

Key figures SIX (in CHF m)	2016	2015	Dev. %
Income statement			
Total operating income	1'838.6	1'810.9	1.5
Total operating expenses	-1'551.5	-1'531.9	1.3
Operating profit	287.1	279.0	2.9
Share of profit of associates	-0.3	15.5	-102.2
Net financial result	10.4	468.4	-97.8
Earnings before interest and tax (EBIT)	297.1	762.9	-61.1
Earnings before interest and tax (EBIT) adjusted ¹	268.4	282.6	-5.0
Group net profit	221.1	713.7	-69.0
Balance sheet			
Total assets	10'279.5	8'755.8	17.4
Total liabilities	7'725.1	6'310.6	22.4
Total equity	2'554.4	2'445.3	4.5
Cash flows			
Cash flow from operating activities	953.2	-1'025.7	192.9
Cash flow from investing activities	-93.7	729.7	-112.8
Cash flow from financing activities	-157.3	-539.7	70.9
Workforce (in full-time equivalents)			
Total SIX	3'807.1	3'858.2	-1.3
Key ratios			
Earnings per share (in CHF)	11.66	37.63	-69.0
EBIT margin (in %)	16.2	42.1	-61.6
EBIT margin (in %) adjusted ¹	14.8	15.6	-5.1
Return on equity (in %, average ²)	8.8	30.4	-70.9
Equity ratio ³ (in %, average ²)	79.3	76.4	3.8

¹ The special effects in 2016 amount to CHF 28.7 million and include the gain from the sale of real estate (CHF 26.0 million), the gain from the sale of SIX SAG Ltd (CHF 5.4 million), the gain from the sale of the companies belonging to the sub-group SIX Payment Services (Luxembourg) Ltd. (CHF 3.9 million), the impact of the reorganization in France (CHF -34.4 million), the IAS 19 impact of the changes to the Swiss pension plan (CHF 26.8 million) and the other financial results (CHF 1.1 million). The special effects in 2015 amount to CHF 480.3 million and include the profit contribution of STOXX Ltd and Indexium Ltd in 2015 (CHF 476.8 million) and the other financial results (CHF 3.5 million). The shares in STOXX Ltd and Indexium Ltd have been sold in 2015.

² Average balance sheet items in the reporting period

³ Total equity / (total adjusted liabilities + total equity)

Segment information (in CHF m)	2016	2015	Dev.	Dev. %
Operating income				
Swiss Exchange	188.5	207.4	-18.9	-9.1
Securities Services	377.4	353.9	23.5	6.6
Financial Information	402.6	389.0	13.6	3.5
Payment Services	885.0	882.8	2.2	0.3
Global IT	405.3	328.0	77.4	23.6
Corporate and elimination	-420.3	-350.1	-70.3	-20.1
Total operating income	1'838.6	1'810.9	27.6	1.5
Earnings before interest and tax (EBIT)				
Swiss Exchange	69.3	85.1	-15.8	-18.6
Securities Services	70.6	47.0	23.6	50.2
Financial Information	26.7	53.9	-27.2	-50.5
Payment Services	91.8	88.1	3.7	4.2
Global IT	9.2	0.0	9.2	n/a
Corporate	29.6	488.8	-459.3	-94.0
Total EBIT	297.1	762.9	-465.8	-61.1

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SIX

SIX operates the infrastructure underpinning the Swiss financial sector and offers a comprehensive range of services around the world in the fields of securities trading and settlement, financial information and payment transactions. The company is owned by its users (approximately 130 banks of various orientation and size). Its workforce of over 4,000 employees and presence in 25 countries throughout the world generated operating income of CHF 1.8 billion and a Group net profit of CHF 221,1 million in 2016.

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