

TMX Group Equity Financing Statistics – February 2020 Toronto Stock Exchange, TSX Venture Exchange

March 6, 2020 (TORONTO) – TMX Group today announced its financing activity on Toronto Stock Exchange (TSX) and TSX Venture Exchange (TSXV) for February 2020.

TSX welcomed 15 new issuers in February 2020, compared with 24 in the previous month and 23 in February 2019. The new listings were 14 exchange traded funds and one mining company. Total financings raised in February 2020 increased 1,472% from the previous month and were up 442% compared to February 2019. The total number of financings in February 2020 was 57, compared with 44 the previous month and 42 in February 2019.

For additional data relating to the number of transactions billed for TSX, please click on the following link: <u>https://www.tmx.com/resource/en/440</u>

TSXV welcomed eight new issuers in February 2020, compared with one in the previous month and six in February 2019. The new listings were five capital pool companies, two mining companies and one real estate company. Total financings raised in February 2020 decreased 24% compared to the previous month, but were up 110% from February 2019. There were 108 financings in February 2020, compared with 140 in the previous month and 73 in February 2019.

TMX Group consolidated trading statistics for February, 2020 can be viewed at www.tmx.com.

Toronto Stock Exchange

	February 2020	January 2020	February 2019
Issuers Listed	1,599	1,590	1,560
New Issuers Listed	15	24	23
IPOs	14	21	21
Graduates from TSXV	1	3	2
Issues Listed	2,251	2,236	2,203
IPO Financings Raised	\$1,146,245,700	\$74,162,550	\$165,979,220
Secondary Financings Raised	\$3,406,838,243	\$241,681,604	\$763,731,088
Supplemental Financings Raised	\$490,739,660	\$4,950,408	\$1,000,800
Total Financings Raised	\$5,043,823,603	\$320,794,562	\$930,711,108
Total Number of Financings	57	44	42
Market Cap Listed Issues	\$3,041,937,524,274	\$3,245,387,151,336	\$2,948,965,048,277

Year-to-date Statistics

	2020	2019	% change
New Issuers Listed	39	42	-7.1
IPOs	35	39	-10.3
Graduates from TSXV	4	3	+33.3
IPO Financings Raised	\$1,220,408,250	\$241,179,260	+406.0
Secondary Financings Raised	\$3,648,519,847	\$1,450,960,246	+151.5



Supplemental Financings Raised	\$495,690,068	\$801,000,800	-38.1
Total Financings Raised	\$5,364,618,165	\$2,493,140,306	+115.2
Total Number of Financings	101	84	+20.2
Market Cap Listed Issues	\$3,041,937,524,274	\$2,948,965,048,277	+3.2

TSX Venture Exchange**

	February 2020	January 2020	February 2019
Issuers Listed	1,934	1,933	1,962
New Issuers Listed	8	1	6
IPOs	6	1	5
Graduates to TSX	1	3	2
Issues Listed	2,016	2,016	2,055
IPO Financings Raised	\$52,728,250	\$350,000	\$1,951,400
Secondary Financings Raised (1)	\$74,964,403	\$201,035,636	\$800,000
Supplemental Financings Raised	\$240,102,435	\$284,224,897	\$172,573,527
Total Financings Raised	\$367,795,088	\$485,610,533	\$175,324,927
Total Number of Financings	108	140	73
Market Cap Listed Issues	\$41,316,856,181	\$46,190,840,629	\$53,029,158,972

Year-to-date Statistics

	2020	2019	% Change
New Issuers Listed	9	10	-10.0
IPOs	7	9	-22.2
Graduates to TSX	4	3	+33.3
IPO Financings Raised	\$53,078,250	\$3,501,400	+1,415.9
Secondary Financings Raised (1)	\$276,000,039	\$30,230,860	+813.0
Supplemental Financings Raised	\$524,327,332	\$447,940,964	+17.1
Total Financings Raised	\$853,405,621	\$481,673,224	+77.2
Total Number of Financings	248	199	+24.6
Market Cap Listed Issues	\$41,316,856,181	\$53,029,158,972	-22.1

**Includes NEX (not applicable to New Issuers Listed, IPOs and IPO Financings Raised)

(1) Secondary financings include prospectus offerings on both a treasury and secondary basis

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TMX Group welcomes the following companies that listed during February 2020:

Toronto Stock Exchange

Issuer Name	Company Symbol
BMO BBB Corporate Bond Index ETF	ZBBB
BMO Canadian MBS Index ETF	ZMBS
BMO High Quality Corporate Bond Index ETF	ZQB
BMO S&P US Mid Cap Index ETF	ZMID
BMO S&P US Small Cap Index ETF	ZSML
Dynamic Active Global Infrastructure ETF	DXN
Dynamic Active International Dividend ETF	DXW
First Trust Cboe Vest U.S. Equity Buffer ETF – February	FEBB.F
First Trust Cboe Vest U.S. Equity Buffer ETF - November	NOVB.F
Horizons Cash Maximizer ETF	HSAV
Horizons S&P/TSX Capped Composite Index ETF	HXCN
Horizons US Large Cap Index ETF ETF	HULC & HULC.U
PIMCO Managed Conservative Bond Pool	PCON
PIMCO Managed Core Bond Pool	PCOR
Victoria Gold Corp.	VGCX

TSX Venture Exchange

Issuer Name	Company Symbol
Aphelion Capital Corp.	APHE.P
Canada Nickel Company Inc.	CNC
E36 Capital Corp.	ETSC.P
Eclipse Gold Mining Corporation	EGLD
Good2Go2 Corp.	GOAL.P
Spectre Capital Corp.	SOO.P
Starlight U.S. Multi-Family (No.1) Core Plus Fund	SCPO.UN
Vincero Capital Corp.	VCO.P

About TMX Group (TSX:X)

TMX Group operates global markets, and builds digital communities and analytic solutions that facilitate the funding, growth and success of businesses, traders and investors. TMX Group's key operations include <u>Toronto Stock Exchange, TSX Venture Exchange, TSX Alpha Exchange, The Canadian Depository for Securities, Montréal Exchange, Canadian Derivatives Clearing Corporation, and Trayport</u> which provide listing markets, trading markets, clearing facilities, depository services, technology solutions, data products and other services to the global financial community. TMX Group is headquartered in Toronto and operates offices across North America (Montréal, Calgary, Vancouver and New York), as well as in key international markets including London and Singapore. For more information about TMX Group, visit our



website at <u>www.tmx.com</u>. Follow TMX Group on Twitter: <u>@TMXGroup</u>.

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