



UBS MTF Trading Notice

Rulebook Amendment

21 February 2011

Dear Member,

In accordance with Rule 4.2 of the UBS MTF Rulebook we are taking the opportunity to issue a Trading Notice to notify you of a change to the UBS MTF Rulebook.

In response to client demand we have sought to extend the scope of instruments capable of being traded on UBS MTF which is currently limited by the UBS MTF Rulebook to equities admitted to trading on the EEA Regulated Market or SIX Swiss Exchange. In order to facilitate this expansion now and in the future, we are amending the rules through the deletion of clause 6.1(b) of the Rulebook which limits the type of securities traded to equities. We will notify you separately in relation to any new classes of securities admitted to UBS MTF.

For your convenience we enclose a mark-up of the Rulebook highlighting the deleted section together with a clean copy of the revised Rulebook for your records. Please note that, in accordance with Rule 4.2(b), this change will take effect from Monday 7th March 2011.

If you have any queries regarding this notice please contact the UBS MTF Supervisor at +44 20 7568 2052 or UBS_MTF@ubs.com

Regards

UBS MTF Management

Jean-Philippe Minet
Supervisor

Notice 1, 2011

UBS MTF is operated by UBS Ltd which is authorised and regulated by the Financial Services Authority.