



STOCK MARKET REPORT FOR APRIL 12TH 2019

PRODUCTS

EQUITY

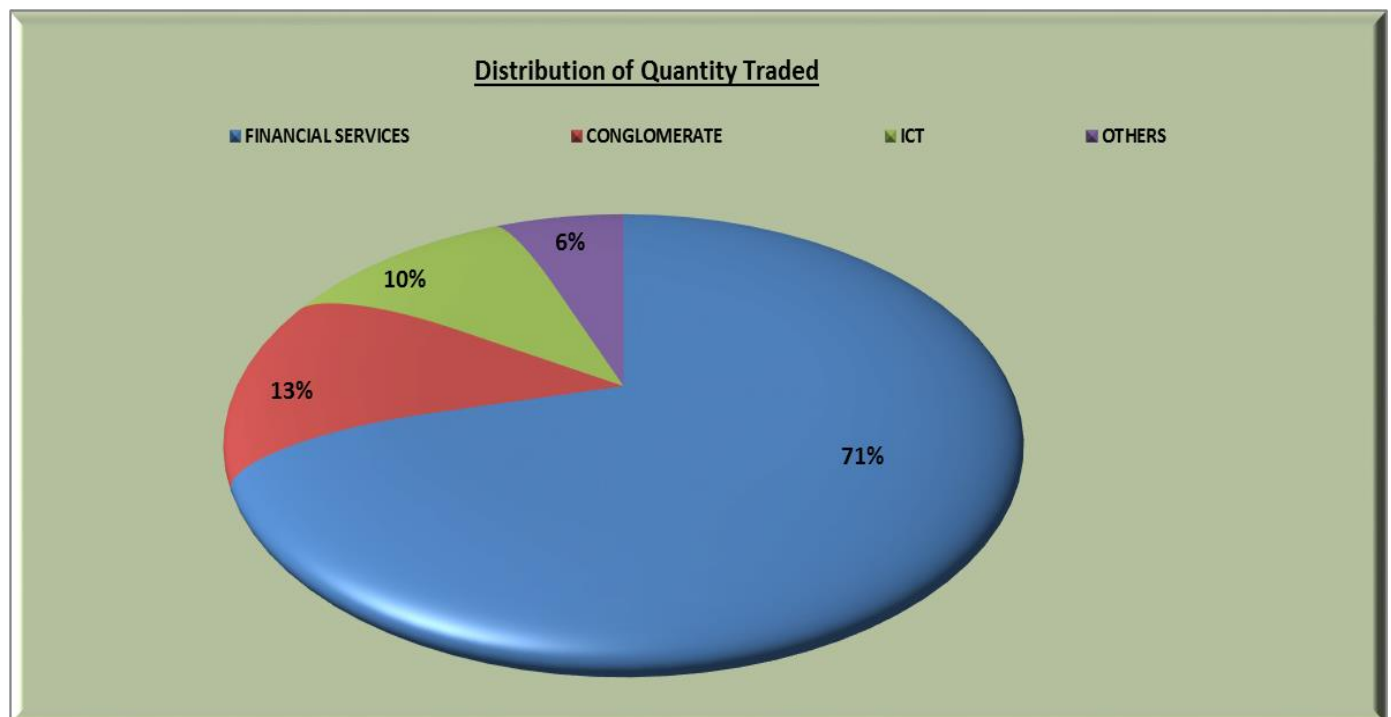
A total turnover of 1.770 billion shares worth N15.264 billion in 17,015 deals were traded this week by investors on the floor of the Exchange in contrast to a total of 3.544 billion shares valued at N20.264 billion that exchanged hands last week in 19,130 deals.

The Financial Services Industry (measured by volume) led the activity chart with 1.257 billion shares valued at N12.127 billion traded in 10,760 deals; thus contributing 71.00% and 79.45% to the total equity turnover volume and value respectively. The Conglomerates Industry followed with 226.767 million shares worth N288.198 million in 864 deals. The third place was ICT Industry with a turnover of 184.641 million shares worth N76.618 million in 274 deals.

Trading in the Top Three Equities namely, Sterling Bank Plc, Transnational Corporation of Nigeria and Guaranty Trust Plc (measured by volume) accounted for 648.906 million shares worth N5.831 billion in 2,293 deals, contributing 36.65% and 38.20% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
8-Apr-19	3,998	455,884,948	5,257,775,258.33	106	13	30	63
9-Apr-19	3,637	374,036,186	3,057,664,137.79	101	12	15	74
10-Apr-19	3,561	481,643,951	2,878,204,886.39	110	24	18	68
11-Apr-19	3,130	224,031,904	2,013,472,245.40	111	15	7	89
12-Apr-19	2,689	234,844,549	2,057,104,573.64	108	28	8	72





ETPs

Also traded during the week were a total of 13,740 units of Exchange Traded Products (ETPs) valued at N215,010 executed in 2 deals. However,- there were no trade recorded for ETPs last week.

S/N	Security	Deals	Volume	Value
1	VETGRIF30	1	13,500	183,330.00
2	STANBICETF30	1	240	31,680.00
		2	13,740	215,010.00

BONDS

A total of 787,527 units of Federal Government Bonds valued at N795 million were traded this week in 26 deals compared with a total of 18,042 units valued at N19.685 million transacted last week in 24 deals.

S/N	Security	Deals	Volume	Value
1	FGSUK2024S1	1	766,780	773,986,690.18
2	FG112024S1	4	15748	15,942,429.32
3	FG9B2022S1	6	2949	2,945,505.81
4	FGS202024	3	970	977,960.22
5	FG122020S1	1	500	513,307.73
6	FG112034S2	2	200	179,737.96
7	FGS2020S3	1	100	103,371.87
8	FGS202131	1	100	67,924.78
9	FGS202011	1	90	92,021.02
10	FGS202245	5	80	82,595.92
11	FGS201916	1	10	8,200.59
	Total	26	787,527	794,899,745.40

INDEX MOVEMENT

The NSE All-Share Index and Market Capitalization depreciated by 0.19% to close the week at 29,560.47 and N11.103 trillion respectively.

Similarly, all other indices finished lower with the exception of the NSE CG, NSE Premium, NSE AFR Bank Value, NSE AFR Div Yield, NSE Oil/Gas and NSE Pension Indices that appreciated by 0.54%, 0.87%, 1.48%, 0.90%, 0.34% and 0.73% respectively. (See summary of Index movements in the table below):

	WEEK CLOSE 5/04/2019	WEEK CLOSE 12/04/2019	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
The NSE All-Share Index (ASI)	29,616.38	29,560.47	-55.91	-0.19	-6.80	-4.77	-5.95
NSE CG Index	1,154.95	1,161.22	6.27	0.54	-6.91	-5.42	-7.42
NSE Premium Index	2,129.71	2,148.15	18.44	0.87	-3.30	-2.52	-2.14
The NSE-Main Board Index	1,345.22	1,332.80	-12.42	-0.92	-8.07	-6.14	-7.43
NSE ASeM Index	806.54	803.13	-3.41	-0.42	0.30	-0.51	1.17
NSE 30 Index	1,324.07	1,324.04	-0.03	0.00	-7.06	-4.93	-6.57
NSE Banking Index	379.35	378.38	-0.97	-0.26	-7.96	-6.33	-5.15
NSE Insurance Index	121.12	117.39	-3.73	-3.08	-11.92	-6.82	-7.19



WEEKLY REPORT

NSE-AFR Bank Value Index	943.73	957.74	14.01	1.48	-5.92	-6.04	-7.10
NSE AFR Div Yield Index	1,336.64	1,348.63	11.99	0.90	-4.95	-4.37	-7.02
NSE Consumer Goods Index	656.29	653.54	-2.75	-0.42	-10.52	-8.12	-12.73
NSE Oil/Gas Index	283.50	284.46	0.96	0.34	-4.74	-2.09	-5.88
NSE Lotus II	2,154.71	2,143.00	-11.71	-0.54	-6.33	-5.50	-4.07
NSE Industrial Goods Index	1,159.38	1,151.40	-7.98	-0.69	-9.57	-7.12	-6.99
NSE Pension Index	1,123.20	1,131.36	8.16	0.73	-6.59	-4.77	-6.30



SUMMARY OF PRICE CHANGES

Thirty-five (35) equities appreciated in price during the week, higher than fourteen (14) in the previous week. Thirty-one (31) equities depreciated in price, lower than fifty-five (55) equities of the previous week, while one hundred and one (101) equities remained unchanged, higher than ninety-eight (98) equities recorded in the preceding week.



Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
LEARN AFRICA PLC	1.23	1.46	0.23	↑ 18.70
MAY & BAKER NIGERIA PLC.	2.30	2.70	0.40	↑ 17.39
CHAMS PLC	0.24	0.28	0.04	↑ 16.67
REGENCY ASSURANCE PLC	0.22	0.25	0.03	↑ 13.64
MUTUAL BENEFITS ASSURANCE PLC.	0.20	0.22	0.02	↑ 10.00
NIGER INSURANCE PLC	0.20	0.22	0.02	↑ 10.00
VERITAS KAPITAL ASSURANCE PLC	0.20	0.22	0.02	↑ 10.00
NEIMETH INTERNATIONAL PHARMACEUTICALS PLC	0.51	0.56	0.05	↑ 9.80
MEYER PLC.	0.54	0.59	0.05	↑ 9.26
TRANS-NATIONWIDE EXPRESS PLC.	0.69	0.75	0.06	↑ 8.70

Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
IKEJA HOTEL PLC	2.26	1.67	-0.59	↓ -26.11
ASSOCIATED BUS COMPANY PLC	0.48	0.40	-0.08	↓ -16.67
MCNICHOLS PLC	0.68	0.58	-0.10	↓ -14.71
ROYAL EXCHANGE PLC.	0.29	0.25	-0.04	↓ -13.79
NEM INSURANCE PLC	2.33	2.01	-0.32	↓ -13.73
CONSOLIDATED HALLMARK INSURANCE PLC	0.27	0.24	-0.03	↓ -11.11
CUTIX PLC.	1.80	1.61	-0.19	↓ -10.56
UNION HOMES REAL ESTATE INVESTMENT TRUST (REIT)	45.20	40.70	-4.50	↓ -9.96
P Z CUSSONS NIGERIA PLC.	9.80	8.85	-0.95	↓ -9.69
TRIPPLE GEE AND COMPANY PLC.	0.77	0.70	-0.07	↓ -9.09

PRICE ADJUSTMENT

S/N	Security	Closure Date	Last Close Price	Dividend	Ex-div Price
1	Guaranty Trust Bank Plc	9/4/2019	N34.00	N2.45	N31.55
2	McNichols Consolidated Plc	9/4/2019	N0.63	N0.05	N0.58
3	FCMB Group Plc	12/4/2019	N1.94	N0.14	N1.80
4	Access Bank Plc	12/4/2019	N6.00	N0.25	N5.75
5	Custodian Investment Plc	12/4/2019	N6.70	N0.35	N6.35

FINANCIAL NEWS

COMPANY FINANCIALS

S/NO	COMPANY	PERIOD			YEAR
1	UNION HOMES REAL ESTATE INVESTMENT TRUST (REIT)	4TH QUARTER	AUDITED	DECEMBER	2018
2	REGENCY ASSURANCE PLC	4TH QUARTER	AUDITED	DECEMBER	2018
3	FBN HOLDINGS PLC	4TH QUARTER	AUDITED	DECEMBER	2018



OTHER MARKET NEWS

Lotus Halal Fixed Income Fund

Closure of Register – 1st Quarter 2019 Dividend Distribution

Proposed Dividend	₦28.08
Proposed Bonus	Nil
Qualification Date	11 th April 2019
AGM Date	Not Applicable
Payment Date	12 th April 2019

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