

14 September 2018

NZX Issue of Ordinary Shares

This notice is required under NZX Main Board Listing Rule 7.12.1. This notice relates to the issue of ordinary shares in NZX Limited (**NZX**) under the NZX Dividend Reinvestment Plan.

(a) Class of Security and ISIN:	NZX Ordinary Shares NZNZXE0001S7
(b) Number of securities issued:	2,815,676
(c) Issue price:	\$1.0363
(d) Payment:	Cash
(e) Any amount paid up:	Fully paid
(f) Principal terms of the Securities:	Not applicable.
(g) Percentage of the total Class of Securities issued:	1.05% (as a percentage of NZX Fully Paid Ordinary Shares on issue before this issue, to two decimal places).
(h) Reason for the issue:	Issue of ordinary shares to those shareholders who elected to participate in NZX's Dividend Reinvestment Plan.
(i) Specific authority for the issue:	Directors' resolution dated 14 August 2018.
(j) Any terms of the issue:	The shares rank pari passu with existing ordinary shares.
(k) Total number of Securities of the Class in existence after the issue:	271,771,369
(l) Treasury stock (acquisition only):	Not applicable.
(m) Date of issue:	14 September 2018

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