	5
- Contracts > = \$500k p.a.	8

Notes

- Where relevant figures are measured at the end of the last trading day of the period. Change refers to the change since the same period last year unless otherwise stated i.e. Change YoY is change versus the same period last year.
- New Capital Listed refers to the initial market capitalisation of Initial Public Offerings and new debt issues.
- All Equity Market Capitalisation includes all securities quoted on the NZX Main Board and NZX Alternative Market.
- Market Capitalisation for the NZX Debt market is the total nominal (face) value of all quoted securities excluding New Zealand Government Stock.
- The Grain Trading season in Australia runs from October to September.
- NZX Limited wishes to remind readers that the above operational statistics are based on the Group's internal records, which are unaudited. Differences may arise between data and that disclosed in subsequent audited financial statements.

**To enquire about NZX products or services, please contact: NZX Data on +64-4-471 4390
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