



20 December 2013

NZX Issue of Restricted Shares

This notice relates to the securities in NZX Limited that were issued to participants in the NZX Limited Employee Share Plan – Team and Results on 19 December 2013.

- (a) **Class of securities:** NZX employee redeemable shares, (ISIN – N/A);
- (b) **Number of securities issued:** 30,497;
- (c) **Average consideration per security issued:** \$1.32806;
- (d) **Whether payment was in cash:** Cash;
- (e) **Amount paid up:** Fully paid;
- (f) **Percentage of total class of securities issued:** 8.3%;
- (g) **Reason for issue:** the shares were issued pursuant to the terms of the NZX Limited Employee Share Plan – Team and Results;
- (h) **Specific authority:** Directors' resolution and Clause 9 of the NZX Limited Employee Share Plan – Team and Results as set out in the registered prospectus dated 20 September 2013;
- (i) **Any terms:** The restricted shares are issued in accordance with the terms of the NZX Limited Share Plan – Team and Results as set out in the registered prospectus dated 20 September 2013;
- (j) **Total number of securities after issue:** 398,850;
- (k) **Date:** date of issue is 19 December 2013.

This notice is given under NZSX Listing Rule 7.12.1.

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20 December 2013

NZX Transfer of Restricted Shares

This notice relates to the securities in NZX Limited that were transferred to participants in the NZX Limited Employee Share Plan – Team and Results on 19 December 2013.

- (a) **Class of securities:** NZX Fully Paid Ordinary Shares, (ISIN – NZNZXE0001S7);
- (b) **Number of securities issued:** 25,226;
- (c) **Average consideration per security issued:** \$1.32806;
- (d) **Whether payment was in cash:** Cash;
- (e) **Amount paid up:** Fully paid;
- (f) **Percentage of total class of securities issued:** 0.00987%;
- (g) **Reason for quotation:** Shares eligible to vest pursuant to the terms of the NZX Limited Employee Share Plan – Team and Results;
- (h) **Specific authority:** Clause 9 of the NZX Limited Employee Share Plan – Team and Results as set out in the registered prospectus dated 20 September 2013;
- (i) **Any terms:** The restricted shares are transferred in accordance with the terms of the NZX Limited Share Plan – Team and Results as set out in the registered prospectus dated 20 September 2013;
- (j) **Total number of securities after issue:** 255,572,949;
- (k) **Date:** date of transfer is 19 December 2013.

This notice is given under NZSX Listing Rule 7.12.1.

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